



# 百一電子

## 1Q, 2016 營運報告

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# 合併資產負債表-YoY

Selected Item NTD:K

現金及約當現金  
應收帳款淨額  
存貨淨額  
流動資產合計  
不動產、廠房及設備  
**資產總計**  
短期借款及短票  
應付帳款  
流動負債合計  
長期借款  
**負債合計**  
股本  
資本公積  
保留盈餘小計  
股東權益合計

3/31, 2016

1,564,331	24.6%
1,784,503	28.1%
1,118,243	17.6%
4,748,233	74.7%
1,433,908	22.6%
<b>6,352,555</b>	<b>100%</b>
1,388,871	21.9%
1,692,156	26.6%
3,790,456	59.7%
138,165	2.2%
<b>4,040,079</b>	<b>63.6%</b>
1,724,005	27.1%
612,911	9.6%
(126,863)	-2.0%
<b>2,312,476</b>	<b>36.4%</b>

3/31, 2015

1,162,259	17.7%
1,628,894	24.8%
1,359,287	20.7%
4,828,570	73.5%
1,553,930	23.6%
<b>6,573,770</b>	<b>100%</b>
778,895	11.8%
2,064,407	31.4%
3,550,162	54.0%
232,781	3.5%
<b>3,905,432</b>	<b>59.4%</b>
1,724,005	26.2%
613,292	9.3%
145,474	2.2%
<b>2,668,338</b>	<b>40.6%</b>

YoY

%

402,072	34.6%
155,609	9.6%
(241,044)	-17.7%
(80,337)	-1.7%
(120,022)	-7.7%
<b>(221,215)</b>	<b>-3.4%</b>
609,976	78.3%
(372,251)	-18.0%
240,294	6.8%
(94,616)	-40.6%
<b>134,647</b>	<b>3.4%</b>
0	0.0%
(381)	-0.1%
(272,337)	-4.3%
<b>(355,862)</b>	<b>-13.3%</b>

每股淨值

13.41

15.48

# 合併資產負債表-QoQ

Selected Item	NTD:K	3/31, 2016	12/31, 2015	QoQ	%
現金及約當現金		1,564,331 24.6%	1,386,490 20.6%	177,841	12.8%
應收帳款淨額		1,784,503 28.1%	2,137,025 31.8%	(352,522)	-16.5%
存貨淨額		1,118,243 17.6%	1,162,920 17.3%	(44,677)	-3.8%
流動資產合計		4,748,233 74.7%	5,063,879 75.4%	(315,646)	-6.2%
不動產、廠房及設備		1,433,908 22.6%	1,477,703 22.0%	(43,795)	-3.0%
<b>資產總計</b>		<b>6,352,555 100%</b>	<b>6,716,233 100%</b>	<b>(363,678)</b>	<b>-5.4%</b>
短期借款及短票		1,388,871 21.9%	1,454,182 21.7%	(65,311)	-4.5%
應付帳款		1,692,156 26.6%	1,912,511 28.5%	(220,355)	-11.5%
流動負債合計		3,790,456 59.7%	4,086,731 60.8%	(296,275)	-7.2%
長期借款		138,165 2.2%	158,931 2.4%	(20,766)	-13.1%
<b>負債合計</b>		<b>4,040,079 63.6%</b>	<b>4,353,218 64.8%</b>	<b>(313,139)</b>	<b>-7.2%</b>
股本		1,724,005 27.1%	1,724,005 25.7%	0	0.0%
資本公積		612,911 9.6%	612,911 9.1%	0	0.0%
保留盈餘小計		(126,863) -2.0%	(72,669) -1.1%	(54,194)	-0.9%
<b>股東權益合計</b>		<b>2,312,476 36.4%</b>	<b>2,363,015 35.2%</b>	<b>(50,539)</b>	<b>-2.1%</b>

