



百一電子

2Q, 2016 營運報告

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合併資產負債表-YoY

Selected Item	NTD:K	6/30, 2016		6/30, 2015		YoY	%
現金及約當現金		1,393,828	21.6%	1,197,751	18.7%	196,077	16.4%
應收帳款淨額		2,002,094	31.0%	1,949,650	30.4%	52,444	2.7%
存貨淨額		1,232,706	19.1%	1,149,527	17.9%	83,179	7.2%
其他流動資產		315,854	4.9%	402,965	6.3%	(87,111)	-21.6%
流動資產合計		4,944,482	76.5%	4,699,893	73.4%	244,589	5.2%
成本及採權益法投資		56,419	0.9%	55,975	0.9%	444	0.8%
不動產、廠房及設備		1,360,585	21.1%	1,531,642	23.9%	(171,057)	-11.2%
資產總計		6,462,863	100%	6,407,465	100%	55,398	0.9%
短期借款及短票		1,409,831	21.8%	1,033,807	16.1%	376,024	36.4%
應付帳款		1,926,220	29.8%	1,764,078	27.5%	162,142	9.2%
其他應付款		374,565	5.8%	303,745	4.7%	70,820	23.3%
一年到期長借		196,257	3.0%	243,270	3.8%	(47,013)	-19.3%
流動負債合計		4,020,168	62.2%	3,470,265	54.2%	549,903	15.8%
長期借款		119,142	1.8%	231,502	3.6%	(112,360)	-48.5%
負債合計		4,249,184	65.7%	3,825,318	59.7%	423,866	11.1%
股東權益合計		2,213,679	34.3%	2,582,147	40.3%	(368,468)	-14.3%

合併資產負債表-QoQ

Selected Item	NTD:K	6/30, 2016		3/31, 2016		QoQ	%
現金及約當現金		1,393,828	21.6%	1,564,331	24.6%	(170,503)	-10.9%
應收帳款淨額		2,002,094	31.0%	1,784,503	28.1%	217,591	12.2%
存貨淨額		1,232,706	19.1%	1,118,243	17.6%	114,463	10.2%
其他流動資產		315,854	4.9%	281,156	4.4%	34,698	12.3%
流動資產合計		4,944,482	76.5%	4,748,233	74.7%	196,249	4.1%
成本及採權益法投資		56,419	0.9%	60,509	1.0%	(4,090)	-6.8%
不動產、廠房及設備		1,360,585	21.1%	1,433,908	22.6%	(73,323)	-5.1%
資產總計		6,462,863	100%	6,352,555	100%	110,308	1.7%
短期借款及短票		1,409,831	21.8%	1,388,871	21.9%	20,960	1.5%
應付帳款		1,926,220	29.8%	1,692,156	26.6%	234,064	13.8%
其他應付款		374,565	5.8%	373,491	5.9%	1,074	0.3%
一年到期長借		196,257	3.0%	223,954	3.5%	(27,697)	-12.4%
流動負債合計		4,020,168	62.2%	3,790,456	59.7%	229,712	6.1%
長期借款		119,142	1.8%	138,165	2.2%	(19,023)	-13.8%
負債合計		4,249,184	65.7%	4,040,079	63.6%	209,105	5.2%
股東權益合計		2,213,679	34.3%	2,312,476	36.4%	(98,797)	-4.3%

2016上半年度合併綜合損益表

Unit : NT仟元	1H16		1H15		YoY	
營業收入淨額	4,073,486	100.0%	3,810,397	100.0%	263,089	6.9%
營業成本	3,590,709	88.1%	3,444,231	90.4%	146,478	4.3%
營業毛利	482,777	11.9%	366,166	9.6%	116,611	31.8%
營業費用	603,629	14.8%	606,961	15.9%	(3,332)	-0.5%
銷售費用	125,319	3.1%	64,080	1.7%	61,239	95.6%
管理費用	298,971	7.3%	374,627	9.8%	(75,656)	-20.2%
研發費用	179,339	4.4%	168,254	4.4%	11,085	6.6%
營業淨利 (損)	(120,852)	-3.0%	(240,795)	-6.3%	119,943	-49.8%
營業外收入及支出	33,968	0.8%	(5,483)	-0.1%	39,451	-719.5%
稅前淨利(損)	(86,884)	-2.1%	(246,278)	-6.5%	159,394	-64.7%
所得稅利益(費用)	(8,938)	-0.2%	26,855	0.7%	(35,793)	-133.3%
本期淨利(損)	(95,822)	-2.4%	(219,423)	-5.8%	123,601	-56.3%
EPS	(0.58)		(1.29)		0.71	

