



百一電子

2Q, 2019 營運報告

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合併資產負債表-QoQ

Selected Item	NTD:K		6/30, 2019		3/31, 2019		QoQ	%
現金及約當現金			688,729	17%	1,172,646	27%	(483,917)	-41%
按攤銷後成本衡量金融資產			121,145	3%	175,176	4%	(54,031)	-31%
應收帳款和票據			1,476,591	36%	1,099,386	25%	377,205	34%
存貨淨額			745,983	18%	793,331	18%	(47,348)	-6%
流動資產合計			3,148,065	76%	3,387,524	77%	(239,459)	-7%
不動產、廠房及設備			691,271	17%	731,178	17%	(39,907)	-5%
使用權資產			96,280	2%	100,299		(4,019)	-
投資性不動產			177,877	4%	175,734	4%	2,143	-
資產總計			4,147,629	100%	4,424,492	100%	(276,863)	-6%
短期借款			810,702	20%	1,218,754	28%	(408,052)	-33%
應付帳款和票據			1,393,743	34%	1,245,295	28%	148,448	12%
流動負債合計			2,672,306	64%	3,010,245	68%	(337,939)	-11%
長期借款			60,544	1%	17,897	0%	42,647	238%
負債合計			2,794,014	67.4%	3,089,312	69.8%	(295,298)	-10%
股東權益合計			1,353,615	32.6%	1,335,180	30.2%	18,435	1%

合併資產負債表-YoY

Selected Item	NTD:K		6/30, 2019		6/30, 2018		YoY	%
現金及約當現金			688,729	17%	712,638	12%	(23,909)	-3%
按攤銷後成本衡量金融資產			121,145	3%	133,181	2%	(12,036)	-9%
應收帳款和票據			1,476,591	36%	2,241,088	38%	(764,497)	-34%
存貨淨額			745,983	18%	1,381,948	23%	(635,965)	-46%
流動資產合計			3,148,065	76%	4,748,703	80%	(1,600,638)	-34%
不動產、廠房及設備			691,271	17%	1,044,908	18%	(353,637)	-34%
使用權資產			96,280	2%	0		96,280	-
投資性不動產			177,877	4%	0	0%	177,877	-
資產總計			4,147,629	100%	5,914,053	100%	(1,766,424)	-30%
短期借款			810,702	20%	1,367,288	23%	(556,586)	-41%
應付帳款和票據			1,393,743	34%	2,141,091	36%	(747,348)	-35%
流動負債合計			2,672,306	64%	4,100,249	69%	(1,427,943)	-35%
長期借款			60,544	1%	57,518	1%	3,026	5%
負債合計			2,794,014	67.4%	4,198,143	71.0%	(1,404,129)	-33%
股東權益合計			1,353,615	32.6%	1,715,910	29.0%	(362,295)	-21%

合併綜合損益表-QoQ

Unit : NT仟元

	2Q19		1Q19		QoQ	
營收淨額	1,166,139	100%	881,675	100%	284,464	32%
營業毛利	132,423	11.4%	98,734	11.2%	33,689	34%
營業費用	140,222	12.0%	182,541	20.7%	(42,319)	-23%
推銷費用	34,067	2.9%	29,411	3.3%	4,656	16%
管理費用	47,903	4.1%	78,325	8.9%	(30,422)	-39%
研發費用	74,362	6.4%	72,074	8.2%	2,288	3%
預期信用減損損(益)	(16,110)	-1.4%	2,731	0.3%	(18,841)	-690%
營業淨損	(7,799)	-0.7%	(83,807)	-9.5%	76,008	-91%
營業外收入及支出	39,938	3.4%	13,964	1.6%	25,974	186%
其他收入	28,813	2.5%	13,023	1.5%	15,790	121%
其他利益及損失	18,625	1.6%	9,546	1.1%	9,079	95%
財務成本	(7,500)	-0.6%	(8,605)	-1.0%	1,105	-13%
本期淨利(損)	32,139	2.8%	(69,843)	-7.9%	101,982	-146%
EPS(元)	0.19		(0.41)			

