



# 百一電子

## 4Q, 2019 營運報告

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# 2019 合併綜合損益表

Unit : NT仟元

	2019		2018		YoY	
營業收入淨額	4,535,742	100%	6,342,483	100%	(1,806,741)	-28.5%
營業毛利	659,674	14.5%	499,594	7.9%	160,080	32.0%
營業費用	676,164	14.9%	1,056,978	16.7%	(380,814)	-36.0%
推銷費用	150,693	3.3%	172,545	2.7%	(21,852)	-12.7%
管理費用	256,561	5.7%	526,659	8.3%	(270,098)	-51.3%
研發費用	276,744	6.1%	349,906	5.5%	(73,162)	-20.9%
預期信用減損損(益)	(7,834)	-0.2%	7,868	0.1%	(15,702)	-199.6%
營業淨損	(16,490)	-0.4%	(557,384)	-8.8%	540,894	-97.0%
營業外收入及支出	29,358	0.6%	(43,392)	-0.7%	72,750	-167.7%
其他收入	81,460	1.8%	64,465	1.0%	16,995	26.4%
其他利益及損失	(26,103)	-0.6%	(69,603)	-1.1%	43,500	-62.5%
財務成本	(25,999)	-0.6%	(38,254)	-0.6%	12,255	-32.0%
本期淨損	12,868	0.3%	(600,081)	-9.5%	612,949	-102.1%
稅後基本EPS	0.08		(3.54)			

# 4Q19 合併綜合損益表-QoQ

Unit : NT仟元

	4Q19		3Q19		QoQ	
營收淨額	1,186,674	100%	1,301,254	100%	(114,580)	-9%
營業毛利	238,698	20.1%	189,819	14.6%	48,879	26%
營業費用	179,978	15.2%	173,423	13.3%	6,555	4%
推銷費用	46,938	4.0%	40,277	3.1%	6,661	17%
管理費用	63,703	5.4%	66,630	5.1%	(2,927)	-4%
研發費用	65,154	5.5%	65,154	5.0%	0	0%
預期信用減損損(益)	4,183	0.4%	1,362	0.1%	2,821	207%
營業淨利(損)	58,720	4.9%	16,396	1.3%	42,324	258%
營業外收入及支出	(28,198)	-2.4%	3,654	0.3%	(31,852)	-872%
其他收入	19,301	1.6%	20,323	1.6%	(1,022)	-5%
其他利益及損失	(42,799)	-3.6%	(11,475)	-0.9%	(31,324)	273%
財務成本	(4,700)	-0.4%	(5,194)	-0.4%	494	-10%
本期淨利(損)	30,522	2.6%	20,050	1.5%	10,472	52%
EPS(元)	0.18		0.12			

# 4Q19 合併綜合損益表-YoY

Unit : NT仟元	4Q19		4Q18		YoY	
營收淨額	1,186,674	100%	1,187,105	100%	(431)	0%
營業毛利	238,698	20.1%	86,271	7.3%	152,427	177%
營業費用	179,978	15.2%	319,061	26.9%	(139,083)	-44%
推銷費用	46,938	4.0%	43,283	3.6%	3,655	8%
管理費用	63,703	5.4%	165,716	14.0%	(102,013)	-62%
研發費用	65,154	5.5%	83,567	7.0%	(18,413)	-22%
預期信用減損損(益)	4,183	0.4%	26,495	2.2%	(22,312)	-84%
營業淨利(損)	58,720	4.9%	(232,790)	-19.6%	291,510	-125%
營業外收入及支出	(28,198)	-2.4%	(41,554)	-3.5%	13,356	-32%
其他收入	19,301	1.6%	(1,659)	-0.1%	20,960	-1263%
其他利益及損失	(42,799)	-3.6%	(30,262)	-2.5%	(12,537)	41%
財務成本	(4,700)	-0.4%	(9,633)	-0.8%	4,933	-51%
本期淨利(損)	30,522	2.6%	(272,613)	-23.0%	303,135	-111%
EPS(元)	0.18		(1.63)			

