



百一電子

4Q, 2015 營運報告

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合併資產負債表-QoQ

Selected Item	NTD:K	12/31, 2015		9/30, 2015		QoQ	%
現金及約當現金		1,386,490	20.6%	1,417,543	21.8%	(31,053)	-2.2%
應收帳款淨額		2,137,025	31.8%	1,801,819	27.7%	335,206	18.6%
存貨淨額		1,162,920	17.3%	1,192,891	18.3%	(29,971)	-2.5%
流動資產合計		5,063,879	75.4%	4,789,107	73.6%	274,772	5.7%
不動產、廠房及設備		1,477,703	22.0%	1,535,616	23.6%	(57,913)	-3.8%
資產總計		6,716,233	100%	6,505,556	100%	210,677	3.2%
短期借款及短票		1,454,182	21.7%	1,221,628	18.8%	232,554	19.0%
應付帳款		1,913,055	28.5%	1,700,701	26.1%	212,354	12.5%
流動負債合計		4,086,731	60.8%	3,655,992	56.2%	430,739	11.8%
長期借款		158,931	2.4%	210,075	3.2%	(51,144)	-24.3%
負債合計		4,353,218	64.8%	3,979,549	61.2%	373,669	9.4%
股本		1,724,005	25.7%	1,724,005	26.5%	0	0.0%
資本公積		612,911	9.1%	613,292	9.4%	(381)	-0.1%
保留盈餘小計		(72,669)	-1.1%	(25,386)	-0.4%	(47,283)	-0.7%
其他權益		160,953	2.4%	251,666	3.9%	(90,713)	-36.0%
庫藏股票		(82,087)	-1.2%	(58,448)	-0.9%	(23,639)	40.4%
股東權益合計		2,290,346	34.1%	2,526,007	38.8%	(235,661)	-9.3%

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合併資產負債表-YoY

Selected Item	NTD:K	12/31, 2015		12/31, 2014		YoY	%
現金及約當現金		1,386,490	20.6%	1,099,674	16.3%	286,816	26.1%
應收帳款淨額		2,137,025	31.8%	2,189,322	32.5%	(52,297)	-2.4%
存貨淨額		1,162,920	17.3%	1,219,274	18.1%	(56,354)	-4.6%
流動資產合計		5,063,879	75.4%	4,916,642	73.0%	147,237	3.0%
不動產、廠房及設備		1,477,703	22.0%	1,609,505	23.9%	(131,802)	-8.2%
資產總計		6,716,233	100%	6,730,726	100%	(14,493)	-0.2%
短期借款及短票		1,454,182	21.7%	751,114	11.2%	703,068	93.6%
應付帳款		1,913,055	28.5%	2,031,498	30.2%	(118,443)	-5.8%
流動負債合計		4,086,731	60.8%	3,527,703	52.4%	559,028	15.8%
長期借款		158,931	2.4%	244,707	3.6%	(85,776)	-35.1%
負債合計		4,353,218	64.8%	3,921,723	58.3%	431,495	11.0%
股本		1,724,005	25.7%	1,724,005	25.6%	0	0.0%
資本公積		612,911	9.1%	613,292	9.1%	(381)	-0.1%
保留盈餘小計		(72,669)	-1.1%	262,482	3.9%	(335,151)	-5.0%
其他權益		160,953	2.4%	217,983	3.2%	(57,030)	-26.2%
庫藏股票		(82,087)	-1.2%	(28,903)	-0.4%	(53,184)	184.0%
股東權益合計		2,290,346	34.1%	2,809,003	41.7%	(518,657)	-18.5%

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2015合併綜合損益表

Unit : NT仟元

	2015	2014	YoY
營業收入淨額	8,224,277 100.0%	7,426,568 100.0%	797,709 10.74%
營業成本	7,468,651 90.8%	6,580,907 88.6%	887,744 13.49%
營業毛利	755,626 9.2%	845,661 11.4%	(90,035) -10.65%
營業費用	1,229,365 14.9%	1,193,746 16.1%	35,619 2.98%
推銷費用	134,126 1.6%	176,084 2.4%	(41,958) -23.83%
管理費用	750,913 9.1%	665,023 9.0%	85,890 12.92%
研發費用	344,326 4.2%	352,639 4.7%	(8,313) -2.36%
營業淨利	(473,739) -5.8%	(348,085) -4.7%	(125,654) 36.10%
營業外收入及支出	116,092 1.4%	33,898 0.5%	82,194 242.47%
其他收入	56,239 0.7%	32,324 0.4%	23,915 73.99%
其他利益及損失	92,813 1.1%	46,891 0.6%	45,922 97.93%
財務成本	(21,106) -0.3%	(18,159) -0.2%	(2,947) 16.23%
權益法認列投資損益	(11,854) -0.1%	(27,158) -0.4%	15,304 -56.35%
本期淨利	(332,500) -4.0%	(276,704) -3.7%	(55,796) 20.16%
稅後基本EPS	(1.99)	(1.61)	(0.38)