2Q16 合併綜合損益表-YoY

Unit : NT仟元	2Q16		2Q15		YoY	
營收淨額	2,095,997	100.0%	2,249,810	100.0%	(153,813)	-7%
營業成本	1,861,799	88.8%	2,029,292	90.2%	(167,493)	-8%
營業毛利	234,198	11.2%	220,518	9.8%	13,680	6%
營業費用	311,377	14.9%	319,884	14.2%	(8,507)	-3%
推銷費用	79,529	3.8%	31,885	1.4%	47,644	149%
管理費用	138,557	6.6%	204,882	9.1%	(66,325)	-32%
研發費用	93,291	4.5%	83,117	3.7%	10,174	12%
營業淨利(損)	(77,179)	-3.7%	(99,366)	-4.4%	22,187	-22%
營業外收入及支出	46,433	2.2%	(5,040)	-0.2%	51,473	-1021%
稅前淨利(損)	(30,746)	-1.5%	(104,406)	-4.6%	73,660	-71%
所得稅利益(費用)	(9,501)	-0.5%	2,693	0.1%	(12,194)	-453%
本期淨利(損)	(40,247)	-1.9%	(101,713)	-4.5%	61,466	-60%
EPS(元)	(0.25)		(0.60)			

2Q16 合併綜合損益表-QoQ

Unit : NT仟元

	2Q16		1Q16		QoQ	
營收淨額	2,095,997	100.0%	1,977,489	100.0%	118,508	6%
營業成本	1,861,799	88.8%	1,728,910	87.4%	132,889	8%
營業毛利	234,198	11.2%	248,579	12.6%	(14,381)	-6%
營業費用	311,377	14.9%	292,252	14.8%	19,125	7%
推銷費用	79,529	3.8%	45,790	2.3%	33,739	74%
管理費用	138,557	6.6%	160,414	8.1%	(21,857)	-14%
研發費用	93,291	4.5%	86,048	4.4%	7,243	8%
營業淨利(損)	(77,179)	-3.7%	(43,673)	-2.2%	(33,506)	77%
營業外收入及支出	46,433	2.2%	(12,465)	-0.6%	58,898	-473%
稅前淨利(損)	(30,746)	-1.5%	(56,138)	-2.8%	25,392	-45%
所得稅利益(費用)	(9,501)	-0.5%	563	0.0%	(10,064)	-1788%
本期淨利(損)	(40,247)	-1.9%	(55,575)	-2.8%	15,328	-28%
EPS(元)	(0.25)		(0.33)			

合併現金流量表

Selected Item	Unit : NT仟元	1H, 2016	2Q,16	1Q,16	4Q,15
本期稅前淨利		(86,884)	(30,746)	(56,138)	(36,705)
折舊及攤提		96,447	48,409	48,038	42,960
應收帳款淨額(增加)減少		142,335	(207,354)	349,689	(336,341)
存貨淨額(增加)減少		(69,786)	(114,463)	44,677	29,971
應付帳款增加(減少)		13,165	233,520	(220,355)	212,354
營業活動之淨現金流入(出)		167,551	(109,114)	276,665	(91,742)
取得/處分不動產、廠房及設備		(11,552)	(2,636)	(8,916)	(1,219)
其他投資項目		(15,956)	3,667	(19,542)	(3,588)
投資活動之淨現金流入(出)		(30,114)	(1,656)	(28,458)	(19,904)
舉借(償還)長短期借款		(111,211)	(25,760)	(85,451)	162,660
籌資活動之淨現金流入(出)		(106,517)	(24,204)	(82,313)	139,588
匯率影響數		(23,582)	(35,529)	11,947	(58,995)
本期現金增加(減少)數		7,338	(170,503)	177,841	(31,053)
期初現金餘額		1,386,490	1,564,331	1,386,490	1,417,543
期末現金餘額		1,393,828	1,393,828	1,564,331	1,386,490



Thank you !