



百一電子

3Q, 2017 營運報告

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PBI Pro Broadband Inc.

1-3Q合併綜合損益表

Unit : NT仟元

	1-3Q, 2017		1-3Q, 2016		YoY	
營業收入淨額	6,068,793	100.0%	6,394,092	100.0%	(325,299)	-5%
營業毛利	752,933	12.4%	804,655	12.6%	(51,722)	-6%
營業費用	811,999	13.4%	902,864	14.1%	(90,865)	-10%
銷售費用	183,165	3.0%	203,386	3.2%	(20,221)	-10%
管理費用	364,458	6.0%	426,822	6.7%	(62,364)	-15%
研發費用	264,376	4.4%	272,656	4.3%	(8,280)	-3%
營業淨利 (損)	(59,066)	-1.0%	(98,209)	-1.5%	39,143	-40%
營業外收支	(17,954)	-0.3%	29,029	0.5%	(46,983)	-162%
本期淨利	(59,803)	-1.0%	(79,512)	-1.2%	19,709	-25%
母公司股東淨利	(55,769)	-0.9%	(81,196)	-1.3%	25,427	-31%
EPS	(0.34)		(0.49)			

3Q17 合併綜合損益表

Unit : NT仟元	3Q17	2Q17	3Q16	QoQ	YoY
營收淨額	1,936,821	2,229,677	2,320,606	-13%	-17%
營業毛利	213,542	270,613	321,878	-21%	-34%
<i>毛利率</i>	<i>11.03%</i>	<i>12.14%</i>	<i>13.87%</i>	<i>-9%</i>	<i>-21%</i>
營業費用	274,276	275,208	299,235	0%	-8%
推銷費用	60,070	62,722	78,067	-4%	-23%
管理費用	123,322	125,382	127,851	-2%	-4%
研發費用	90,884	87,104	93,317	4%	-3%
營業淨利(損)	(60,734)	(4,595)	22,643	1222%	-368%
營業外收支	(16,464)	1,491	(4,939)	-1204%	233%
本期淨利(損)	(69,109)	6,076	16,310	-1237%	-524%
母公司股東淨利	(67,552)	7,925	14,673	(952)	(560)
EPS(元)	(0.41)	0.05	0.09		

合併資產負債表

Selected Item	NTD:K	9/30, 2017		6/30, 2017		9/30, 2016	
現金&約當現金及投資		1,169,415	18%	1,234,217	19%	1,543,256	23%
應收帳款淨額		2,310,662	36%	2,245,119	35%	2,133,929	32%
存貨淨額		1,511,327	24%	1,410,192	22%	1,278,219	19%
流動資產合計		5,153,122	80%	5,197,559	80%	5,186,800	78%
不動產、廠房及設備		1,131,008	18%	1,136,071	18%	1,280,528	19%
資產總計		6,424,283	100%	6,474,714	100%	6,630,370	100%
短期借款		1,562,758	24%	1,555,571	24%	1,470,355	22%
應付帳款及票據		2,026,490	32%	2,035,063	31%	2,031,056	31%
負債合計		4,346,045	68%	4,309,606	67%	4,444,322	67%
股本		1,724,005	27%	1,724,005	27%	1,724,005	26%
資本公積		541,667	8%	541,640	8%	540,242	8%
保留盈餘小計		(108,926)	-2%	(41,374)	-1%	(81,196)	-1%
股東權益合計		2,078,238	32%	2,165,108	33%	2,186,048	33%

合併現金流量表

Selected Item	Unit : NT仟元	1-3Q, 2017	3Q,2017	2Q,2017	3Q,2016
本期稅前淨利(損)		(77,020)	(77,198)	(3,104)	17,704
折舊及攤提		120,248	40,282	39,352	44,872
應收帳款及票據(增加)減少		30,432	(100,091)	(120,122)	(122,543)
存貨淨額(增加)減少		(234,717)	(79,583)	29,951	(45,513)
應付帳款及票據增加(減少)		(299,723)	(12,941)	(73,125)	104,836
營業活動之淨現金流入(出)		(394,590)	(86,538)	(93,075)	52,187
投資活動之淨現金流入(出)		(76,139)	(15,059)	(55,274)	9,738
籌資活動之淨現金流入(出)		39,555	11,316	(114,962)	54,485
匯率影響數		(19,056)	(30,575)	5,622	28,708
本期現金增加(減少)數		(450,230)	(120,856)	(257,689)	145,118
期末現金餘額		1,039,867	1,039,867	1,160,723	1,520,940



Thank you !