



百一電子

1Q, 2012 營運報告

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PBI Pro Broadband Inc.



合併資產負債表

Selected Item NT仟元

	3/31, 2012		12/31, 2011		3/31, 2011		QoQ	YoY
現金及約當現金	1,005,375	14.3%	1,250,310		991,312		(244,935)	14,063
應收帳款-非關係人	2,113,555	30.1%	2,296,978		1,832,526		(183,423)	281,029
應收帳款-關係人	427,337	6.1%	437,515		453,328		(10,178)	(25,991)
存貨淨額	1,586,466	22.6%	1,465,093		1,518,816		121,373	67,650
流動資產合計	5,673,808	80.8%	5,856,814		5,388,388		(183,006)	285,420
長期投資	84,860	1.2%	86,312		80,292		(1,452)	4,568
固定資產淨額	1,169,848	16.7%	1,238,364		942,421		(68,516)	227,427
資產總計	7,018,130	100%	7,274,920		6,517,803		(256,790)	500,327
短期借款及短票	773,167	11.0%	1,095,914		641,158		(322,747)	132,009
應付帳款	1,958,705	27.9%	1,969,356		2,128,527		(10,651)	(169,822)
應付費用	384,425	5.5%	411,330		393,912		(26,905)	(9,487)
一年到期長借	292,435	4.2%	248,818		94,418		43,617	198,017
流動負債合計	3,728,892	53.1%	4,074,777		3,459,266		(345,885)	269,626
長期借款	162,563	2.3%	142,847		210,998		19,716	(48,435)
負債合計	4,021,096	57.3%	4,336,266		3,741,043		(315,170)	280,053
股本	1,541,355	22.0%	1,538,218		1,531,005		3,137	10,350
股東權益合計	2,997,034	42.7%	2,938,654		2,776,760		58,380	220,274



合併損益表-1Q, 2012

Unit : NT仟元	1Q, 2012	4Q, 2011	1Q, 2010	QoQ	YoY
營收淨額	2,451,382	2,973,801	2,720,378	(18)	(10)
營業毛利	440,286	431,975	405,499	2	9
<i>毛利率</i>	17.96%	14.53%	14.91%	24	20
營業費用	303,151	283,507	269,123	7	13
營業淨利	137,135	148,468	136,376	(8)	1
<i>營業淨利率</i>	5.59%	4.99%	5.01%	12	12
營業外收益	9,210	15,788	23,544	(42)	(61)
營業外支出	(36,999)	(13,784)	(7,848)	168	371
兌換損失	(26,010)	0	0	NA	NA
稅前淨利	109,346	150,472	152,072	(27)	(28)
所得稅費用	(27,486)	(43,960)	(33,403)	(37)	(18)
合併淨損益	82,721	106,769	118,582	(23)	(30)
EPS(元)	0.54	0.70	0.77		



合併現金流量表

Unit : NT仟元

	1Q,2012	4Q,2011	1Q,2011	QoQ	YoY
合併總純益	81,860	106,512	118,669	(24,652)	(36,809)
折舊及攤提	42,651	41,875	42,175	776	476
應收帳款淨額-非關係人(增)減	185,623	(197,579)	516,910	383,202	(331,287)
應收帳款淨額-關係人(增)減	10,178	94,714	54,666	(84,536)	(44,488)
存貨淨額(增加)減少	(121,373)	184,523	(45,722)	(305,896)	(75,651)
應付帳款增加(減少)	(10,651)	(226,095)	(369,523)	215,444	358,872
應付費用/所得稅增(減)	(21,908)	(26,974)	40,360	5,066	(62,268)
營業活動之淨現金流入(出)	45,892	343,887	227,037	(297,995)	(181,145)
購置固定資產	(31,099)	(75,389)	(90,353)	44,290	59,254
以成本衡量之金融資產增加	(4,220)	0	0	(4,220)	(4,220)
電腦軟體成本(增加)減少	(10,783)	(2,918)	(1,542)	(7,865)	(9,241)
投資活動之淨現金流入(出)	(36,238)	(75,219)	(82,177)	38,981	45,939
舉借(償還)長短期借款	(259,414)	(127,796)	75,477	(131,618)	(334,891)
融資活動之淨現金流入(出)	(254,108)	(107,004)	77,844	(147,104)	(331,952)
本期現金增加(減少)數	(244,935)	150,836	228,748	(395,771)	(473,683)
期末現金餘額	1,005,375	1,251,347	991,312	(245,972)	14,063