合併綜合損益表-YoY

Unit : NT仟元

	2Q19		2Q18		YoY	
營收淨額	1,166,139	100%	2,022,412	100%	(856,273)	-42%
營業毛利	132,423	11.4%	147,725	7.3%	(15,302)	-10%
營業費用	140,222	12.0%	258,340	12.8%	(118,118)	-46%
推銷費用	34,067	2.9%	53,095	2.6%	(19,028)	-36%
管理費用	47,903	4.1%	119,462	5.9%	(71,559)	-60%
研發費用	74,362	6.4%	90,380	4.5%	(16,018)	-18%
預期信用減損損(益)	(16,110)	-1.4%	(4,597)	-0.2%	(11,513)	250%
營業淨損	(7,799)	-0.7%	(110,615)	-5.5%	102,816	-93%
營業外收入及支出	39,938	3.4%	949	0.0%	38,989	4108%
其他收入	28,813	2.5%	21,921	1.1%	6,892	31%
其他利益及損失	18,625	1.6%	(10,696)	-0.5%	29,321	-274%
財務成本	(7,500)	-0.6%	(10,276)	-0.5%	2,776	-27%
本期淨利(損)	32,139	2.8%	(112,080)	-5.5%	144,219	-129%
EPS(元)	0.19		(0.65)			

合併綜合損益表-HoH

Unit : NT仟元

	1H19		1H18		YoY	
營業收入淨額	2,047,814	100.0%	3,506,614	100.0%	(1,458,800)	-41.6%
營業毛利	231,157	11.3%	243,215	6.9%	(12,058)	-5.0%
營業費用	322,763	15.8%	514,838	14.7%	(192,075)	-37.3%
銷售費用	63,478	3.1%	89,041	2.5%	(25,563)	-28.7%
管理費用	126,228	6.2%	234,907	6.7%	(108,679)	-46.3%
研發費用	146,436	7.2%	180,375	5.1%	(33,939)	-18.8%
預期信用減損損(益)	(13,379)	-0.7%	10,515	0.3%	(23,894)	-227.2%
營業淨損	(91,606)	-4.5%	(271,623)	-7.7%	180,017	-66.3%
營業外收入及支出	53,902	2.6%	(12,661)	-0.4%	66,563	-525.7%
其他收入	41,836	2.0%	38,853	1.1%	2,983	7.7%
其他利益及損失	28,171	1.4%	(33,029)	-0.9%	61,200	-185.3%
財務成本	(16,105)	-0.8%	(18,485)	-0.5%	2,380	-12.9%
本期淨利(損)	(37,704)	-1.8%	(286,638)	-8.2%	248,934	-86.8%
EPS	(0.22)		(1.68)			

合併現金流量表

Selected Item	Unit : NT仟元	1H, 2019	2Q19	1Q19
本期稅前淨利(損)		(37,704)	32,139	(69,843)
預期信用減損(益)		(13,379)	(16,110)	2,731
折舊及攤提		66,895	32,954	33,941
應收帳款,票據,合約資產(增)減		69,101	(333,662)	402,763
存貨淨額(增加)減少		102,605	47,348	55,257
應付帳款及票據增加(減少)		(64,974)	154,846	(219,820)
營業活動之淨現金流入(出)		10,584	(168,000)	178,584
按攤銷後成本衡量之金融資產		62,829	54,031	8,798
投資活動之淨現金流入(出)		62,654	54,776	7,878
舉借(償還)長短期借款		(401,234)	(362,211)	(39,023)
籌資活動之淨現金流入(出)		(393,495)	(353,949)	(39,546)
匯率影響數		(17,643)	(16,744)	(899)
本期現金增加(減少)數		(337,900)	(483,917)	146,017
期末現金餘額		688,729	688,729	1,172,646



Thank you !