合併綜合損益表-QoQ

Unit : NT仟元

	4Q15		3Q15		QoQ	
營收淨額	2,321,437	100.0%	2,092,443	100.0%	228,994	11%
營業成本	2,079,897	89.6%	1,944,523	92.9%	135,374	7%
營業毛利	241,540	10.4%	147,920	7.1%	93,620	63%
營業費用	304,090	13.1%	318,314	15.2%	(14,224)	-4%
推銷費用	41,320	1.8%	28,726	1.4%	12,594	44%
管理費用	177,039	7.6%	199,247	9.5%	(22,208)	-11%
研發費用	85,731	3.7%	90,341	4.3%	(4,610)	-5%
營業淨利	(62,550)	-2.7%	(170,394)	-8.1%	107,844	-63%
營業外收入及支出	25,845	1.1%	95,730	4.6%	(69,885)	-73%
其他收入	9,184	0.4%	29,302	1.4%	(20,118)	-69%
其他利益及損失	27,820	1.2%	72,586	3.5%	(44,766)	-62%
財務成本	(6,142)	-0.3%	(5,975)	-0.3%	(167)	3%
權益法認列投資損益	(5,017)	-0.2%	(183)	0.0%	(4,834)	2642%
本期淨利	(45,211)	-1.9%	(67,866)	-3.2%	22,655	-33%
EPS(元)	(0.29)		(0.41)			

合併綜合損益表-YoY

Unit : NT仟元

	4Q15		4Q14		YoY	
營收淨額	2,321,437	100.0%	2,198,852	100.0%	122,585	6%
營業成本	2,079,897	89.6%	1,997,352	90.8%	82,545	4%
營業毛利	241,540	10.4%	201,500	9.2%	40,040	20%
營業費用	304,090	13.1%	322,458	14.7%	(18,368)	-6%
推銷費用	41,320	1.8%	53,050	2.4%	(11,730)	-22%
管理費用	177,039	7.6%	178,695	8.1%	(1,656)	-1%
研發費用	85,731	3.7%	90,713	4.1%	(4,982)	-5%
營業淨利	(62,550)	-2.7%	(120,958)	-5.5%	58,408	-48%
營業外收入及支出	25,845	1.1%	36,244	1.6%	(10,399)	-29%
其他收入	9,184	0.4%	12,900	0.6%	(3,716)	-29%
其他利益及損失	27,820	1.2%	35,703	1.6%	(7,883)	-22%
財務成本	(6,142)	-0.3%	(4,444)	-0.2%	(1,698)	38%
權益法認列投資損益	(5,017)	-0.2%	(7,915)	-0.4%	2,898	-37%
本期淨利	(45,211)	-1.9%	(77,739)	-3.5%	32,528	-42%
EPS(元)	(0.29)		(0.45)			

合併現金流量表

Selected Item	Unit : NT仟元	2015年度	4Q,2015	2014年度	4Q,2014
本期稅前淨利		(357,647)	(36,705)	(314,187)	(84,714)
折舊及攤提		191,411	42,960	178,748	38,719
應收帳款淨額(增加)減少		70,966	(336,341)	188,971	(815,590)
存貨淨額(增加)減少		56,354	29,971	246,256	(133,724)
應付帳款增加(減少)		(118,443)	212,354	(116,933)	664,973
營業活動之淨現金流入(出)		(180,584)	(91,742)	7,140	(300,338)
取得不動產、廠房及設備		(109,098)	(18,123)	(269,079)	(103,287)
處分不動產、廠房及設備		28,749	16,904	10,746	3,179
取得或處分之長期投資		(15,056)	(15,056)	500	500
投資活動之淨現金流入(出)		(91,249)	(19,904)	(264,769)	(94,356)
舉借(償還)長短期借款		636,435	162,660	75,197	158,320
發放現金股利		-	-	(259,399)	-
庫藏股票買回成本		(53,184)	-	(28,903)	(28,903)
籌資活動之淨現金流入(出)		585,301	139,588	(213,083)	129,423
匯率影響數		(26,652)	(58,995)	(13,523)	(2,921)
本期現金增加(減少)數		286,816	(31,053)	(484,235)	(268,192)
期末現金餘額		1,386,490	1,386,490	1,099,674	1,099,674



Thank you !