



# 百一電子

## 3Q, 2019 營運報告

[WWW.PESI.COM.TW](http://WWW.PESI.COM.TW)

[WWW.PBI-CHINA.COM](http://WWW.PBI-CHINA.COM)



**PBI** Pro Broadband Inc.

# 2019前三季合併綜合損益表-YoY

Unit : NT仟元

	1-3Q, 2019		1-3Q, 2018		YoY	
營業收入淨額	3,349,068	100%	5,155,378	100%	(1,806,310)	-35%
營業毛利	420,976	12.6%	413,323	8.0%	7,653	2%
營業費用	496,186	14.8%	737,917	14.3%	(241,731)	-33%
營業淨利 ( 損 )	(75,210)	-2.2%	(324,594)	-6.3%	249,384	-77%
營業外收入及支出	57,556	1.7%	(1,838)	0.0%	59,394	-3231%
稅前淨利	(17,654)	-0.5%	(326,432)	-6.3%	308,778	-95%
所得稅費用	0	0.0%	(1,036)	0.0%	1,036	-100%
本期淨利	(17,654)	-0.5%	(327,468)	-6.4%	309,814	-95%
EPS	(0.10)		(1.91)			

# 2019, 3Q合併綜合損益表-YoY

Unit : NT仟元	3Q19		3Q18		YoY	
營收淨額	1,301,254	100%	1,648,764	100%	(347,510)	-21%
營業毛利	189,819	14.6%	170,108	10.3%	19,711	12%
營業費用	173,423	13.3%	223,079	13.5%	(49,656)	-22%
營業淨利(損)	16,396	1.3%	(52,971)	-3.2%	69,367	-131%
營業外收入及支出	3,654	0.3%	10,823	0.7%	(7,169)	-66%
稅前淨利(損)	20,050	1.5%	(42,148)	-2.6%	62,198	-148%
所得稅利益(費用)	0	0.0%	1,318	0.1%	(1,318)	-100%
本期淨利(損)	20,050	1.5%	(40,830)	-2.5%	60,880	-149%
母公司股東淨利	20,183	1.6%	(38,946)	-2.4%	59,129	-152%
EPS(元)	0.12		(0.23)			

# 2019, 3Q合併綜合損益表-QoQ

Unit : NT仟元	3Q19		2Q19		QoQ	
營收淨額	1,301,254	100%	1,166,139	100%	135,115	12%
營業毛利	189,819	14.6%	132,423	11.4%	57,396	43%
營業費用	173,423	13.3%	140,222	12.0%	33,201	24%
營業淨利(損)	16,396	1.3%	(7,799)	-0.7%	24,195	-310%
營業外收入及支出	3,654	0.3%	39,938	3.4%	(36,284)	-91%
稅前淨利(損)	20,050	1.5%	32,139	2.8%	(12,089)	-38%
本期淨利(損)	20,050	1.5%	32,139	2.8%	(12,089)	-38%
母公司股東淨利	20,183	1.6%	32,225	2.8%	(12,042)	-37%
EPS(元)	0.12		0.19			

# 合併資產負債表-YoY

Selected Item	NTD:K		9/30, 2019		9/30, 2018		YoY	%
現金及約當現金			677,097	17%	724,447	14%	(47,350)	-7%
按攤銷後成本衡量金融資產			172,452	4%	44,849	1%	127,603	285%
應收帳款和票據			1,473,818	37%	2,059,299	39%	(585,481)	-28%
存貨淨額			640,762	16%	1,045,416	20%	(404,654)	-39%
流動資產合計			3,079,878	77%	4,151,262	79%	(1,071,384)	-26%
不動產、廠房及設備			641,994	16%	978,238	19%	(336,244)	-34%
使用權資產			90,298	2%	0	0%	90,298	-
投資性不動產			167,883	4%	0	0%	167,883	-
<b>資產總計</b>			<b>4,016,905</b>	<b>100%</b>	<b>5,238,336</b>	<b>100%</b>	<b>(1,221,431)</b>	<b>-23%</b>
流動負債合計			2,557,998	64%	3,514,904	67%	(956,906)	-27%
長期借款			50,746	1%	41,078	1%	9,668	24%
<b>負債合計</b>			<b>2,665,500</b>	<b>66.4%</b>	<b>3,586,946</b>	<b>68.5%</b>	<b>(921,446)</b>	<b>-26%</b>
<b>股東權益合計</b>			<b>1,351,405</b>	<b>33.6%</b>	<b>1,651,390</b>	<b>31.5%</b>	<b>(299,985)</b>	<b>-18%</b>

# 合併現金流量表

Selected Item	Unit : NT仟元	1-3Q, 2019	3Q19	2Q19	1Q19
本期稅前淨利(損)		(17,654)	20,050	32,139	(69,843)
折舊及攤提		98,296	31,401	32,954	33,941
應收帳款,票據,合約資產(增)減		50,090	(19,011)	(333,662)	402,763
存貨淨額(增加)減少		207,826	105,221	47,348	55,257
應付帳款及票據增加(減少)		(60,355)	4,619	154,846	(219,820)
<b>營業活動之淨現金流入(出)</b>		<b>153,513</b>	<b>142,929</b>	<b>(168,000)</b>	<b>178,584</b>
<b>投資活動之淨現金流入(出)</b>		<b>7,951</b>	<b>(54,703)</b>	<b>54,776</b>	<b>7,878</b>
舉借(償還)長短期借款		(499,998)	(98,764)	(362,211)	(39,023)
<b>籌資活動之淨現金流入(出)</b>		<b>(496,225)</b>	<b>(102,730)</b>	<b>(353,949)</b>	<b>(39,546)</b>
匯率影響數		(14,771)	2,872	(16,744)	(899)
本期現金增加(減少)數		(349,532)	(11,632)	(483,917)	146,017
<b>期末現金餘額</b>		<b>677,097</b>	<b>677,097</b>	<b>688,729</b>	<b>1,172,646</b>



***Thank you !***