



# 百一電子

## 4Q, 2018 營運報告

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# 4Q18合併綜合損益表-QoQ

Unit : NT仟元

	4Q18		3Q18		QoQ	
營收淨額	<b>1,187,105</b>	<b>100%</b>	<b>1,648,764</b>	<b>100%</b>	<b>(461,659)</b>	<b>-28%</b>
營業毛利	<b>86,271</b>	<b>7.3%</b>	<b>170,108</b>	<b>10.3%</b>	<b>(83,837)</b>	<b>-49%</b>
營業費用	319,061	26.9%	223,079	13.5%	95,982	43%
推銷費用	43,283	3.6%	40,221	2.4%	3,062	8%
管理費用	165,716	14.0%	126,036	7.6%	39,680	31%
研發費用	83,567	7.0%	85,964	5.2%	(2,397)	-3%
預期信用減損損(益)	26,495	2.2%	(29,142)	-1.8%	55,637	-191%
營業淨利(損)	<b>(232,790)</b>	<b>-19.6%</b>	<b>(52,971)</b>	<b>-3.2%</b>	<b>(179,819)</b>	<b>339%</b>
營業外收入及支出	(41,554)	-3.5%	10,823	0.7%	(52,377)	-484%
其他收入	(1,659)	-0.1%	27,271	1.7%	(28,930)	-106%
其他利益及損失	(30,262)	-2.5%	(6,312)	-0.4%	(23,950)	379%
財務成本	(9,633)	-0.8%	(10,136)	-0.6%	503	-5%
本期淨利(損)	<b>(272,613)</b>	<b>-23.0%</b>	<b>(40,830)</b>	<b>-2.5%</b>	<b>(231,783)</b>	<b>568%</b>
EPS(元)	<b>(1.63)</b>		<b>(0.23)</b>			

# 4Q18 增加資遣費、備抵與減損提列

單位:RMB 仟元

資遣費	應收備抵	存貨備抵	減損損失	合計
12,659	5,426	4,400	10,214	32,699

# 4Q18合併綜合損益表-YoY

Unit : NT仟元

	4Q18		4Q17		YoY	
營收淨額	<b>1,187,105</b>	<b>100%</b>	<b>2,089,404</b>	<b>100%</b>	<b>(902,299)</b>	<b>-43%</b>
營業毛利	<b>86,271</b>	<b>7.3%</b>	<b>128,011</b>	<b>6.1%</b>	<b>(41,740)</b>	<b>-33%</b>
營業費用	319,061	26.9%	266,863	12.8%	52,198	20%
推銷費用	43,283	3.6%	53,986	2.6%	(10,703)	-20%
管理費用	165,716	14.0%	123,750	5.9%	41,966	34%
研發費用	83,567	7.0%	89,127	4.3%	(5,560)	-6%
預期信用減損損(益)	26,495	2.2%	0	0.0%	26,495	-
<b>營業淨利(損)</b>	<b>(232,790)</b>	<b>-19.6%</b>	<b>(138,852)</b>	<b>-6.6%</b>	<b>(93,938)</b>	<b>68%</b>
營業外收入及支出	(41,554)	-3.5%	(11,648)	-0.6%	(29,906)	257%
其他收入	(1,659)	-0.1%	13,071	0.6%	(14,730)	-113%
其他利益及損失	(30,262)	-2.5%	(15,948)	-0.8%	(14,314)	90%
財務成本	(9,633)	-0.8%	(8,807)	-0.4%	(826)	9%
<b>本期淨利(損)</b>	<b>(272,613)</b>	<b>-23.0%</b>	<b>(138,480)</b>	<b>-6.6%</b>	<b>(134,133)</b>	<b>97%</b>
<b>EPS(元)</b>	<b>(1.63)</b>		<b>(0.82)</b>			

# 2018 合併綜合損益表

Unit : NT仟元	2018		2017		YoY	
營業收入淨額	<b>6,342,483</b>	<b>100%</b>	<b>8,158,197</b>	<b>100%</b>	<b>(1,815,714)</b>	<b>-22.3%</b>
營業毛利	<b>499,594</b>	<b>7.9%</b>	<b>880,944</b>	<b>10.8%</b>	<b>(381,350)</b>	<b>-43.3%</b>
營業費用	1,056,978	16.7%	1,078,862	13.2%	(21,884)	-2.0%
推銷費用	172,545	2.7%	237,151	2.9%	(64,606)	-27.2%
管理費用	526,659	8.3%	488,208	6.0%	38,451	7.9%
研發費用	349,906	5.5%	353,503	4.3%	(3,597)	-1.0%
預期信用減損損(益)	7,868	0.1%	0	0.0%	7,868	-
營業淨損	<b>(557,384)</b>	<b>-8.8%</b>	<b>(197,918)</b>	<b>-2.4%</b>	<b>(359,466)</b>	<b>181.6%</b>
營業外收入及支出	(43,392)	-0.7%	(29,602)	-0.4%	(13,790)	46.6%
其他收入	64,465	1.0%	52,615	0.6%	11,850	22.5%
其他利益及損失	(69,603)	-1.1%	(34,108)	-0.4%	(35,495)	104.1%
財務成本	(38,254)	-0.6%	(34,985)	-0.4%	(3,269)	9.3%
本期淨損	<b>(600,081)</b>	<b>-9.5%</b>	<b>(198,283)</b>	<b>-2.4%</b>	<b>(401,798)</b>	<b>202.6%</b>
稅後基本EPS	<b>(3.54)</b>		<b>(1.16)</b>			

