



# 百一電子

## 1Q, 2019 營運報告

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# 合併綜合損益表-YoY

Unit : NT仟元	1Q19		1Q18		YoY	
營收淨額	881,675	100%	1,484,202	100%	(602,527)	-41%
營業毛利	98,734	11.2%	95,490	6.4%	3,244	3%
營業費用	182,541	20.7%	256,498	17.3%	(73,957)	-29%
推銷費用	29,411	3.3%	35,946	2.4%	(6,535)	-18%
管理費用	78,325	8.9%	115,445	7.8%	(37,120)	-32%
研發費用	72,074	8.2%	89,995	6.1%	(17,921)	-20%
預期信用減損損(益)	2,731	0.3%	15,112	1.0%	(12,381)	-82%
營業淨利(損)	(83,807)	-9.5%	(161,008)	-10.8%	77,201	-48%
營業外收入及支出	13,964	1.6%	(13,610)	-0.9%	27,574	-203%
其他收入	13,023	1.5%	16,932	1.1%	(3,909)	-23%
其他利益及損失	9,546	1.1%	(22,333)	-1.5%	31,879	-143%
財務成本	(8,605)	-1.0%	(8,209)	-0.6%	(396)	5%
本期淨利(損)	(69,843)	-7.9%	(174,558)	-11.8%	104,715	-60%
EPS(元)	(0.41)		(1.03)			

# 合併綜合損益表-QoQ

Unit : NT仟元

	1Q19		4Q18		QoQ	
營收淨額	881,675	100%	1,187,105	100%	(305,430)	-26%
營業毛利	98,734	11.2%	86,271	7.3%	12,463	14%
營業費用	182,541	20.7%	319,061	26.9%	(136,520)	-43%
推銷費用	29,411	3.3%	43,283	3.6%	(13,872)	-32%
管理費用	78,325	8.9%	165,716	14.0%	(87,391)	-53%
研發費用	72,074	8.2%	83,567	7.0%	(11,493)	-14%
預期信用減損損(益)	2,731	0.3%	26,495	2.2%	(23,764)	-90%
營業淨利(損)	(83,807)	-9.5%	(232,790)	-19.6%	148,983	-64%
營業外收入及支出	13,964	1.6%	(41,554)	-3.5%	55,518	-134%
其他收入	13,023	1.5%	(1,659)	-0.1%	14,682	-885%
其他利益及損失	9,546	1.1%	(30,262)	-2.5%	39,808	-132%
財務成本	(8,605)	-1.0%	(9,633)	-0.8%	1,028	-11%
本期淨利(損)	(69,843)	-7.9%	(272,613)	-23.0%	202,770	-74%
EPS(元)	(0.41)		(1.63)			

# 合併資產負債表-YoY

Selected Item NTD:K	3/31, 2019		3/31, 2018		YoY	%
現金及約當現金	1,172,646	27%	739,543	12%	433,103	59%
按攤銷後成本衡量金融資產	175,176	4%	152,251	3%	22,925	-
應收帳款和票據	1,099,386	25%	1,988,789	34%	(889,403)	-45%
存貨淨額	793,331	18%	1,498,041	25%	(704,710)	-47%
流動資產合計	3,387,524	77%	4,709,504	79%	(1,321,980)	-28%
不動產、廠房及設備	731,178	17%	1,093,424	18%	(362,246)	-33%
使用權資產	100,299	2%				
投資性不動產	175,734	4%	0	0%	175,734	-
<b>資產總計</b>	<b>4,424,492</b>	<b>100%</b>	<b>5,932,398</b>	<b>100%</b>	<b>(1,507,906)</b>	<b>-25%</b>
短期借款	1,218,754	28%	1,416,436	24%	(197,682)	-14%
應付帳款和票據	1,245,295	28%	2,009,680	34%	(764,385)	-38%
流動負債合計	3,010,245	68%	3,970,268	67%	(960,023)	-24%
長期借款	17,897	0%	76,329	1%	(58,432)	-77%
<b>負債合計</b>	<b>3,089,312</b>	<b>69.8%</b>	<b>4,089,746</b>	<b>68.9%</b>	<b>(1,000,434)</b>	<b>-24%</b>
<b>股東權益合計</b>	<b>1,335,180</b>	<b>30.2%</b>	<b>1,842,652</b>	<b>31.1%</b>	<b>(507,472)</b>	<b>-28%</b>
每股淨值	7.88		10.91			



# 合併資產負債表-QoQ

Selected Item NTD:K	3/31, 2019		12/31, 2018		QoQ	%
現金及約當現金	1,172,646	27%	1,026,629	22%	146,017	14%
按攤銷後成本衡量金融資產	175,176	4%	183,974	4%	(8,798)	-5%
應收帳款和票據	1,099,386	25%	1,484,619	31%	(385,233)	-26%
存貨淨額	793,331	18%	848,588	18%	(55,257)	-7%
流動資產合計	3,387,524	77%	3,742,055	79%	(354,531)	-9%
不動產、廠房及設備	731,178	17%	810,329	17%	(79,151)	-10%
使用權資產	100,299	2%				
投資性不動產	175,734	4%	105,836	2%	69,898	-
<b>資產總計</b>	<b>4,424,492</b>	<b>100%</b>	<b>4,763,829</b>	<b>100%</b>	<b>(339,337)</b>	<b>-7%</b>
短期借款	1,218,754	28%	1,234,138	26%	(15,384)	-1%
應付帳款和票據	1,245,295	28%	1,458,717	31%	(213,422)	-15%
流動負債合計	3,010,245	68%	3,306,881	69%	(296,636)	-9%
長期借款	17,897	0%	28,756	1%	(10,859)	-38%
<b>負債合計</b>	<b>3,089,312</b>	<b>69.8%</b>	<b>3,375,026</b>	<b>70.8%</b>	<b>(285,714)</b>	<b>-8%</b>
<b>股東權益合計</b>	<b>1,335,180</b>	<b>30.2%</b>	<b>1,388,803</b>	<b>29.2%</b>	<b>(53,623)</b>	<b>-4%</b>
每股淨值	7.88		8.20			

# 合併現金流量表

Selected Item Unit : NT仟元

	1Q19	4Q18	1Q18
本期稅前淨利(損)	(69,843)	(274,344)	(174,618)
預期信用減損(益)	2,731	26,495	15,112
折舊及攤提	33,941	37,867	40,901
應收帳款,票據,合約資產(增)減	402,763	607,362	193,188
存貨淨額(增加)減少	55,257	196,828	(350,550)
應付帳款及票據增加(減少)	(219,820)	(100,688)	60,613
<b>營業活動之淨現金流入(出)</b>	<b>178,584</b>	<b>589,208</b>	<b>(200,580)</b>
取得不動產、廠房及設備	(2,777)	(4,682)	(9,944)
按攤銷後成本衡量之金融資產	8,798	(139,125)	1,558
<b>投資活動之淨現金流入(出)</b>	<b>7,878</b>	<b>(138,123)</b>	<b>(17,695)</b>
舉借(償還)長短期借款	(39,023)	(143,917)	45,311
<b>籌資活動之淨現金流入(出)</b>	<b>(39,546)</b>	<b>(135,931)</b>	<b>58,093</b>
本期現金增加(減少)數	146,017	302,182	(138,564)
期初現金餘額	1,026,629	724,447	878,107
<b>期末現金餘額</b>	<b>1,172,646</b>	<b>1,026,629</b>	<b>739,543</b>



***Thank you !***