每股淨值

13.41

13.71

# 合併綜合損益表-YoY

Unit : NT仟元

	1Q16		1Q15		YoY	
營收淨額	1,977,489	100.0%	1,560,587	100.0%	416,902	27%
營業成本	1,728,910	87.4%	1,414,939	90.7%	313,971	22%
營業毛利	248,579	12.6%	145,648	9.3%	102,931	71%
營業費用	292,252	14.8%	287,077	18.4%	5,175	2%
推銷費用	45,790	2.3%	32,195	2.1%	13,595	42%
管理費用	160,414	8.1%	169,745	10.9%	(9,331)	-5%
研發費用	86,048	4.4%	85,137	5.5%	911	1%
營業淨利(損)	(43,673)	-2.2%	(141,429)	-9.1%	97,756	-69%
營業外收入及(支出)	(12,465)	-0.6%	(443)	0.0%	(12,022)	2714%
其他收入	14,604	0.7%	12,420	0.8%	2,184	18%
其他利益及損失	(15,227)	-0.8%	(5,490)	-0.4%	(9,737)	177%
財務成本	(7,303)	-0.4%	(4,251)	-0.3%	(3,052)	72%
權益法認列投資損益	(4,539)	-0.2%	(3,122)	-0.2%	(1,417)	45%
本期淨利(損)	(55,575)	-2.8%	(117,710)	-7.5%	62,135	-53%
EPS(元)	(0.33)		(0.69)			



# 合併綜合損益表-QoQ

Unit : NT仟元

	1Q16		4Q15		QoQ	
營收淨額	1,977,489	100.0%	2,321,437	100.0%	(343,948)	-15%
營業成本	1,728,910	87.4%	2,079,897	89.6%	(350,987)	-17%
營業毛利	248,579	12.6%	241,540	10.4%	7,039	3%
營業費用	292,252	14.8%	304,090	13.1%	(11,838)	-4%
推銷費用	45,790	2.3%	41,320	1.8%	4,470	11%
管理費用	160,414	8.1%	177,039	7.6%	(16,625)	-9%
研發費用	86,048	4.4%	85,731	3.7%	317	0%
營業淨利(損)	(43,673)	-2.2%	(62,550)	-2.7%	18,877	-30%
營業外收入及(支出)	(12,465)	-0.6%	25,845	1.1%	(38,310)	-148%
其他收入	14,604	0.7%	9,184	0.4%	5,420	59%
其他利益及損失	(15,227)	-0.8%	27,820	1.2%	(43,047)	-155%
財務成本	(7,303)	-0.4%	(6,142)	-0.3%	(1,161)	19%
權益法認列投資損益	(4,539)	-0.2%	(5,017)	-0.2%	478	-10%
本期淨利(損)	(55,575)	-2.8%	(45,211)	-1.9%	(10,364)	23%
EPS(元)	(0.33)		(0.29)			

# 合併現金流量表

Selected Item	Unit : NT仟元	1Q,2016	4Q,2015	1Q,2015
本期稅前淨損		(56,138)	(36,705)	(141,872)
折舊及攤提		48,038	42,960	50,286
應收帳款淨額(增加)減少		349,689	(336,341)	560,428
存貨淨額(增加)減少		44,677	29,971	(140,013)
應付帳款增加(減少)		(220,355)	212,354	32,909
<b>營業活動之淨現金流入(出)</b>		<b>276,665</b>	<b>(91,742)</b>	<b>50,448</b>
取得不動產、廠房及設備		(8,916)	(18,123)	(11,230)
處分不動產、廠房及設備		0	16,904	44
取得或處分之長期投資		0	(15,056)	0
其他投資項目		(19,542)	(3,588)	2,509
<b>投資活動之淨現金流入(出)</b>		<b>(28,458)</b>	<b>(19,904)</b>	<b>(8,677)</b>
舉借(償還)長短期借款		(85,451)	162,660	31,532
<b>籌資活動之淨現金流入(出)</b>		<b>(82,313)</b>	<b>139,588</b>	<b>19,951</b>
匯率影響數		11,947	(58,995)	863
本期現金增加(減少)數		177,841	(31,053)	62,585
<b>期末現金餘額</b>		<b>1,564,331</b>	<b>1,386,490</b>	<b>1,162,259</b>

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***Thank you !***