



百一電子

2Q, 2018 營運報告

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合併資產負債表-QoQ

Selected Item NTD:K	6/30, 2018		3/31, 2018		QoQ	%
現金及約當現金	712,638	12.0%	739,543	12.5%	(26,905)	-3.6%
成本衡量之金融資產	133,181	2.3%	152,251	2.6%	(19,070)	-12.5%
合約資產	119,827	2.0%	149,278	2.5%	(29,451)	-19.7%
應收帳款	2,241,088	37.9%	1,988,789	33.5%	252,299	12.7%
存貨淨額	1,381,948	23.4%	1,498,041	25.3%	(116,093)	-7.7%
流動資產合計	4,748,703	80.3%	4,709,504	79.4%	39,199	0.8%
不動產、廠房及設備	1,044,908	17.7%	1,093,424	18.4%	(48,516)	-4.4%
資產總計	5,914,053	100%	5,932,398	100%	(18,345)	-0.3%
短期借款及短票	1,367,288	23.1%	1,416,436	23.9%	(49,148)	-3.5%
應付帳款和票據	2,141,091	36.2%	2,009,680	33.9%	131,411	6.5%
流動負債合計	4,100,249	69.3%	3,970,268	66.9%	129,981	3.3%
長期借款	57,518	1.0%	76,329	1.3%	(18,811)	-24.6%
負債合計	4,198,143	71.0%	4,089,746	68.9%	108,397	2.7%
股本	1,694,005	28.6%	1,694,005	28.6%	0	0.0%
資本公積	289,185	4.9%	531,705	9.0%	(242,520)	-45.6%
股東權益合計	1,715,910	29.0%	1,842,652	31.1%	(126,742)	-6.9%

每股淨值

10.18

10.91

合併資產負債表-YoY

Selected Item	NTD:K		6/30, 2018		6/31, 2017		YoY	%
現金及約當現金			712,638	12.0%	1,181,260	18.2%	(468,622)	-39.7%
成本衡量之金融資產			133,181	2.3%	52,957	0.8%	80,224	151.5%
合約資產			119,827	2.0%	0	0.0%	119,827	-
應收帳款			2,241,088	37.9%	2,247,057	34.7%	(5,969)	-0.3%
存貨淨額			1,381,948	23.4%	1,410,192	21.8%	(28,244)	-2.0%
流動資產合計			4,748,703	80.3%	5,197,559	80.3%	(448,856)	-8.6%
不動產、廠房及設備			1,044,908	17.7%	1,136,071	17.5%	(91,163)	-8.0%
資產總計			5,914,053	100%	6,474,714	100%	(560,661)	-8.7%
短期借款及短票			1,367,288	23.1%	1,555,571	24.0%	(188,283)	-12.1%
應付帳款和票據			2,141,091	36.2%	2,035,063	31.4%	106,028	5.2%
流動負債合計			4,100,249	69.3%	4,186,734	64.7%	(86,485)	-2.1%
長期借款			57,518	1.0%	57,016	0.9%	502	0.9%
負債合計			4,198,143	71.0%	4,309,606	66.6%	(111,463)	-2.6%
股本			1,694,005	28.6%	1,724,005	26.6%	(30,000)	-1.7%
資本公積			289,185	4.9%	541,640	8.4%	(252,455)	-46.6%
股東權益合計			1,715,910	29.0%	2,165,108	33.4%	(449,198)	-20.7%
每股淨值			10.18		12.98			

合併綜合損益表-QoQ

Unit : NT仟元	2Q18		1Q18		QoQ	
營收淨額	2,022,412	100.0%	1,484,202	100.0%	538,210	36%
營業毛利	147,725	7.3%	95,490	6.4%	52,235	55%
營業費用	258,340	12.8%	256,498	17.3%	1,842	1%
推銷費用	53,095	2.6%	35,946	2.4%	17,149	48%
管理費用	119,462	5.9%	115,445	7.8%	4,017	3%
研發費用	90,380	4.5%	89,995	6.1%	385	0%
預期信用減損損失	(4,597)	-0.2%	15,112	1.0%	(19,709)	-130%
營業淨利(損)	(110,615)	-5.5%	(161,008)	-10.8%	50,393	-31%
營業外收入及支出	949	0.0%	(13,610)	-0.9%	14,559	-107%
其他收入	21,921	1.1%	16,932	1.1%	4,989	29%
其他利益及損失	(10,696)	-0.5%	(22,333)	-1.5%	11,637	-52%
財務成本	(10,276)	-0.5%	(8,209)	-0.6%	(2,067)	25%
本期淨利(損)	(112,080)	-5.5%	(174,558)	-11.8%	62,478	-36%
EPS(元)	(0.65)		(1.03)			

