



百一電子

2Q, 2017 營運報告

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PBI Pro Broadband Inc.

合併資產負債表-YoY

Selected Item	NTD:K		6/30, 2017		6/30, 2016		YoY	%
現金及約當現金	1,181,260	18.2%	1,393,828	21.6%	(212,568)	-15.3%		
應收帳款淨額	2,245,119	34.7%	2,002,094	31.0%	243,025	12.1%		
存貨淨額	1,410,192	21.8%	1,232,706	19.1%	177,486	14.4%		
流動資產合計	5,197,559	80.3%	4,944,482	76.5%	253,077	5.1%		
成本及採權益法投資	42,298	0.7%	56,419	0.9%	(14,121)	-25.0%		
不動產、廠房及設備	1,136,071	17.5%	1,360,585	21.1%	(224,514)	-16.5%		
資產總計	6,474,714	100%	6,462,863	100%	11,851	0.2%		
短期借款及短票	1,555,571	24.0%	1,409,831	21.8%	145,740	10.3%		
應付帳款	2,035,063	31.4%	1,926,220	29.8%	108,843	5.7%		
其他應付款	359,671	5.6%	374,565	5.8%	(14,894)	-4.0%		
一年到期長借	122,478	1.9%	196,257	3.0%	(73,779)	-37.6%		
流動負債合計	4,186,734	64.7%	4,020,168	62.2%	166,566	4.1%		
長期借款	57,016	0.9%	119,142	1.8%	(62,126)	-52.1%		
負債合計	4,309,606	66.6%	4,249,184	65.7%	60,422	1.4%		
股東權益合計	2,165,108	33.4%	2,213,679	34.3%	(48,571)	-2.2%		
每股淨值	12.98		13.35					

合併資產負債表-QoQ

Selected Item	NTD:K	6/30, 2017		3/31, 2017		QoQ	%
現金及約當現金		1,181,260	18.2%	1,418,412	21.3%	(237,152)	-16.7%
應收帳款淨額		2,245,119	34.7%	2,074,736	31.1%	170,383	8.2%
存貨淨額		1,410,192	21.8%	1,440,143	21.6%	(29,951)	-2.1%
流動資產合計		5,197,559	80.3%	5,383,375	80.7%	(185,816)	-3.5%
成本及採權益法投資		42,298	0.7%	42,275	0.6%	23	0.1%
不動產、廠房及設備		1,136,071	17.5%	1,145,276	17.2%	(9,205)	-0.8%
資產總計		6,474,714	100%	6,669,433	100%	(194,719)	-2.9%
短期借款及短票		1,555,571	24.0%	1,618,747	24.3%	(63,176)	-3.9%
應付帳款		2,035,063	31.4%	2,108,188	31.6%	(73,125)	-3.5%
其他應付款		359,671	5.6%	387,309	5.8%	(27,638)	-7.1%
一年到期長借		122,478	1.9%	147,490	2.2%	(25,012)	-17.0%
流動負債合計		4,186,734	64.7%	4,376,303	65.6%	(189,569)	-4.3%
長期借款		57,016	0.9%	83,805	1.3%	(26,789)	-32.0%
負債合計		4,309,606	66.6%	4,532,250	68.0%	(222,644)	-4.9%
股東權益合計		2,165,108	33.4%	2,137,183	32.0%	27,925	1.3%
每股淨值		12.98		12.80			

上半年度合併綜合損益表

Unit : NT仟元	1H17		1H16		YoY	
營業收入淨額	4,131,972	100%	4,073,486	100%	58,486	1.4%
營業成本	3,592,581	86.9%	3,590,709	88.1%	1,872	0.1%
營業毛利	539,391	13.1%	482,777	11.9%	56,614	11.7%
營業費用	537,723	13.0%	603,629	14.8%	(65,906)	-10.9%
銷售費用	123,095	3.0%	125,319	3.1%	(2,224)	-1.8%
管理費用	241,136	5.8%	298,971	7.3%	(57,835)	-19.3%
研發費用	173,492	4.2%	179,339	4.4%	(5,847)	-3.3%
營業淨利 (損)	1,668	0.0%	(120,852)	-3.0%	122,520	-101.4%
營業外收入及支出	(1,490)	0.0%	33,968	0.8%	(35,458)	-104.4%
本期淨利(損)	9,306	0.2%	(95,822)	-2.4%	105,128	-109.7%
EPS	0.07		(0.58)			

2Q17 合併綜合損益表-YoY

Unit : NT仟元	2Q17		2Q16		YoY	
營收淨額	2,229,677	100%	2,095,997	100%	133,680	6%
營業成本	1,959,064	87.9%	1,861,799	88.8%	97,265	5%
營業毛利	270,613	12.1%	234,198	11.2%	36,415	16%
營業費用	275,208	12.3%	311,377	14.9%	(36,169)	-12%
推銷費用	62,722	2.8%	79,529	3.8%	(16,807)	-21%
管理費用	125,382	5.6%	138,557	6.6%	(13,175)	-10%
研發費用	87,104	3.9%	93,291	4.5%	(6,187)	-7%
營業淨利(損)	(4,595)	-0.2%	(77,179)	-3.7%	72,584	-94%
營業外收入及支出	1,491	0.1%	46,433	2.2%	(44,942)	-97%
本期淨利(損)	6,076	0.3%	(40,247)	-1.9%	46,323	-115%
EPS(元)	0.05		(0.25)			

2Q17 合併綜合損益表-QoQ

Unit : NT仟元

	2Q17		1Q17		QoQ	
營收淨額	2,229,677	100%	1,902,295	100%	327,382	17%
營業成本	1,959,064	87.9%	1,633,517	85.9%	325,547	20%
營業毛利	270,613	12.1%	268,778	14.1%	1,835	1%
營業費用	275,208	12.3%	262,515	13.8%	12,693	5%
推銷費用	62,722	2.8%	60,373	3.2%	2,349	4%
管理費用	125,382	5.6%	115,754	6.1%	9,628	8%
研發費用	87,104	3.9%	86,388	4.5%	716	1%
營業淨利(損)	(4,595)	-0.2%	6,263	0.3%	(10,858)	-173%
營業外收入及支出	1,491	0.1%	(2,981)	-0.2%	4,472	-150%
本期淨利(損)	6,076	0.3%	3,230	0.2%	2,846	88%
EPS(元)	0.05		0.02			

合併現金流量表

Selected Item	Unit : NT仟元	1H, 2017	2Q,2017	1Q,2017
本期稅前淨利(損)		178	(3,104)	3,282
折舊及攤提		79,966	39,352	40,614
應收帳款及票據(增加)減少		130,523	(120,122)	250,645
存貨淨額(增加)減少		(155,134)	29,951	(185,085)
應付帳款增加(減少)		(286,782)	(73,125)	(213,657)
其他應付款增加(減少)		(100,267)	(26,906)	(73,361)
其他營業項目		23,464	60,879	(37,415)
營業活動之淨現金流入(出)		(308,052)	(93,075)	(214,977)
投資活動之淨現金流入(出)		(40,543)	(34,737)	(5,806)
籌資活動之淨現金流入(出)		28,239	(114,962)	143,201
本期現金增加(減少)數		(308,837)	(237,152)	(71,685)
期末現金餘額		1,181,260	1,181,260	1,418,412



Thank you !