



百一電子

4Q, 2016 營運報告

WWW.PESI.COM.TW

WWW.PBI-CHINA.COM

4Q16合併綜合損益表-YoY

Unit : NT仟元

	4Q16		4Q15		YoY	
營收淨額	2,455,933	100.0%	2,321,437	100.0%	134,496	6%
營業成本	2,141,561	87.2%	2,079,897	89.6%	61,664	3%
營業毛利	314,372	12.8%	241,540	10.4%	72,832	30%
營業費用	297,575	12.1%	304,090	13.1%	(6,515)	-2%
推銷費用	78,571	3.2%	41,320	1.8%	37,251	90%
管理費用	127,407	5.2%	177,039	7.6%	(49,632)	-28%
研發費用	91,597	3.7%	85,731	3.7%	5,866	7%
營業淨利(損)	16,797	0.7%	(62,550)	-2.7%	79,347	-127%
營業外收入及支出	4,907	0.2%	25,845	1.1%	(20,938)	-81%
稅前淨利(損)	21,704	0.9%	(36,705)	-1.6%	58,409	-159%
所得稅利益(費用)	5,708	0.2%	(8,506)	-0.4%	14,214	-167%
本期淨利(損)	27,412	1.1%	(45,211)	-1.9%	72,623	-161%
稅後EPS(元)	0.17		(0.29)			

4Q16 合併綜合損益表-QoQ

Unit : NT仟元

	4Q16		3Q16		QoQ	
營收淨額	2,455,933	100.0%	2,320,606	100.0%	135,327	6%
營業成本	2,141,561	87.2%	1,998,728	86.1%	142,833	7%
營業毛利	314,372	12.8%	321,878	13.9%	(7,506)	-2%
營業費用	297,575	12.1%	299,235	12.9%	(1,660)	-1%
推銷費用	78,571	3.2%	78,067	3.4%	504	1%
管理費用	127,407	5.2%	127,851	5.5%	(444)	0%
研發費用	91,597	3.7%	93,317	4.0%	(1,720)	-2%
營業淨利	16,797	0.7%	22,643	1.0%	(5,846)	-26%
營業外收入及支出	4,907	0.2%	(4,939)	-0.2%	9,846	-199%
稅前淨利	21,704	0.9%	17,704	0.8%	4,000	23%
所得稅利益(費用)	5,708	0.2%	(1,394)	-0.1%	7,102	-509%
本期淨利	27,412	1.1%	16,310	0.7%	11,102	68%
稅後EPS(元)	0.17		0.09			

2016 合併綜合損益表

Unit : NT仟元	2016		2015		YoY	
營業收入淨額	8,850,025	100%	8,224,277	100%	625,748	7.6%
營業成本	7,730,998	87.4%	7,468,651	90.8%	262,347	3.5%
營業毛利	1,119,027	12.6%	755,626	9.2%	363,401	48.1%
營業費用	1,200,439	13.6%	1,229,365	14.9%	(28,926)	-2.4%
推銷費用	281,957	3.2%	134,126	1.6%	147,831	110.2%
管理費用	554,229	6.3%	750,913	9.1%	(196,684)	-26.2%
研發費用	364,253	4.1%	344,326	4.2%	19,927	5.8%
營業損失	(81,412)	-0.9%	(473,739)	-5.8%	392,327	-82.8%
營業外收入及支出	33,936	0.4%	116,092	1.4%	(82,156)	-70.8%
本期淨損	(52,100)	-0.6%	(332,500)	-4.0%	280,400	-84.3%
稅後基本EPS(元)	(0.32)		(1.99)			

合併資產負債表

Selected Item NTD:K	12/31, 2016		9/30, 2016	QoQ	12/31, 2015	YoY
現金及約當現金	1,490,097	21.7%	1,532,098	(42,001)	1,386,490	103,607
應收帳款淨額	2,367,756	34.5%	2,133,929	233,827	2,137,025	230,731
存貨淨額	1,255,058	18.3%	1,278,219	(23,161)	1,162,920	92,138
流動資產合計	5,477,992	79.9%	5,186,800	291,192	5,063,879	414,113
成本及採權益法投資	49,485	0.7%	51,262	(1,777)	65,164	(15,679)
不動產、廠房及設備	1,230,595	17.9%	1,280,528	(49,933)	1,477,703	(247,108)
資產總計	6,859,529	100%	6,630,370	229,159	6,716,233	143,296
短期借款及短票	1,457,052	21.2%	1,470,355	(13,303)	1,454,182	2,870
應付帳款	2,321,845	33.8%	2,031,056	290,789	1,913,055	408,790
其他應付款	462,153	6.7%	411,515	50,638	398,720	63,433
一年到期長借	164,675	2.4%	185,854	(21,179)	223,328	(58,653)
流動負債合計	4,518,795	65.9%	4,205,034	313,761	4,086,731	432,064
長期借款	95,301	1.4%	123,711	(28,410)	158,931	(63,630)
負債合計	4,695,819	68.5%	4,444,322	251,497	4,353,218	342,601
股東權益合計	2,163,710	31.5%	2,186,048	(22,338)	2,363,015	(199,305)
每股淨值	13.05		13.17		14.25	

合併現金流量表

Selected Item	Unit : NT仟元	2016年度	4Q,2016	3Q,2016	4Q,2015
本期稅前淨利(損)		(47,476)	21,704	17,704	(36,705)
折舊及攤提		183,877	42,558	44,872	42,960
應收帳款及票據(增加)減少		(182,449)	(253,992)	(122,543)	(364,947)
存貨淨額(增加)減少		(92,138)	23,161	(45,513)	29,971
應付帳款增加(減少)		408,790	290,789	104,836	212,354
其他應付款增加(減少)		58,312	47,182	36,736	25,196
其他營業項目		43,747	(18,758)	16,376	(1,706)
營業活動之淨現金流入(出)		353,994	134,256	52,187	(91,742)
投資活動之淨現金流入(出)		(60,299)	(33,075)	2,890	(19,904)
籌資活動之淨現金流入(出)		(114,238)	(62,206)	54,485	139,588
匯率影響數		(75,850)	(80,976)	28,708	(58,995)
本期現金增加(減少)數		103,607	(42,001)	138,270	(31,053)
期末現金餘額		1,490,097	1,490,097	1,532,098	1,386,490



Thank you !