



百一電子

3Q, 2014 營運報告

WWW.PESI.COM.TW

WWW.PBI-CHINA.COM



PBI Pro Broadband Inc.



合併資產負債表

| Selected Item | Unit : NT仟元 | | 9/30, 2014 | | 6/30, 2014 | | 9/30, 2013 | |
|---------------|------------------|--------------|------------------|--------------|------------------|--------------|------------|--|
| 現金及約當現金 | 1,367,866 | 23.0% | 1,470,024 | 25.1% | 1,458,296 | 19.8% | | |
| 應收帳款淨額 | 1,383,711 | 23.2% | 1,349,418 | 23.0% | 2,260,184 | 30.7% | | |
| 存貨淨額 | 1,085,550 | 18.2% | 925,676 | 15.8% | 1,632,554 | 22.2% | | |
| 流動資產合計 | 4,221,382 | 70.9% | 4,179,132 | 71.2% | 5,749,778 | 78.2% | | |
| 不動產、廠房及設備 | 1,493,712 | 25.1% | 1,470,864 | 25.1% | 1,393,876 | 19.0% | | |
| 資產總計 | 5,952,389 | 100% | 5,866,449 | 100% | 7,353,889 | 100% | | |
| 短期借款及短票 | 535,810 | 9.0% | 341,272 | 5.8% | 647,291 | 8.8% | | |
| 應付帳款 | 1,366,525 | 23.0% | 1,104,689 | 18.8% | 1,915,866 | 26.1% | | |
| 流動負債合計 | 2,611,691 | 43.9% | 2,501,020 | 42.6% | 3,610,891 | 49.1% | | |
| 長期借款 | 293,499 | 4.9% | 257,169 | 4.4% | 324,833 | 4.4% | | |
| 負債合計 | 3,102,133 | 52.1% | 2,958,457 | 50.4% | 4,144,612 | 56.4% | | |
| 股本 | 1,724,005 | 29.0% | 1,724,005 | 29.4% | 1,724,005 | 23.4% | | |
| 資本公積 | 613,292 | 10.3% | 613,292 | 10.5% | 613,292 | 8.3% | | |
| 法定及特別公積 | 249,864 | 4.2% | 249,864 | 4.3% | 214,977 | 2.9% | | |
| 未分配盈餘 | 55,847 | 0.9% | 158,321 | 2.7% | 478,235 | 6.5% | | |
| 股東權益合計 | 2,850,256 | 47.9% | 2,907,992 | 49.6% | 3,209,277 | 43.6% | | |
| 每股淨值 | | | 16.53 | | 16.87 | | 18.62 | |



1-3Q 合併綜合損益表

Unit : NT仟元

營業收入淨額

營業毛利

毛利率

營業費用

營業淨利 (損)

營業淨利率

營業外收入及支出

其他利益及損失

稅前淨利

所得稅費用

本期淨利

母公司股東淨利

1-3Q, 2014

5,227,716

644,161

12.32%

871,288

(227,127)

-4.34%

(2,346)

11,188

(229,473)

30,508

(198,965)

(199,770)

1-3Q, 2013

8,740,001

1,239,696

14.18%

1,005,923

233,773

2.67%

172,321

134,117

406,094

(124,678)

281,416

281,056

YoY

-40%

-48%

-13%

-13%

-197%

-262%

-101%

-92%

-157%

-124%

-171%

-171%

EPS

(1.16)

1.63



3Q14合併綜合損益表

Unit : NT仟元

| | 3Q, 2014 | 2Q, 2014 | QoQ(%) | 3Q, 2013 | YoY(%) |
|---------------|------------------|------------------|-------------|------------------|--------------|
| 營收淨額 | 1,529,593 | 1,788,535 | (14) | 2,608,407 | (41) |
| 營業毛利 | 135,247 | 243,392 | (44) | 382,321 | (65) |
| <i>毛利率</i> | <i>8.84%</i> | <i>13.61%</i> | <i>(35)</i> | <i>14.66%</i> | <i>(40)</i> |
| 營業費用 | 273,641 | 285,897 | (4) | 333,728 | (18) |
| 營業淨利 | (138,394) | (42,505) | 226 | 48,593 | (385) |
| 營業外收入及支出 | 14,247 | (26,306) | (154) | 34,318 | (58) |
| 其他利益及損失 | 23,336 | (23,265) | (200) | 8,471 | 175 |
| 稅前淨利 | (124,147) | (68,811) | 80 | 82,911 | (250) |
| 所得稅費用 | 21,180 | 7,432 | 185 | (50,931) | (142) |
| 本期淨利 | (102,967) | (61,379) | 68 | 31,980 | (422) |
| 非控制權益淨利 | (493) | 1,049 | (147) | 1,101 | (145) |
| 母公司股東淨利 | (102,474) | (62,428) | 64 | 30,879 | (432) |
| EPS(元) | (0.59) | (0.36) | | 0.18 | |



合併現金流量表

| Selected Item | Unit : NT仟元 | 1-3Q, 2014 | 3Q,2014 | 2Q,2014 | 1Q,2014 |
|----------------------|-------------|------------------|------------------|------------------|------------------|
| 本期稅前淨利 | | (229,473) | (124,147) | (68,811) | (36,515) |
| 折舊及攤提 | | 140,029 | 46,385 | 47,405 | 46,239 |
| 應收帳款淨額(增加)減少 | | 1,004,561 | (34,293) | 247,486 | 791,368 |
| 存貨淨額(增加)減少 | | 379,980 | (159,874) | 267,015 | 272,839 |
| 應付帳款增加(減少) | | (781,906) | 264,545 | (254,800) | (791,651) |
| 營業活動之淨現金流入(出) | | 307,478 | (5,528) | 134,884 | 178,122 |
| 取得不動產、廠房及設備 | | (165,792) | (54,809) | (56,676) | (54,307) |
| 投資活動之淨現金流入(出) | | (170,413) | (58,308) | (57,812) | (54,293) |
| 舉借(償還)長短期借款 | | (83,123) | 204,610 | (80,955) | (206,778) |
| 發放現金股利 | | (259,399) | (259,399) | - | - |
| 籌資活動之淨現金流入(出) | | (342,506) | (54,773) | (80,955) | (206,778) |
| 本期現金增加(減少)數 | | (216,043) | (102,158) | (7,246) | (106,639) |
| 期末現金餘額 | | 1,367,866 | 1,367,866 | 1,470,024 | 1,477,270 |