



# 百一電子

## 4Q, 2020 營運報告

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# 合併綜合損益表-YoY

Unit: NTD仟元

	2020		2019		YoY	
營業收入淨額	3,054,963	100.00	4,535,742	100.00	(1,480,779)	(32.65)
營業毛利	541,266	17.72	659,674	14.54	(118,408)	(17.95)
營業費用	595,228	19.48	676,164	14.91	(80,936)	(11.97)
推銷費用	144,339	4.72	150,693	3.32	(6,354)	(4.22)
管理費用	219,482	7.18	256,561	5.66	(37,079)	(14.45)
研發費用	236,136	7.73	276,744	6.10	(40,608)	(14.67)
預期信用減損損(益)	(4,729)	(0.15)	(7,834)	(0.17)	3,105	39.63
營業淨損	(53,962)	(1.76)	(16,490)	(0.37)	(37,472)	(227.24)
營業外收入及支出	78,336	2.56	29,358	0.65	48,978	166.83
其他收入	130,333	4.27	81,460	1.80	48,873	60.00
其他利益及損失	(39,241)	(1.28)	(26,103)	(0.58)	(13,138)	(50.33)
財務成本	(12,756)	(0.42)	(25,999)	(0.57)	13,243	50.94
本期淨損	24,056	0.79	12,868	0.28	11,188	86.94
稅後基本EPS	0.13		0.08			

# 合併綜合損益表-QoQ

Unit : NTD仟元

	4Q 20		3Q 20		QoQ	
	Amt	%	Amt	%	Amt	%
營收淨額	1,010,543	100.00	943,381	100.00	67,162	7.10
營業毛利	172,698	17.09	158,334	16.78	14,364	9.10
營業費用	152,076	15.05	144,823	15.35	7,253	5.00
營業淨利(損)	20,622	2.04	13,511	1.43	7,111	52.60
營業外收入及支出	1,764	0.17	29,993	3.18	(28,229)	(94.10)
稅前淨利(損)	22,386	2.22	43,504	4.61	(21,118)	(48.50)
所得稅利益(費用)	(325)	(0.03)	0	0.00	(325)	0.00
本期淨利(損)	22,061	2.2	43,504	4.6	(21,443)	(49.30)
母公司股東淨利	20,643	2.0	43,296	0.0	(22,653)	(52.30)
EPS(元)	0.12		0.26			

# 合併資產負債表-YoY

Selected Item Unit : NTD仟元

Selected Item	12/31, 2020		12/31, 2019		YoY	%
	Amount	%	Amount	%	Amount	%
現金及約當現金	690,700	19.97	984,998	27.20	(294,298)	(29.88)
按攤銷後成本衡量金融資產	75,660	2.19	155,987	4.31	(80,327)	(51.50)
合約資產	0	0.00	51,060	1.41	(51,060)	(100.00)
應收帳款和票據	998,572	28.87	1,089,618	30.09	(91,046)	(8.36)
存貨淨額	643,713	18.61	390,898	10.79	252,815	64.68
其他流動資產	243,115	7.03	67,219	1.86	175,896	261.68
流動資產合計	2,651,760	76.68	2,739,780	75.66	(88,020)	(3.21)
不動產、廠房及設備	533,178	15.42	604,458	16.69	(71,280)	(11.79)
使用權資產	82,537	2.39	87,013	2.40	(4,476)	(5.14)
投資性不動產	164,031	4.74	163,233	4.51	798	0.49
其他資產	26,810	0.78	26,866	0.74	(56)	(0.21)
<b>資產總計</b>	<b>3,458,316</b>	<b>100.00</b>	<b>3,621,350</b>	<b>100.00</b>	<b>(163,034)</b>	<b>(4.50)</b>
短期借款	539,580	15.60	698,063	19.28	(158,483)	(22.70)
應付帳款和票據	947,933	27.41	1,101,184	30.41	(153,251)	(13.92)
其他應付款	182,195	5.27	224,009	6.19	(41,814)	(18.67)
其他流動負債	196,061	5.67	94,014	2.60	102,047	108.54
一年到期長借	58,813	1.70	45,730	1.26	13,083	28.61
流動負債合計	1,924,582	55.65	2,163,000	59.73	(238,418)	(11.02)
長期借款	86,974	2.52	41,804	1.16	45,170	108.05
其他負債	47,881	1.38	55,838	1.54	(7,957)	(14.25)
<b>負債合計</b>	<b>2,059,437</b>	<b>59.55</b>	<b>2,260,642</b>	<b>62.43</b>	<b>(201,205)</b>	<b>(8.90)</b>
<b>股東權益合計</b>	<b>1,398,879</b>	<b>40.45</b>	<b>1,360,708</b>	<b>37.57</b>	<b>38,171</b>	<b>2.81</b>

