



百一電子

1Q, 2017 財務報告

WWW.PESI.COM.TW

WWW.PBI-CHINA.COM

合併資產負債表-YoY

Selected Item	NTD:K		3/31, 2017		3/31, 2016		YoY	%
現金及約當現金			1,418,412	21.3%	1,564,331	24.6%	(145,919)	-9.3%
應收帳款淨額			2,074,736	31.1%	1,784,503	28.1%	290,233	16.3%
存貨淨額			1,440,143	21.6%	1,118,243	17.6%	321,900	28.8%
流動資產合計			5,383,375	80.7%	4,748,233	74.7%	635,142	13.4%
成本及採權益法投資			42,275	0.6%	60,509	1.0%	(18,234)	-30.1%
不動產、廠房及設備			1,145,276	17.2%	1,433,908	22.6%	(288,632)	-20.1%
資產總計			6,669,433	100%	6,352,555	100%	316,878	5.0%
短期借款及短票			1,618,747	24.3%	1,388,871	21.9%	229,876	16.6%
應付帳款			2,108,188	31.6%	1,692,156	26.6%	416,032	24.6%
其他應付款			387,309	5.8%	374,654	5.9%	12,655	3.4%
一年到期長借			147,490	2.2%	223,954	3.5%	(76,464)	-34.1%
流動負債合計			4,376,303	65.6%	3,790,456	59.7%	585,847	15.5%
長期借款			83,805	1.3%	138,165	2.2%	(54,360)	-39.3%
負債合計			4,532,250	68.0%	4,040,079	63.6%	492,171	12.2%
股東權益合計			2,137,183	32.0%	2,312,476	36.4%	(175,293)	-7.6%
每股淨值			12.90		13.95			

合併資產負債表-QoQ

Selected Item	NTD:K				QoQ	%
	3/31, 2017		12/31, 2016			
現金及約當現金	1,418,412	21.3%	1,490,097	21.7%	(71,685)	-4.8%
應收帳款淨額	2,074,736	31.1%	2,367,756	34.5%	(293,020)	-12.4%
存貨淨額	1,440,143	21.6%	1,255,058	18.3%	185,085	14.7%
流動資產合計	5,383,375	80.7%	5,477,992	79.9%	(94,617)	-1.7%
成本及採權益法投資	42,275	0.6%	49,485	0.7%	(7,210)	-14.6%
不動產、廠房及設備	1,145,276	17.2%	1,230,595	17.9%	(85,319)	-6.9%
資產總計	6,669,433	100%	6,859,529	100%	(190,096)	-2.8%
短期借款及短票	1,618,747	24.3%	1,457,052	21.2%	161,695	11.1%
應付帳款	2,108,188	31.6%	2,321,845	33.8%	(213,657)	-9.2%
其他應付款	387,309	5.8%	462,153	6.7%	(74,844)	-16.2%
一年到期長借	147,490	2.2%	164,675	2.4%	(17,185)	-10.4%
流動負債合計	4,376,303	65.6%	4,518,795	65.9%	(142,492)	-3.2%
長期借款	83,805	1.3%	95,301	1.4%	(11,496)	-12.1%
負債合計	4,532,250	68.0%	4,695,819	68.5%	(163,569)	-3.5%
股東權益合計	2,137,183	32.0%	2,163,710	31.5%	(26,527)	-1.2%
每股淨值	12.90		13.05			

合併綜合損益表-YoY

Unit : NT仟元

	1Q17		1Q16		YoY	
營收淨額	1,902,295	100.0%	1,977,489	100.0%	(75,194)	-4%
營業成本	1,633,517	85.9%	1,728,910	87.4%	(95,393)	-6%
營業毛利	268,778	14.1%	248,579	12.6%	20,199	8%
營業費用	262,515	13.8%	292,252	14.8%	(29,737)	-10%
推銷費用	60,373	3.2%	45,790	2.3%	14,583	32%
管理費用	115,754	6.1%	160,414	8.1%	(44,660)	-28%
研發費用	86,388	4.5%	86,048	4.4%	340	0%
營業淨利(損)	6,263	0.3%	(43,673)	-2.2%	49,936	-114%
營業外收入及支出	(2,981)	-0.2%	(12,465)	-0.6%	9,484	-76%
稅前淨利(損)	3,282	0.2%	(56,138)	-2.8%	59,420	-106%
所得稅利益(費用)	(52)	0.0%	563	0.0%	(615)	-109%
本期淨利(損)	3,230	0.2%	(55,575)	-2.8%	58,805	-106%
EPS(元)	0.02		(0.33)			

合併綜合損益表-QoQ

Unit : NT仟元

	1Q17		4Q16		QoQ	
營收淨額	1,902,295	100.0%	2,455,933	100.0%	(553,638)	-23%
營業成本	1,633,517	85.9%	2,141,561	87.2%	(508,044)	-24%
營業毛利	268,778	14.1%	314,372	12.8%	(45,594)	-15%
營業費用	262,515	13.8%	297,575	12.1%	(35,060)	-12%
推銷費用	60,373	3.2%	78,571	3.2%	(18,198)	-23%
管理費用	115,754	6.1%	127,407	5.2%	(11,653)	-9%
研發費用	86,388	4.5%	91,597	3.7%	(5,209)	-6%
營業淨利(損)	6,263	0.3%	16,797	0.7%	(10,534)	-63%
營業外收入及支出	(2,981)	-0.2%	4,907	0.2%	(7,888)	-161%
稅前淨利(損)	3,282	0.2%	21,704	0.9%	(18,422)	-85%
所得稅利益(費用)	(52)	0.0%	5,708	0.2%	(5,760)	-101%
本期淨利(損)	3,230	0.2%	27,412	1.1%	(24,182)	-88%
EPS(元)	0.02		0.17			

合併現金流量表

Selected Item Unit : NT仟元

	1Q,2017	4Q,2016	1Q,2016
本期稅前淨利(損)	3,282	21,704	(56,138)
折舊及攤提	40,614	42,558	48,038
應收帳款及票據(增加)減少	250,645	(253,992)	385,216
存貨淨額(增加)減少	(185,085)	23,161	44,677
應付帳款增加(減少)	(213,657)	290,789	(220,355)
營業活動之淨現金流入(出)	(214,977)	134,256	276,665
取得不動產、廠房及設備	(10,214)	(8,388)	(8,916)
處分不動產、廠房及設備	2,479	1,397	0
投資活動之淨現金流入(出)	(5,806)	(33,075)	(28,458)
舉借(償還)長短期借款	133,014	(62,892)	(85,451)
籌資活動之淨現金流入(出)	143,201	(62,206)	(82,313)
匯率影響數	5,897	(80,976)	11,947
本期現金增加(減少)數	(71,685)	(42,001)	177,841
期初現金餘額	1,490,097	1,532,098	1,386,490
期末現金餘額	1,418,412	1,490,097	1,564,331



Thank you !