# 合併資產負債表-QoQ

Selected Item	NTD:K	<b>12/31, 2018</b>		<b>9/30, 2018</b>		<b>QoQ</b>	<b>%</b>
現金及約當現金		1,026,629	22%	724,447	14%	302,182	42%
按攤銷後成本衡量金融資產		183,974	4%	44,849	1%	139,125	310%
應收帳款和票據		1,484,619	31%	2,059,299	39%	(574,680)	-28%
存貨淨額		848,588	18%	1,045,416	20%	(196,828)	-19%
流動資產合計		3,742,055	79%	4,151,262	79%	(409,207)	-10%
不動產、廠房及設備		810,329	17%	978,238	19%	(167,909)	-17%
投資性不動產		105,836	2%	0	0%	105,836	-
其他資產		105,609	2%	108,836	2%	(3,227)	-3%
<b>資產總計</b>		<b>4,763,829</b>	<b>100%</b>	<b>5,238,336</b>	<b>100%</b>	<b>(474,507)</b>	<b>-9%</b>
短期借款		1,234,138	26%	1,354,991	26%	(120,853)	-9%
應付帳款和票據		1,458,717	31%	1,559,405	30%	(100,688)	-6%
流動負債合計		3,306,881	69%	3,514,904	67%	(208,023)	-6%
長期借款		28,756	1%	41,078	1%	(12,322)	-30%
<b>負債合計</b>		<b>3,375,026</b>	<b>71%</b>	<b>3,586,946</b>	<b>68%</b>	<b>(211,920)</b>	<b>-6%</b>
<b>股東權益合計</b>		<b>1,388,803</b>	<b>29%</b>	<b>1,651,390</b>	<b>32%</b>	<b>(262,587)</b>	<b>-16%</b>

# 合併資產負債表-YoY

Selected Item	NTD:K	<b>12/31, 2018</b>		<b>12/31, 2017</b>		<b>YoY</b>	<b>%</b>
現金及約當現金		1,026,629	22%	878,107	15%	148,522	17%
按攤銷後成本衡量金融資產		183,974	4%	0	0%	183,974	-
應收帳款和票據		1,484,619	31%	2,346,367	39%	(861,748)	-37%
存貨淨額		848,588	18%	1,147,491	19%	(298,903)	-26%
流動資產合計		3,742,055	79%	4,735,030	79%	(992,975)	-21%
不動產、廠房及設備		810,329	17%	1,105,034	19%	(294,705)	-27%
投資性不動產		105,836	2%	0	0%	105,836	-
其他資產		105,609	2%	104,687	2%	922	1%
<b>資產總計</b>		<b>4,763,829</b>	<b>100%</b>	<b>5,960,879</b>	<b>100%</b>	<b>(1,197,050)</b>	<b>-20%</b>
短期借款		1,234,138	26%	1,348,912	23%	(114,774)	-9%
應付帳款和票據		1,458,717	31%	1,949,067	33%	(490,350)	-25%
流動負債合計		3,306,881	69%	3,880,389	65%	(573,508)	-15%
長期借款		28,756	1%	84,231	1%	(55,475)	-66%
<b>負債合計</b>		<b>3,375,026</b>	<b>71%</b>	<b>4,003,590</b>	<b>67%</b>	<b>(628,564)</b>	<b>-16%</b>
<b>股東權益合計</b>		<b>1,388,803</b>	<b>29%</b>	<b>1,957,289</b>	<b>33%</b>	<b>(568,486)</b>	<b>-29%</b>

# 合併現金流量表

Selected Item	Unit : NT仟元	2018	4Q18	3Q18	2Q18	1Q18
本期稅前淨利(損)		(600,776)	(274,344)	(42,148)	(109,666)	(174,618)
預期信用減損損(益)		7,868	26,495	(29,142)	(4,597)	15,112
折舊及攤提		157,917	37,867	38,483	40,666	40,901
應收帳款,票據,合約資產(增)減		786,952	607,362	204,653	(218,251)	193,188
存貨淨額(增加)減少		298,903	196,828	336,532	116,093	(350,550)
應付帳款及票據增加(減少)		(490,350)	(100,688)	(581,686)	131,411	60,613
<b>營業活動之淨現金流入(出)</b>		<b>363,419</b>	<b>589,208</b>	<b>(70,116)</b>	<b>44,907</b>	<b>(200,580)</b>
取得不動產、廠房及設備		(27,396)	(4,682)	(3,846)	(8,924)	(9,944)
取得或處分之長期投資		29,031	1	29,030	0	0
按攤銷後成本衡量之金融資產		(30,165)	(139,125)	88,332	19,070	1,558
<b>投資活動之淨現金流入(出)</b>		<b>(29,838)</b>	<b>(138,123)</b>	<b>111,702</b>	<b>14,278</b>	<b>(17,695)</b>
舉借(償還)長短期借款		(219,371)	(143,917)	(34,787)	(85,978)	45,311
<b>籌資活動之淨現金流入(出)</b>		<b>(195,569)</b>	<b>(135,931)</b>	<b>(31,054)</b>	<b>(86,677)</b>	<b>58,093</b>
本期現金增加(減少)數		148,522	302,182	11,809	(26,905)	(138,564)
<b>期末現金餘額</b>		<b>1,026,629</b>	<b>1,026,629</b>	<b>724,447</b>	<b>712,638</b>	<b>739,543</b>





***Thank you !***