# 合併資產負債表-QoQ

Selected Item Unit : NTD仟元

	12/31, 2020		9/30, 2020		QoQ	
	Amount	%	Amount	%	Amount	%
現金及約當現金	690,700	19.97	679,476	21.74	11,224	1.65
按攤銷後成本衡量金融資產	75,660	2.19	89,517	2.86	(13,857)	(15.48)
應收帳款和票據	998,572	28.87	830,759	26.58	167,813	20.20
存貨淨額	643,713	18.61	603,999	19.32	39,714	6.58
其他流動資產	243,115	7.03	110,432	3.53	132,683	120.15
流動資產合計	2,651,760	76.68	2,314,183	74.03	337,577	14.59
不動產、廠房及設備	533,178	15.42	541,782	17.33	(8,604)	(1.59)
使用權資產	82,537	2.39	83,254	2.66	(717)	(0.86)
投資性不動產	164,031	4.74	163,028	5.22	1,003	0.62
其他資產	26,810	0.78	23,730	0.76	3,080	12.98
<b>資產總計</b>	<b>3,458,316</b>	<b>100.00</b>	<b>3,125,977</b>	<b>100.00</b>	<b>332,339</b>	<b>10.63</b>
短期借款	539,580	15.60	585,451	18.73	(45,871)	(7.84)
應付帳款和票據	947,933	27.41	723,776	23.15	224,157	30.97
其他應付款	182,195	5.27	204,860	6.55	(22,665)	(11.06)
其他流動負債	196,061	5.67	83,094	2.66	112,967	135.95
一年到期長借	58,813	1.70	54,541	1.74	4,272	7.83
流動負債合計	1,924,582	55.65	1,651,722	52.84	272,860	16.52
長期借款	86,974	2.52	96,475	3.09	(9,501)	(9.85)
其他負債	47,881	1.38	48,798	1.56	(917)	(1.88)
<b>負債合計</b>	<b>2,059,437</b>	<b>59.55</b>	<b>1,796,995</b>	<b>57.49</b>	<b>262,442</b>	<b>14.60</b>
<b>股東權益合計</b>	<b>1,398,879</b>	<b>40.45</b>	<b>1,328,982</b>	<b>42.51</b>	<b>69,897</b>	<b>5.26</b>



# 合併現金流量表

Selected Item Unit : NTD仟元

	2020	4Q,2020	3Q,2020	2Q,2020	1Q,2020
本期稅前淨利(損)	24,374	22,386	43,504	(6,666)	(34,850)
預期信用減損損(益)	(4,729)	81	(2,885)	(4,656)	2,731
折舊及攤提	107,581	27,234	26,694	26,267	27,386
應收帳款, 票據, 合約資產(增)減	146,835	(167,894)	(3,640)	(228,780)	547,149
存貨淨額(增加)減少	(252,815)	(39,714)	(15,763)	(140,376)	(56,962)
應付帳款及票據增加(減少)	(153,251)	224,157	(51,979)	110,272	(435,701)
其他應付款增加(減少)	(40,695)	(20,820)	29,361	(1,196)	(48,040)
其他營業項目	(78,376)	(21,156)	(44,779)	3,373	(15,814)
<b>營業活動之淨現金流入(出)</b>	<b>(251,076)</b>	<b>24,274</b>	<b>(19,487)</b>	<b>(241,762)</b>	<b>(14,101)</b>
取得不動產、廠房及設備	(18,964)	(3,485)	(3,668)	(7,789)	(4,022)
處分不動產、廠房及設備	1,797	1,059	425	11	302
處分按攤銷後成本衡量之金融資產	80,327	13,857	30,080	44,256	(7,866)
其他投資項目	(915)	(1,901)	1,465	721	(1,189)
<b>投資活動之淨現金流入(出)</b>	<b>62,245</b>	<b>9,530</b>	<b>28,302</b>	<b>37,188</b>	<b>(12,775)</b>
舉借(償還)長短期借款	(100,230)	(51,956)	(58,599)	156,938	(146,613)
其他融資項目	(10,967)	(4,807)	(2,308)	(1,432)	(2,420)
<b>籌資活動之淨現金流入(出)</b>	<b>(111,197)</b>	<b>(56,763)</b>	<b>(60,907)</b>	<b>155,506</b>	<b>(149,033)</b>
匯率影響數	5,730	34,183	(23,689)	(3,047)	(1,717)
本期現金增加(減少)數	(294,298)	11,224	(75,781)	(52,115)	(177,626)
期初現金餘額	984,998	679,476	755,257	807,372	984,998
<b>期末現金餘額</b>	<b>690,700</b>	<b>690,700</b>	<b>679,476</b>	<b>755,257</b>	<b>807,372</b>

A 3D rendered character, light beige in color, stands on the left side of the frame. It is holding a large, rectangular, light beige sign with its right hand. The sign has a thin gold border and a slight shadow beneath it.

***Thank you !***