

百一電子

4Q, 2014 營運報告



Prime Electronics & Satellitics Inc.

合併資產負債表-QoQ

Selected Item	NTD:K	12/31, 2014		9/30, 2014		QoQ	%
現金及約當現金		1,099,674	16.3%	1,367,866	23.0%	(268,192)	-19.6%
應收帳款淨額		2,189,322	32.5%	1,383,711	23.2%	805,611	58.2%
存貨淨額		1,219,274	18.1%	1,085,550	18.2%	133,724	12.3%
流動資產合計		4,916,642	73.0%	4,221,382	70.9%	695,260	16.5%
不動產、廠房及設備		1,609,505	23.9%	1,493,712	25.1%	115,793	7.8%
資產總計		6,730,726	100%	5,952,389	100%	778,337	13.1%
短期借款及短票		751,114	11.2%	535,810	9.0%	215,304	40.2%
應付帳款		2,031,498	30.2%	1,366,525	23.0%	664,973	48.7%
流動負債合計		3,527,703	52.4%	2,611,691	43.9%	916,012	35.1%
長期借款		244,707	3.6%	293,499	4.9%	(48,792)	-16.6%
負債合計		3,921,723	58.3%	3,102,133	52.1%	819,590	26.4%
股本		1,724,005	25.6%	1,724,005	29.0%	0	0.0%
資本公積		613,292	9.1%	613,292	10.3%	0	0.0%
法定及特別公積		249,864	3.7%	249,864	4.2%	0	0.0%
未分配盈餘		12,618	0.2%	55,847	0.9%	(43,229)	-77.4%
股東權益合計		2,809,003	41.7%	2,850,256	47.9%	(41,253)	-1.4%
每股淨值		16.29		16.53			

合併資產負債表-YoY

Selected Item	NTD:K		12/31, 2014		12/31, 2013		YoY	%
現金及約當現金			1,099,674	16.3%	1,583,909	20.8%	(484,235)	-30.6%
應收帳款淨額			2,189,322	32.5%	2,388,272	31.4%	(198,950)	-8.3%
存貨淨額			1,219,274	18.1%	1,465,530	19.2%	(246,256)	-16.8%
流動資產合計			4,916,642	73.0%	5,897,048	77.4%	(980,406)	-16.6%
不動產、廠房及設備			1,609,505	23.9%	1,483,602	19.5%	125,903	8.5%
資產總計			6,730,726	100%	7,617,191	100%	(886,465)	-11.6%
短期借款及短票			751,114	11.2%	574,421	7.5%	176,693	30.8%
應付帳款			2,031,498	30.2%	2,159,296	28.3%	(127,798)	-5.9%
流動負債合計			3,527,703	52.4%	3,804,606	49.9%	(276,903)	-7.3%
長期借款			244,707	3.6%	268,805	3.5%	(24,098)	-9.0%
負債合計			3,921,723	58.3%	4,301,308	56.5%	(379,585)	-8.8%
股本			1,724,005	25.6%	1,724,005	22.6%	0	0.0%
資本公積			613,292	9.1%	613,292	8.1%	0	0.0%
法定及特別公積			249,864	3.7%	214,977	2.8%	34,887	16.2%
未分配盈餘			12,618	0.2%	549,105	7.2%	(536,487)	-97.7%
股東權益合計			2,809,003	41.7%	3,315,883	43.5%	(506,880)	-15.3%

每股淨值

16.29

19.23

103年度合併綜合損益表

Unit : NT仟元	2014	2013	Change	
營業收入淨額	7,426,568	11,828,464	(4,401,896)	-37%
營業毛利	845,661	1,633,963	(788,302)	-48%
毛利率	11.39%	13.81%	-2.43%	-18%
營業費用	1,193,746	1,349,695	(155,949)	-12%
營業淨利	(348,085)	284,268	(632,353)	-222%
營業淨利率	-4.69%	2.40%	-7.09%	-295%
營業外收入及支出	33,898	180,737	(146,839)	-81%
其他收入	32,324	54,911	(22,587)	-41%
其他利益及損失	46,891	148,737	(101,846)	-68%
財務成本	(18,159)	(21,082)	2,923	-14%
權益法認列投資損益	(27,158)	(1,829)	(25,329)	1385%
所得稅費用	37,483	(117,049)	154,532	-132%
本期淨利	(276,704)	347,956	(624,660)	-180%
稅後基本EPS	(1.61)	2.03		

103年第四季損益表

Unit : NT仟元	4Q, 2014	3Q, 2014	QoQ(%)	4Q, 2013	YoY(%)
營收淨額	2,198,852	1,529,593	44	3,088,463	(29)
營業毛利	201,500	135,247	49	394,267	(49)
<i>毛利率</i>	9.16%	8.84%	4	12.77%	(28)
營業費用	322,458	273,641	18	343,772	(6)
營業淨利	(120,958)	(138,394)	(13)	50,495	(340)
<i>營業淨利率</i>	-5.50%	-9.05%	(39)	1.63%	(436)
營業外收入及支出	36,244	14,247	154	8,416	331
其他利益及損失	35,703	23,336	53	14,620	144
稅前淨利	(84,714)	(124,147)	(32)	58,911	(244)
所得稅費用	6,975	21,180	(67)	7,629	(9)
本期淨利	(77,739)	(102,967)	(25)	66,540	(217)
非控制權益淨利	(762)	(493)	55	(1,269)	(40)
母公司股東淨利	(76,977)	(102,474)	(25)	67,809	(214)
EPS(元)	(0.45)	(0.59)		0.26	

合併現金流量表

Selected Item Unit : NT 仟元	2014年度	4Q,2014	3Q,2014	2Q,2014	1Q,2014	2013年度
本期稅前淨利	(314,187)	(84,714)	(124,147)	(68,811)	(36,515)	465,005
呆帳費用	9,979	(1,548)	11,527	0	0	7,473
折舊及攤提	178,748	38,719	46,385	47,405	46,239	172,020
應收帳款淨額(增加)減少	188,971	(815,590)	(34,293)	247,486	791,368	765,483
存貨淨額(增加)減少	246,256	(133,724)	(159,874)	267,015	272,839	405,585
應付帳款增加(減少)	(116,933)	664,973	264,545	(254,800)	(791,651)	(555,015)
營業活動之淨現金流入(出)	7,140	(300,338)	(5,528)	134,884	178,122	1,162,874
取得不動產、廠房及設備	(269,079)	(103,287)	(54,809)	(56,676)	(54,307)	(381,871)
處分不動產、廠房及設備	10,746	3,179	7,538	29	0	107,563
投資活動之淨現金流入(出)	(264,769)	(94,356)	(58,308)	(57,812)	(54,293)	(307,277)
舉借(償還)長短期借款	75,197	158,320	204,610	(80,955)	(206,778)	(197,549)
發放現金股利	(259,399)	-	(259,399)	-	-	(246,286)
庫藏股票買回成本	(28,903)	-	-	-	-	-
籌資活動之淨現金流入(出)	(213,083)	129,423	(54,773)	(80,955)	(206,778)	(414,689)
本期現金增加(減少)數	(484,235)	(268,192)	(102,158)	(7,246)	(106,639)	494,066
期末現金餘額	1,099,674	1,099,674	1,367,866	1,470,024	1,477,270	1,583,909



Thank you !