



百一電子

1Q, 2020 營運報告

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合併綜合損益表-YoY

Unit : NT仟元	1Q20		1Q19		YoY	
營收淨額	406,851	100%	881,675	100%	(474,824)	-54%
營業毛利	83,743	20.6%	98,734	11.2%	(14,991)	-15%
營業費用	143,890	35.4%	182,541	20.7%	(38,651)	-21%
推銷費用	35,657	8.8%	29,411	3.3%	6,246	21%
管理費用	52,774	13.0%	78,325	8.9%	(25,551)	-33%
研發費用	55,205	13.6%	72,074	8.2%	(16,869)	-23%
預期信用減損損(益)	254	0.1%	2,731	0.3%	(2,477)	-91%
營業淨利(損)	(60,147)	-14.8%	(83,807)	-9.5%	23,660	-28%
營業外收入及支出	25,297	6.2%	13,964	1.6%	11,333	81%
其他收入	28,191	6.9%	13,023	1.5%	15,168	116%
其他利益及損失	702	0.2%	9,546	1.1%	(8,844)	-93%
財務成本	(3,596)	-0.9%	(8,605)	-1.0%	5,009	-58%
本期淨利(損)	(34,850)	-8.6%	(69,843)	-7.9%	34,993	-50%
EPS(元)	(0.21)		(0.41)			

合併綜合損益表-QoQ

Unit : NT仟元	1Q20		4Q19		QoQ	
營收淨額	406,851	100%	1,186,674	100%	(779,823)	-66%
營業毛利	83,743	20.6%	238,698	20.1%	(154,955)	-65%
營業費用	143,890	35.4%	179,978	15.2%	(36,088)	-20%
推銷費用	35,657	8.8%	46,938	4.0%	(11,281)	-24%
管理費用	52,774	13.0%	63,703	5.4%	(10,929)	-17%
研發費用	55,205	13.6%	65,154	5.5%	(9,949)	-15%
預期信用減損損(益)	254	0.1%	4,183	0.4%	(3,929)	-94%
營業淨利(損)	(60,147)	-14.8%	58,720	4.9%	(118,867)	-202%
營業外收入及支出	25,297	6.2%	(28,198)	-2.4%	53,495	-190%
其他收入	28,191	6.9%	19,301	1.6%	8,890	46%
其他利益及損失	702	0.2%	(42,799)	-3.6%	43,501	-102%
財務成本	(3,596)	-0.9%	(4,700)	-0.4%	1,104	-23%
本期淨利(損)	(34,850)	-8.6%	30,522	2.6%	(65,372)	-214%
EPS(元)	(0.21)		0.18			

合併資產負債表-YoY

Selected Item NTD:K	3/31, 2020		3/31, 2019		YoY	%
現金及約當現金	807,372	27%	1,172,646	27%	(365,274)	-31%
按攤銷後成本衡量金融資產	163,853	6%	175,176	4%	(11,323)	-6%
應收帳款和票據	572,450	19%	1,099,386	25%	(526,936)	-48%
存貨淨額	447,860	15%	793,331	18%	(345,471)	-44%
流動資產合計	2,088,749	71%	3,387,524	77%	(1,298,775)	-38%
不動產、廠房及設備	569,400	19%	731,178	17%	(161,778)	-22%
使用權資產	83,714	3%	100,299	2%	(16,585)	-17%
投資性不動產	170,912	6%	175,734	4%	(4,822)	-3%
資產總計	2,939,193	100%	4,424,492	100%	(1,485,299)	-34%
短期借款	541,264	18%	1,218,754	28%	(677,490)	-56%
應付帳款和票據	663,835	23%	1,245,295	28%	(581,460)	-47%
流動負債合計	1,522,799	52%	3,010,245	68%	(1,487,446)	-49%
長期借款	49,077	2%	17,897	0%	31,180	174%
負債合計	1,623,038	55%	3,089,312	70%	(1,466,274)	-47%
股東權益合計	1,316,155	45%	1,335,180	30%	(19,025)	-1%

合併資產負債表-QoQ

Selected Item NTD:K	3/31, 2020		12/31, 2019		QoQ	%
現金及約當現金	807,372	27%	984,998	27%	(177,626)	-18%
按攤銷後成本衡量金融資產	163,853	6%	155,987	4%	7,866	5%
應收帳款和票據	572,450	19%	1,089,618	30%	(517,168)	-47%
存貨淨額	447,860	15%	390,898	11%	56,962	15%
流動資產合計	2,088,749	71%	2,739,780	76%	(651,031)	-24%
不動產、廠房及設備	569,400	19%	604,458	17%	(35,058)	-6%
使用權資產	83,714	3%	87,013	2%	(3,299)	-4%
投資性不動產	170,912	6%	163,233	5%	7,679	5%
資產總計	2,939,193	100%	3,621,350	100%	(682,157)	-19%
短期借款	541,264	18%	698,063	19%	(156,799)	-22%
應付帳款和票據	663,835	23%	1,101,184	30%	(437,349)	-40%
流動負債合計	1,522,799	52%	2,163,000	60%	(640,201)	-30%
長期借款	49,077	2%	41,804	1%	7,273	17%
負債合計	1,623,038	55%	2,260,642	62%	(637,604)	-28%
股東權益合計	1,316,155	45%	1,360,708	38%	(44,553)	-3%

合併現金流量表

Selected Item	Unit : NT仟元	1Q20	4Q19	1Q19
本期稅前淨利(損)		(34,850)	30,522	(69,843)
折舊及攤提		27,386	29,707	33,941
應收帳款,票據,合約資產(增)減		547,149	368,613	402,763
存貨淨額(增加)減少		(56,962)	249,864	55,257
應付帳款及票據增加(減少)		(435,701)	(312,908)	(219,820)
營業活動之淨現金流入(出)		(14,101)	340,985	178,584
取得不動產、廠房及設備		(4,022)	(3,396)	(2,777)
按攤銷後成本衡量之金融資產		(7,866)	16,465	8,798
投資活動之淨現金流入(出)		(12,775)	21,611	7,878
舉借(償還)長短期借款		(146,613)	(48,511)	(39,023)
籌資活動之淨現金流入(出)		(149,033)	(61,174)	(39,546)
本期現金增加(減少)數		(177,626)	307,901	146,017
期初現金餘額		984,998	677,097	1,026,629
期末現金餘額		807,372	984,998	1,172,646



Thank you !