



# 百一電子

## 3Q, 2015 營運報告

[WWW.PESI.COM.TW](http://WWW.PESI.COM.TW)

[WWW.PBI-CHINA.COM](http://WWW.PBI-CHINA.COM)



**PBI** Pro Broadband Inc.

# 合併資產負債表-QoQ

Selected Item NTD:K	9/30, 2015		6/30, 2015		QoQ	%
現金及約當現金	1,417,543	21.8%	1,197,751	18.7%	219,792	18.4%
應收帳款淨額	1,801,819	27.7%	1,949,650	30.4%	(147,831)	-7.6%
存貨淨額	1,192,891	18.3%	1,149,527	17.9%	43,364	3.8%
流動資產合計	4,789,107	73.6%	4,699,893	73.4%	89,214	1.9%
不動產、廠房及設備	1,535,616	23.6%	1,531,642	23.9%	3,974	0.3%
<b>資產總計</b>	<b>6,505,556</b>	<b>100%</b>	<b>6,407,465</b>	<b>100%</b>	<b>98,091</b>	<b>1.5%</b>
短期借款及短票	1,221,628	18.8%	1,033,807	16.1%	187,821	18.2%
應付帳款	1,700,701	26.1%	1,761,784	27.5%	(61,083)	-3.5%
流動負債合計	3,655,992	56.2%	3,470,265	54.2%	185,727	5.4%
長期借款	210,075	3.2%	231,502	3.6%	(21,427)	-9.3%
<b>負債合計</b>	<b>3,979,549</b>	<b>61.2%</b>	<b>3,825,318</b>	<b>59.7%</b>	<b>154,231</b>	<b>4.0%</b>
股本	1,724,005	26.5%	1,724,005	26.9%	0	0.0%
資本公積	613,292	9.4%	613,292	9.6%	0	0.0%
保留盈餘小計	(25,386)	-0.4%	43,510	0.7%	(68,896)	-1.1%
<b>股東權益合計</b>	<b>2,526,007</b>	<b>38.8%</b>	<b>2,582,147</b>	<b>40.3%</b>	<b>(56,140)</b>	<b>-2.2%</b>
每股淨值	14.65		14.98			

# 合併資產負債表-YoY

Selected Item NTD:K	9/30, 2015		9/30, 2014		YoY	%
現金及約當現金	1,417,543	21.8%	1,367,866	23.0%	49,677	3.6%
應收帳款淨額	1,801,819	27.7%	1,383,711	23.2%	418,108	30.2%
存貨淨額	1,192,891	18.3%	1,085,550	18.2%	107,341	9.9%
流動資產合計	4,789,107	73.6%	4,221,382	70.9%	567,725	13.4%
不動產、廠房及設備	1,535,616	23.6%	1,493,712	25.1%	41,904	2.8%
<b>資產總計</b>	<b>6,505,556</b>	<b>100%</b>	<b>5,952,389</b>	<b>100%</b>	<b>553,167</b>	<b>9.3%</b>
短期借款及短票	1,221,628	18.8%	535,810	9.0%	685,818	128.0%
應付帳款	1,700,701	26.1%	1,366,525	23.0%	334,176	24.5%
流動負債合計	3,655,992	56.2%	2,611,691	43.9%	1,044,301	40.0%
長期借款	210,075	3.2%	293,499	4.9%	(83,424)	-28.4%
<b>負債合計</b>	<b>3,979,549</b>	<b>61.2%</b>	<b>3,102,133</b>	<b>52.1%</b>	<b>877,416</b>	<b>28.3%</b>
股本	1,724,005	26.5%	1,724,005	29.0%	0	0.0%
資本公積	613,292	9.4%	613,292	10.3%	0	0.0%
保留盈餘小計	(25,386)	-0.4%	305,711	5.1%	(331,097)	-5.1%
<b>股東權益合計</b>	<b>2,526,007</b>	<b>38.8%</b>	<b>2,850,256</b>	<b>47.9%</b>	<b>(324,249)</b>	<b>-11.4%</b>
每股淨值	14.65		16.53			

