



百一電子

4Q, 2017 營運報告

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2017合併綜合損益表

Unit : NT仟元	2017	2016	YoY
營業收入淨額	8,158,197 100.0%	8,850,025 100.0%	(691,828) -7.82%
營業毛利	880,944 10.8%	1,119,027 12.6%	(238,083) -21.28%
營業費用	1,078,862 13.2%	1,200,439 13.6%	(121,577) -10.13%
推銷費用	237,151 2.9%	281,957 3.2%	(44,806) -15.89%
管理費用	488,208 6.0%	554,229 6.3%	(66,021) -11.91%
研發費用	353,503 4.3%	364,253 4.1%	(10,750) -2.95%
營業損失	(197,918) -2.4%	(81,412) -0.9%	(116,506) 143.11%
營業外收入及支出	(29,602) -0.4%	33,936 0.4%	(63,538) -187.23%
稅前淨損	(227,520) -2.8%	(47,476) -0.5%	(180,044) 379.23%
所得稅利益(費用)	29,237 0.4%	(4,624) -0.1%	33,861 -732.29%
本期淨損	(198,283) -2.4%	(52,100) -0.6%	(146,183) 280.58%
稅後基本EPS	(1.16)	(0.32)	

合併資產負債表

Selected Item	NTD:K	12/31, 2017		12/31, 2016		YoY	%
		Amount	%	Amount	%	Amount	%
現金及約當現金		878,107	14.7%	1,490,097	21.7%	(611,990)	-41.1%
應收帳款淨額		2,342,312	39.3%	2,367,756	34.5%	(25,444)	-1.1%
存貨淨額		1,147,491	19.3%	1,255,058	18.3%	(107,567)	-8.6%
流動資產合計		4,735,030	79.4%	5,477,992	79.9%	(742,962)	-13.6%
不動產、廠房及設備		1,105,034	18.5%	1,230,595	17.9%	(125,561)	-10.2%
資產總計		5,960,879	100%	6,859,529	100%	(898,650)	-13.1%
短期借款		1,348,912	22.6%	1,457,052	21.2%	(108,140)	-7.4%
應付帳款和票據		1,949,067	32.7%	2,321,845	33.8%	(372,778)	-16.1%
其他應付款		372,830	6.3%	462,153	6.7%	(89,323)	-19.3%
流動負債合計		3,880,389	65.1%	4,518,795	65.9%	(638,406)	-14.1%
負債合計		4,003,590	67.2%	4,695,819	68.5%	(692,229)	-14.7%
股東權益合計		1,957,289	32.8%	2,163,710	31.5%	(206,421)	-9.5%

合併現金流量表

Selected Item Unit : NT仟元	2017	4Q17	3Q17	2Q17	1Q17
本期稅前淨利(損)	(227,520)	(150,500)	(77,198)	(3,104)	3,282
折舊及攤提	160,423	40,175	40,282	39,352	40,614
應收帳款及票據(增加)減少	(12,848)	(43,280)	(100,091)	(120,122)	250,645
存貨淨額(增加)減少	129,119	363,836	(79,583)	29,951	(185,085)
應付帳款及票據增加(減少)	(377,146)	(77,423)	(12,941)	(73,125)	(213,657)
營業活動之淨現金流入(出)	(323,799)	70,791	(86,538)	(93,075)	(214,977)
取得不動產、廠房及設備	(52,457)	(14,536)	(14,553)	(13,154)	(10,214)
投資活動之淨現金流入(出)	(101,503)	(25,364)	(15,059)	(55,274)	(5,806)
舉借(償還)長短期借款	(183,690)	(213,018)	11,291	(114,977)	133,014
籌資活動之淨現金流入(出)	(172,267)	(211,822)	11,316	(114,962)	143,201
匯率影響數	(14,421)	4,635	(30,575)	5,622	5,897
本期現金增加(減少)數	(611,990)	(161,760)	(120,856)	(257,689)	(71,685)
期末現金餘額	878,107	878,107	1,039,867	1,160,723	1,418,412



Thank you !