



百一電子

1Q, 2018 營運報告

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合併資產負債表-QoQ

Selected Item	NTD:K				QoQ	%
	3/31, 2018		12/31, 2017			
現金及約當現金	739,543	12.5%	878,107	14.7%	(138,564)	-15.8%
攤銷後成本衡量金融資產	152,251	2.6%	153,809	2.6%	(1,558)	-1.0%
合約資產	149,278	2.5%	0	0.0%	149,278	
應收帳款	1,939,460	32.7%	2,342,312	39.3%	(402,852)	-17.2%
存貨淨額	1,498,041	25.3%	1,147,491	19.3%	350,550	30.5%
流動資產合計	4,709,504	79.4%	4,735,030	79.4%	(25,526)	-0.5%
不動產、廠房及設備	1,093,424	18.4%	1,105,034	18.5%	(11,610)	-1.1%
資產總計	5,932,398	100%	5,960,879	100%	(28,481)	-0.5%
短期借款及短票	1,416,436	23.9%	1,348,912	22.6%	67,524	5.0%
應付帳款和票據	2,009,680	33.9%	1,949,067	32.7%	60,613	3.1%
流動負債合計	3,970,268	66.9%	3,880,389	65.1%	89,879	2.3%
長期借款	76,329	1.3%	84,231	1.4%	(7,902)	-9.4%
負債合計	4,089,746	68.9%	4,003,590	67.2%	86,156	2.2%
股本	1,694,005	28.6%	1,724,005	28.9%	(30,000)	-1.7%
資本公積	531,705	9.0%	542,188	9.1%	(10,483)	-1.9%
股東權益合計	1,842,652	31.1%	1,957,289	32.8%	(114,637)	-5.9%

合併資產負債表-YoY

Selected Item	NTD:K		3/31, 2018		3/31, 2017		YoY	%
現金及約當現金			739,543	12.5%	1,418,412	21.3%	(678,869)	-47.9%
攤銷後成本衡量金融資產			152,251	2.6%	30,636	0.5%	121,615	397.0%
合約資產			149,278	2.5%	0	0.0%	149,278	
應收帳款			1,939,460	32.7%	2,074,736	31.1%	(135,276)	-6.5%
存貨淨額			1,498,041	25.3%	1,440,143	21.6%	57,898	4.0%
流動資產合計			4,709,504	79.4%	5,383,375	80.7%	(673,871)	-12.5%
不動產、廠房及設備			1,093,424	18.4%	1,145,276	17.2%	(51,852)	-4.5%
資產總計			5,932,398	100%	6,669,433	100%	(737,035)	-11.1%
短期借款及短票			1,416,436	23.9%	1,618,747	24.3%	(202,311)	-12.5%
應付帳款和票據			2,009,680	33.9%	2,108,188	31.6%	(98,508)	-4.7%
流動負債合計			3,970,268	66.9%	4,376,303	65.6%	(406,035)	-9.3%
長期借款			76,329	1.3%	83,805	1.3%	(7,476)	-8.9%
負債合計			4,089,746	68.9%	4,532,250	68.0%	(442,504)	-9.8%
股本			1,694,005	28.6%	1,724,005	25.8%	(30,000)	-1.7%
資本公積			531,705	9.0%	541,640	8.1%	(9,935)	-1.8%
股東權益合計			1,842,652	31.1%	2,137,183	32.0%	(294,531)	-13.8%

合併綜合損益表-QoQ

Unit : NT仟元

	1Q18		4Q17		QoQ	
營收淨額	1,484,202	100%	2,089,404	100%	(605,202)	-29%
營業毛利	95,490	6.4%	128,011	6.1%	(32,521)	-25%
營業費用	256,498	17.3%	266,863	12.8%	(10,365)	-4%
營業淨利(損)	(161,008)	-10.8%	(138,852)	-6.6%	(22,156)	16%
營業外收入及支出	(13,610)	-0.9%	(11,648)	-0.6%	(1,962)	17%
其他收入	16,932	1.1%	13,071	0.6%	3,861	30%
其他利益及損失	(22,333)	-1.5%	(15,948)	-0.8%	(6,385)	40%
財務成本	(8,209)	-0.6%	(8,807)	-0.4%	598	-7%
權益法認列投資損益	0	0.0%	36	0.0%	(36)	-100%
本期淨利(損)	(174,558)	-11.8%	(138,480)	-6.6%	(36,078)	26%
EPS(元)	(1.03)		(0.82)			

合併綜合損益表-YoY

Unit : NT仟元

	1Q18		1Q17		YoY	
營收淨額	1,484,202	100%	1,902,295	100%	(418,093)	-22%
營業毛利	95,490	6.4%	268,778	14.1%	(173,288)	-64%
營業費用	256,498	17.3%	262,515	13.8%	(6,017)	-2%
營業淨利(損)	(161,008)	-10.8%	6,263	0.3%	(167,271)	-2671%
營業外收入及支出	(13,610)	-0.9%	(2,981)	-0.2%	(10,629)	357%
其他收入	16,932	1.1%	15,032	0.8%	1,900	13%
其他利益及損失	(22,333)	-1.5%	(2,767)	-0.1%	(19,566)	707%
財務成本	(8,209)	-0.6%	(9,136)	-0.5%	927	-10%
權益法認列投資損益	0	0.0%	(6,110)	-0.3%	6,110	-100%
本期淨利(損)	(174,558)	-11.8%	3,230	0.2%	(177,788)	-5504%
EPS(元)	(1.03)		0.02			

合併現金流量表

Selected Item Unit : NT仟元

	1Q18	4Q17	1Q17
本期稅前淨利(損)	(174,618)	(150,500)	3,282
折舊及攤提	40,901	40,175	40,614
應收帳款,票據,合約資產(增)減	193,188	(43,280)	250,645
存貨淨額(增加)減少	(350,550)	363,836	(185,085)
應付帳款及票據增加(減少)	60,613	(77,423)	(213,657)
其他應付款增加(減少)	(73,361)	(37,624)	(73,361)
其他營業項目	103,247	(36,613)	(37,415)
營業活動之淨現金流入(出)	(200,580)	70,791	(214,977)
投資活動之淨現金流入(出)	(17,695)	(25,364)	(5,806)
舉借(償還)長短期借款	45,311	(213,018)	133,014
其他融資項目	12,782	(9,304)	10,187
籌資活動之淨現金流入(出)	58,093	(211,822)	143,201
匯率影響數	21,618	4,635	5,897
本期現金增加(減少)數	(138,564)	(161,760)	(71,685)
期初現金餘額	878,107	1,039,867	1,490,097
期末現金餘額	739,543	878,107	1,418,412



Thank you !