# 1~3Q合併綜合損益表

Unit : NT仟元

	1-3Q, 2015	1-3Q, 2014	YoY
營業收入淨額	5,902,840	5,227,716	13%
營業毛利	514,086	644,161	-20%
<i>毛利率</i>	<i>8.71%</i>	<i>12.32%</i>	-29%
營業費用	925,275	871,288	6%
銷售費用	92,806	123,034	-25%
管理費用	573,874	486,328	18%
研發費用	258,595	261,926	-1%
營業淨利 ( 損 )	(411,189)	(227,127)	81%
<i>營業淨利率</i>	<i>-6.97%</i>	<i>-4.34%</i>	60%
營業外收入及支出	90,247	(2,346)	-3947%
稅前淨利	(320,942)	(229,473)	40%
所得稅費用	33,653	30,508	10%
本期淨利	(287,289)	(198,965)	44%
母公司股東淨利	(287,868)	(199,770)	44%
EPS	(1.70)	(1.16)	



# 合併綜合損益表-YoY

Unit : NT仟元

	3Q15	3Q14	YoY(%)
營收淨額	2,092,443	1,529,593	37
營業毛利	147,920	135,247	9
<i>毛利率</i>	<i>7.07%</i>	<i>8.84%</i>	(20)
營業費用	318,314	273,641	16
推銷費用	28,726	32,801	(12)
管理費用	199,247	154,478	29
研發費用	90,341	86,362	5
營業淨利	(170,394)	(138,394)	23
<i>營業淨利率</i>	<i>-8.14%</i>	<i>-9.05%</i>	(10)
營業外收入及支出	95,730	14,247	572
稅前淨利	(74,664)	(124,147)	(40)
所得稅利益(費用)	6,798	21,180	(68)
本期淨利	(67,866)	(102,967)	(34)
EPS(元)	(0.41)	(0.59)	

# 合併綜合損益表-QoQ

Unit : NT仟元

	3Q15	2Q15	QoQ(%)
營收淨額	2,092,443	2,249,810	(7)
營業毛利	147,920	220,518	(33)
<i>毛利率</i>	<i>7.07%</i>	<i>9.80%</i>	(28)
營業費用	318,314	319,884	(0)
推銷費用	28,726	31,885	(10)
管理費用	199,247	204,882	(3)
研發費用	90,341	83,117	9
營業淨利	(170,394)	(99,366)	71
<i>營業淨利率</i>	<i>-8.14%</i>	<i>-4.42%</i>	84
營業外收入及支出	95,730	(5,040)	(1999)
稅前淨利	(74,664)	(104,406)	(28)
所得稅利益(費用)	6,798	2,693	152
本期淨利	(67,866)	(101,713)	(33)
EPS(元)	(0.41)	(0.60)	

# 合併現金流量表

Selected Item	Unit : NT仟元	1-3Q, 2015	3Q,2015	2Q,2015	3Q,2014
本期稅前淨利		(320,942)	(74,664)	(104,406)	(124,147)
呆帳費用(回升利益)		(19,804)	(19,804)	0	11,527
折舊及攤提		148,451	48,334	49,831	46,385
應收帳款淨額(增加)減少		407,307	166,216	(319,337)	(34,293)
存貨淨額(增加)減少		26,383	(43,364)	209,760	(159,874)
應付帳款增加(減少)		(330,797)	(61,083)	(302,623)	264,545
<b>營業活動之淨現金流入(出)</b>		<b>(88,842)</b>	<b>106,298</b>	<b>(245,588)</b>	<b>(5,528)</b>
<b>投資活動之淨現金流入(出)</b>		<b>(71,345)</b>	<b>(31,946)</b>	<b>(30,722)</b>	<b>(58,308)</b>
舉借(償還)長短期借款		473,775	165,202	277,041	204,610
<b>籌資活動之淨現金流入(出)</b>		<b>445,713</b>	<b>148,721</b>	<b>277,041</b>	<b>(54,773)</b>
匯率影響數		32,343	(3,281)	34,761	16,451
本期現金增加(減少)數		317,869	219,792	35,492	(102,158)
<b>期末現金餘額</b>		<b>1,417,543</b>	<b>1,417,543</b>	<b>1,197,751</b>	<b>1,367,866</b>



***Thank you !***