



百一電子

1Q, 2014 營運報告

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1Q14合併資產負債表-QoQ

Selected Item	Unit : NT仟元		3/31, 2014		12/31, 2013		QoQ	%
現金及約當現金	1,477,270	23.1%	1,583,909	20.8%	(106,639)	-6.7%		
應收帳款淨額	1,596,904	25.0%	2,388,272	31.4%	(791,368)	-33.1%		
存貨淨額	1,192,691	18.7%	1,465,530	19.2%	(272,839)	-18.6%		
流動資產合計	4,684,974	73.4%	5,897,048	77.4%	(1,212,074)	-20.6%		
成本及採權益法之投資	83,955	1.3%	90,030	1.2%	(6,075)	-6.7%		
不動產、廠房及設備	1,483,274	23.2%	1,483,602	19.5%	(328)	0.0%		
資產總計	6,384,889	100%	7,617,191	100%	(1,232,302)	-16.2%		
短期借款及短票	417,938	6.5%	574,421	7.5%	(156,483)	-27.2%		
應付帳款	1,367,645	21.4%	2,159,296	28.3%	(791,651)	-36.7%		
流動負債合計	2,712,615	42.5%	3,804,606	49.9%	(1,091,991)	-28.7%		
長期借款	217,871	3.4%	268,805	3.5%	(50,934)	-18.9%		
負債合計	3,133,233	49.1%	4,301,308	56.5%	(1,168,075)	-27.2%		
股本	1,724,005	27.0%	1,724,005	22.6%	0	0.0%		
未分配盈餘	514,237	8.1%	549,105	7.2%	(34,868)	-6.3%		
股東權益合計	3,251,656	50.9%	3,315,883	43.5%	(64,227)	-1.9%		
每股淨值	18.86		19.23					



1Q14合併資產負債表-YoY

Selected Item	Unit : NT仟元		3/31, 2014		3/31, 2013		YoY	%
現金及約當現金	1,477,270	23.1%	1,525,719	18.8%	(48,449)	-3.2%		
應收帳款淨額	1,596,904	25.0%	2,680,305	33.0%	(1,083,401)	-40.4%		
存貨淨額	1,192,691	18.7%	1,964,701	24.2%	(772,010)	-39.3%		
流動資產合計	4,684,974	73.4%	6,560,053	80.7%	(1,875,079)	-28.6%		
成本及採權益法之投資	83,955	1.3%	70,778	0.9%	13,177	18.6%		
不動產、廠房及設備	1,483,274	23.2%	1,396,429	17.2%	86,845	6.2%		
資產總計	6,384,889	100%	8,125,707	100%	(1,740,818)	-21.4%		
短期借款及短票	417,938	6.5%	786,075	9.7%	(368,137)	-46.8%		
應付帳款	1,367,645	21.4%	2,338,424	28.8%	(970,779)	-41.5%		
流動負債合計	2,712,615	42.5%	4,204,554	51.7%	(1,491,939)	-35.5%		
長期借款	217,871	3.4%	407,333	5.0%	(189,462)	-46.5%		
負債合計	3,133,233	49.1%	4,813,665	59.2%	(1,680,432)	-34.9%		
股本	1,724,005	27.0%	1,641,909	20.2%	82,096	5.0%		
未分配盈餘	514,237	8.1%	724,855	8.9%	(210,618)	-29.1%		
股東權益合計	3,251,656	50.9%	3,312,042	40.8%	(60,386)	-1.8%		
每股淨值	18.86		20.17					



1Q14合併綜合損益表

Unit : NT仟元	1Q, 2014	4Q, 2013	1Q, 2013	QoQ(%)	YoY(%)
營收淨額	1,909,588	3,088,463	2,853,071	(38)	(33)
營業成本	1,644,066	2,694,196	2,443,788	(39)	(33)
營業毛利	265,522	394,267	409,283	(33)	(35)
<i>毛利率</i>	13.90%	12.77%	14.35%	9	(3)
營業費用	311,750	343,772	332,720	(9)	(6)
營業淨利	(46,228)	50,495	76,563	(192)	(160)
<i>營業淨利率</i>	-2.42%	1.63%	2.68%	(248)	(190)
營業外收入及支出	9,713	8,416	119,563	15	(92)
稅前淨利	(36,515)	58,911	196,126	(162)	(119)
所得稅費用	1,896	7,629	(40,434)	(75)	(105)
本期淨利	(34,619)	66,540	155,692	(152)	(122)
母公司股東淨利	(34,868)	67,809	156,130	(151)	(122)
EPS(元)	(0.20)	0.26	0.91		



合併現金流量表

Selected Item	Unit : NT仟元	1Q,2014	4Q,2013	1Q,2013
本期稅前淨利		(36,515)	58,911	196,126
呆帳費用		12,326		12,333
折舊及攤提		46,239	42,861	42,360
應收帳款淨額(增加)減少		791,368	(123,174)	468,589
存貨淨額(增加)減少		272,839	167,024	(93,586)
應付帳款增加(減少)		(791,651)	234,793	(375,887)
營業活動之淨現金流入(出)		178,122	390,138	320,041
取得不動產、廠房及設備		(54,307)	(106,303)	(148,556)
處分不動產、廠房及設備				137,065
投資活動之淨現金流入(出)		(54,293)	(140,284)	(12,615)
舉借(償還)長短期借款		(206,778)	(146,798)	81,935
籌資活動之淨現金流入(出)		(206,778)	(146,798)	111,705
匯率影響數		(23,690)	22,557	16,745
本期現金增加(減少)數		(106,639)	125,613	435,876
期末現金餘額		1,477,270	1,583,909	1,525,719