合併綜合損益表-YoY

Unit : NT仟元	2Q18		2Q17		YoY	
營收淨額	2,022,412	100.0%	2,229,677	100.0%	(207,265)	-9%
營業毛利	147,725	7.3%	270,613	12.1%	(122,888)	-45%
營業費用	258,340	12.8%	275,208	12.3%	(16,868)	-6%
推銷費用	53,095	2.6%	62,722	2.8%	(9,627)	-15%
管理費用	119,462	5.9%	125,382	5.6%	(5,920)	-5%
研發費用	90,380	4.5%	87,104	3.9%	3,276	4%
預期信用減損損失	(4,597)	-0.2%	0	0.0%	(4,597)	-
營業淨利(損)	(110,615)	-5.5%	(4,595)	-0.2%	(106,020)	2307%
營業外收入及支出	949	0.0%	1,491	0.1%	(542)	-36%
其他收入	21,921	1.1%	16,144	0.7%	5,777	36%
其他利益及損失	(10,696)	-0.5%	(5,738)	-0.3%	(4,958)	86%
財務成本	(10,276)	-0.5%	(8,564)	-0.4%	(1,712)	20%
本期淨利(損)	(112,080)	-5.5%	6,076	0.3%	(118,156)	-1945%
EPS(元)	(0.65)		0.05			

合併綜合損益表-HoH

Unit : NT仟元

	1H18		1H17		YoY	
營業收入淨額	3,506,614	100.0%	4,131,972	100.0%	(625,358)	-15.1%
營業毛利	243,215	6.9%	539,391	13.1%	(296,176)	-54.9%
營業費用	514,838	14.7%	537,723	13.0%	(22,885)	-4.3%
銷售費用	89,041	2.5%	123,095	3.0%	(34,054)	-27.7%
管理費用	234,907	6.7%	241,136	5.8%	(6,229)	-2.6%
研發費用	180,375	5.1%	173,492	4.2%	6,883	4.0%
預期信用減損損益	10,515		0		10,515	-
營業淨利 (損)	(271,623)	-7.7%	1,668	0.0%	(273,291)	16384.4%
營業外收入及支出	(12,661)	-0.4%	(1,490)	0.0%	(11,171)	749.7%
其他收入	38,853	1.1%	31,176	0.8%	7,677	24.6%
其他利益及損失	(33,029)	-0.9%	(8,505)	-0.2%	(24,524)	288.3%
財務成本	(18,485)	-0.5%	(17,700)	-0.4%	(785)	4.4%
本期淨利(損)	(286,638)	-8.2%	9,306	0.2%	(295,944)	-3180.1%
EPS	(1.68)		0.07			

合併現金流量表

Selected Item	Unit : NT仟元	1H, 2018	2Q18	1Q18
本期稅前淨利(損)		(284,284)	(109,666)	(174,618)
折舊及攤提		81,567	40,666	40,901
應收帳款,票據,合約資產(增)減		(25,063)	(218,251)	193,188
存貨淨額(增加)減少		(234,457)	116,093	(350,550)
應付帳款及票據增加(減少)		192,024	131,411	60,613
其他應付款增加(減少)		26,505	99,866	(73,361)
其他營業項目		88,035	(15,212)	103,247
營業活動之淨現金流入(出)		(155,673)	44,907	(200,580)
投資活動之淨現金流入(出)		(3,417)	14,278	(17,695)
舉借(償還)長短期借款		(40,667)	(85,978)	45,311
籌資活動之淨現金流入(出)		(28,584)	(86,677)	58,093
匯率影響數		22,205	587	21,618
本期現金增加(減少)數		(165,469)	(26,905)	(138,564)
期初現金餘額		878,107	739,543	878,107
期末現金餘額		712,638	712,638	739,543



Thank you !