# 合併資產負債表-QoQ

Selected Item NTD:K

	12/31, 2019		9/30, 2019		QoQ	%
現金及約當現金	984,998	27%	677,097	17%	307,901	45%
按攤銷後成本衡量金融資產	155,987	4%	172,452	4%	(16,465)	-10%
應收帳款和票據	1,089,618	30%	1,473,818	37%	(384,200)	-26%
存貨淨額	390,898	11%	640,762	16%	(249,864)	-39%
流動資產合計	2,739,780	76%	3,079,878	77%	(340,098)	-11%
不動產、廠房及設備	604,458	17%	641,994	16%	(37,536)	-6%
使用權資產	87,013	2%	90,298	2%	(3,285)	-4%
投資性不動產	163,233	5%	167,883	4%	(4,650)	-3%
<b>資產總計</b>	<b>3,621,350</b>	<b>100%</b>	<b>4,016,905</b>	<b>100%</b>	<b>(395,555)</b>	<b>-10%</b>
流動負債合計	2,163,000	60%	2,557,998	64%	(394,998)	-15%
長期借款	41,804	1%	50,746	1%	(8,942)	-18%
<b>負債合計</b>	<b>2,260,642</b>	<b>62%</b>	<b>2,665,500</b>	<b>66.4%</b>	<b>(404,858)</b>	<b>-15%</b>
資本公積	291,899	8%	291,899	7%	0	0%
保留盈餘小計	(555,282)	-15%	(586,390)	-16%	31,108	1%
<b>股東權益合計</b>	<b>1,360,708</b>	<b>38%</b>	<b>1,351,405</b>	<b>33.6%</b>	<b>9,303</b>	<b>1%</b>

# 合併資產負債表-YoY

Selected Item NTD:K	12/31, 2019		12/31, 2018		YoY	%
現金及約當現金	984,998	27%	1,026,629	22%	(41,631)	-4%
按攤銷後成本衡量金融資產	155,987	4%	183,974	4%	(27,987)	-15%
應收帳款和票據	1,089,618	30%	1,484,619	31%	(395,001)	-27%
存貨淨額	390,898	11%	848,588	18%	(457,690)	-54%
流動資產合計	2,739,780	76%	3,742,055	79%	(1,002,275)	-27%
不動產、廠房及設備	604,458	17%	810,329	17%	(205,871)	-25%
使用權資產	87,013	2%	0	0%	87,013	-
投資性不動產	163,233	5%	105,836	2%	57,397	54%
<b>資產總計</b>	<b>3,621,350</b>	<b>100%</b>	<b>4,763,829</b>	<b>100%</b>	<b>(1,142,479)</b>	<b>-24%</b>
流動負債合計	2,163,000	60%	3,306,881	69%	(1,143,881)	-35%
長期借款	41,804	1%	28,756	1%	13,048	45%
<b>負債合計</b>	<b>2,260,642</b>	<b>62%</b>	<b>3,375,026</b>	<b>71%</b>	<b>(1,114,384)</b>	<b>-33%</b>
資本公積	291,899	8%	291,973	6%	(74)	0%
保留盈餘小計	(555,282)	-15%	(568,053)	-12%	12,771	0%
<b>股東權益合計</b>	<b>1,360,708</b>	<b>38%</b>	<b>1,388,803</b>	<b>29%</b>	<b>(28,095)</b>	<b>-2%</b>

# 合併現金流量表

Selected Item	Unit : NT仟元	2019	4Q19	3Q19	2Q19	1Q19
本期稅前淨利(損)		12,868	30,522	20,050	32,139	(69,843)
折舊及攤提		128,003	29,707	31,401	32,954	33,941
應收帳款,票據,合約資產(增)減		418,703	368,613	(19,011)	(333,662)	402,763
存貨淨額(增加)減少		457,690	249,864	105,221	47,348	55,257
應付帳款及票據增加(減少)		(373,263)	(312,908)	4,619	154,846	(219,820)
<b>營業活動之淨現金流入(出)</b>		<b>494,498</b>	<b>340,985</b>	<b>142,929</b>	<b>(168,000)</b>	<b>178,584</b>
取得不動產、廠房及設備		(14,066)	(3,396)	(4,296)	(3,597)	(2,777)
處分不動產、廠房及設備		12,535	8,265	499	3,771	0
按攤銷後成本衡量之金融資產		27,987	16,465	(51,307)	54,031	8,798
<b>投資活動之淨現金流入(出)</b>		<b>29,562</b>	<b>21,611</b>	<b>(54,703)</b>	<b>54,776</b>	<b>7,878</b>
舉借(償還)長短期借款		(548,509)	(48,511)	(98,764)	(362,211)	(39,023)
<b>籌資活動之淨現金流入(出)</b>		<b>(557,399)</b>	<b>(61,174)</b>	<b>(102,730)</b>	<b>(353,949)</b>	<b>(39,546)</b>
本期現金增加(減少)數		(41,631)	307,901	(11,632)	(483,917)	146,017
<b>期末現金餘額</b>		<b>984,998</b>	<b>984,998</b>	<b>677,097</b>	<b>688,729</b>	<b>1,172,646</b>



***Thank you !***