



百一電子

3Q, 2018 營運報告

WWW.PESI.COM.TW

WWW.PBI-CHINA.COM



PBI Pro Broadband Inc.

合併資產負債表-QoQ

Selected Item	NTD:K	9/30, 2018		6/30, 2018		QoQ	%
現金及約當現金		724,447	14%	712,638	12%	11,809	2%
合約資產		126,105	2%	119,827	2%	6,278	5%
應收帳款		2,059,299	39%	2,241,088	38%	(181,789)	-8%
存貨淨額		1,045,416	20%	1,381,948	23%	(336,532)	-24%
流動資產合計		4,151,262	79%	4,748,703	80%	(597,441)	-13%
不動產、廠房及設備		978,238	19%	1,044,908	18%	(66,670)	-6%
資產總計		5,238,336	100%	5,914,053	100%	(675,717)	-11%
短期借款及短票		1,354,991	26%	1,367,288	23%	(12,297)	-1%
應付帳款和票據		1,559,405	30%	2,141,091	36%	(581,686)	-27%
流動負債合計		3,514,904	67%	4,100,249	69%	(585,345)	-14%
負債合計		3,586,946	68%	4,198,143	71%	(611,197)	-15%
股東權益合計		1,651,390	32%	1,715,910	29%	(64,520)	-4%

合併資產負債表-YoY

Selected Item	NTD:K	9/30, 2018		9/30, 2017		YoY	%
現金及約當現金		724,447	14%	1,039,867	16%	(315,420)	-30%
合約資產		126,105	2%	0	0%	126,105	-
應收帳款		2,059,299	39%	2,315,307	36%	(256,008)	-11%
存貨淨額		1,045,416	20%	1,511,327	24%	(465,911)	-31%
流動資產合計		4,151,262	79%	5,153,122	80%	(1,001,860)	-19%
不動產、廠房及設備		978,238	19%	1,131,008	18%	(152,770)	-14%
資產總計		5,238,336	100%	6,424,283	100%	(1,185,947)	-18%
短期借款及短票		1,354,991	26%	1,562,758	24%	(207,767)	-13%
應付帳款和票據		1,559,405	30%	2,026,490	32%	(467,085)	-23%
流動負債合計		3,514,904	67%	4,216,146	66%	(701,242)	-17%
負債合計		3,586,946	68%	4,346,045	68%	(759,099)	-17%
股東權益合計		1,651,390	32%	2,078,238	32%	(426,848)	-21%

合併綜合損益表-QoQ

Unit : NT仟元	3Q18		2Q18		QoQ	
營收淨額	1,648,764	100%	2,022,412	100%	(373,648)	-18%
營業毛利	170,108	10.3%	147,725	7.3%	22,383	15%
營業費用	223,079	13.5%	258,340	12.8%	(35,261)	-14%
推銷費用	40,221	2.4%	53,095	2.6%	(12,874)	-24%
管理費用	126,036	7.6%	119,462	5.9%	6,574	6%
研發費用	85,964	5.2%	90,380	4.5%	(4,416)	-5%
預期信用減損損(益)	(29,142)	-1.8%	(4,597)	-0.2%	(24,545)	534%
營業淨損	(52,971)	-3.2%	(110,615)	-5.5%	57,644	-52%
營業外收入及支出	10,823	0.7%	949	0.0%	9,874	1040%
本期淨損	(40,830)	-2.5%	(112,080)	-5.5%	71,250	-64%
EPS(元)	(0.23)		(0.65)			

合併綜合損益表-YoY

Unit : NT仟元	3Q18		3Q17		YoY	
營收淨額	1,648,764	100%	1,936,821	100%	(288,057)	-15%
營業毛利	170,108	10.3%	213,542	11.0%	(43,434)	-20%
營業費用	223,079	13.5%	274,276	14.2%	(51,197)	-19%
推銷費用	40,221	2.4%	60,070	3.1%	(19,849)	-33%
管理費用	126,036	7.6%	123,322	6.4%	2,714	2%
研發費用	85,964	5.2%	90,884	4.7%	(4,920)	-5%
預期信用減損損(益)	(29,142)	-1.8%	0	0.0%	(29,142)	-
營業淨損	(52,971)	-3.2%	(60,734)	-3.1%	7,763	-13%
營業外收入及支出	10,823	0.7%	(16,464)	-0.9%	27,287	-166%
本期淨損	(40,830)	-2.5%	(69,109)	-3.6%	28,279	-41%
EPS(元)	(0.23)		(0.41)			

合併綜合損益表-1~3Q

Unit : NT仟元

	1-3Q, 2018		1-3Q, 2017		YoY	
營業收入淨額	5,155,378	100%	6,068,793	100%	(913,415)	-15%
營業毛利	413,323	8.0%	752,933	12.4%	(339,610)	-45%
營業費用	737,917	14.3%	811,999	13.4%	(74,082)	-9%
銷售費用	129,262	2.5%	183,165	3.0%	(53,903)	-29%
管理費用	360,943	7.0%	364,458	6.0%	(3,515)	-1%
研發費用	266,339	5.2%	264,376	4.4%	1,963	1%
預期信用減損損(益)	(18,627)	-0.4%	0	0.0%	(18,627)	-
營業淨損	(324,594)	-6.3%	(59,066)	-1.0%	(265,528)	450%
營業外收入及支出	(1,838)	0.0%	(17,954)	-0.3%	16,116	-90%
本期淨損	(327,468)	-6.4%	(59,803)	-1.0%	(267,665)	448%
EPS	(1.91)		(0.34)			

合併現金流量表

Selected Item	Unit : NT仟元	1-3Q 2018	3Q18	2Q18	1Q18
本期稅前淨利(損)		(326,432)	(42,148)	(109,666)	(174,618)
折舊及攤提		120,050	38,483	40,666	40,901
應收帳款,票據,合約資產(增)減		179,590	204,653	(218,251)	193,188
存貨淨額(增加)減少		102,075	336,532	116,093	(350,550)
應付帳款及票據增加(減少)		(389,662)	(581,686)	131,411	60,613
營業活動之淨現金流入(出)		(225,789)	(70,116)	44,907	(200,580)
投資活動之淨現金流入(出)		108,285	111,702	14,278	(17,695)
舉借(償還)長短期借款		(75,454)	(34,787)	(85,978)	45,311
籌資活動之淨現金流入(出)		(59,638)	(31,054)	(86,677)	58,093
匯率影響數		23,482	1,277	587	21,618
本期現金增加(減少)數		(153,660)	11,809	(26,905)	(138,564)
期末現金餘額		724,447	724,447	712,638	739,543



Thank you !