



3Q, 2021 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

	1~3Q,2021		1~3Q,2020		YoY	
	Amount	%	Amount	%	Amount	%
Net Sales	2,565,632	100.00	2,044,420	100.00	521,212	25.49
Operating costs	2,204,107	85.91	1,675,852	81.97	528,255	31.52
Gross Profit	361,525	14.09	368,568	18.03	(7,043)	(1.91)
Operating Expense	444,794	17.34	443,152	21.68	1,642	0.37
Selling & Marketing Exp.	118,993	4.64	106,825	5.23	12,168	11.39
General & Administrative Exp.	143,366	5.59	166,588	8.15	(23,222)	(13.94)
Research & Development Exp.	172,099	6.71	174,549	8.54	(2,450)	(1.40)
Expected credit losses	10,336	0.40	(4,810)	(0.24)	15,146	314.89
Operating Income	(83,269)	(3.25)	(74,584)	(3.65)	(8,685)	(11.64)
Non-operating Income & Exp.	46,204	1.80	76,572	3.75	(30,368)	(39.66)
Income before Tax	(37,065)	(1.45)	1,988	0.10	(39,053)	(1964.44)
Income Tax Expense	2	0.00	7	0.00	(5)	0.00
Net Income	(37,063)	(1.45)	1,995	0.10	(39,058)	(1957.79)
Profit for the non-controlling interests	1,400	0.05	164	0.01	1,236	753.66
Profit for the owners of parent	(38,463)	(1.50)	1,831	0.09	(40,294)	(2200.66)
EPS(NT\$)	(0.23)		0.01			

Comprehensive I/S-QoQ

Unit : NTD thousand

	3Q,2021		2Q,2021		QoQ	
	Amt	%	Amt	%	Amt	%
Net Sales	1,012,195	100.00	875,650	100.00	136,545	15.59
COGS	874,620	86.41	746,665	85.27	127,955	17.14
Gross Profit	137,575	13.59	128,985	14.73	8,590	6.66
Operating Expense	143,392	14.17	160,244	18.30	(16,852)	(10.52)
Selling & Marketing Exp.	36,130	3.57	45,208	5.16	(9,078)	(20.08)
General & Administrative Exp.	47,704	4.71	48,029	5.49	(325)	(0.68)
Research & Development Exp.	58,546	5.79	56,827	6.49	1,719	3.02
Expected credit losses	1,012	0.10	10,180	1.16	(9,168)	(90.06)
Operating Income(Loss)	(5,817)	(0.58)	(31,259)	(3.57)	25,442	81.39
Non-operating Income and Exp.	13,569	1.35	13,983	1.60	(414)	(2.96)
Other income	17,949	1.78	17,901	2.05	48	0.27
Other gains and losses	(1,056)	(0.10)	(371)	(0.04)	(685)	(184.64)
Finance costs	(3,324)	(0.33)	(3,547)	(0.41)	223	6.29
Profit(Loss) before Tax	7,752	0.77	(17,276)	(1.97)	25,028	144.87
Income Tax Expense	2	0.00	0	0.00	2	0.00
Net Income(Loss)	7,754	0.77	(17,276)	(1.97)	25,030	144.88
Profit for the non-controlling interests	933	0.09	142	0.02	791	557.04
Profit for the owners of parent	6,821	0.68	(17,418)	(1.99)	24,239	139.16
EPS(NT\$)	0.04		(0.10)			

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

Selected Items	9/30, 2021		9/30, 2020		YoY	%
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	592,208	16.30	679,476	21.74	(87,268)	(12.84)
Financial assets carried at amortized cost	189,747	5.22	89,517	2.86	100,230	111.97
Accounts/Notes Receivable	843,618	23.22	830,759	26.58	12,859	1.55
Inventories	1,006,796	27.72	603,999	19.32	402,797	66.69
OtherCurrentAssets	299,219	8.24	110,432	3.53	188,787	170.95
Total Current Assets	2,931,588	80.70	2,314,183	74.03	617,405	26.68
Property, plant and equipment	464,115	12.77	541,782	17.33	(77,667)	(14.34)
Right-of-use Assets	74,942	2.06	83,254	2.66	(8,312)	(9.98)
Investment property	156,879	4.32	163,028	5.22	(6,149)	(3.77)
OtherNoncurrentAssets	5,321	0.15	23,730	0.76	(18,409)	(77.58)
Total Assets	3,632,845	100.00	3,125,977	100.00	506,868	16.21
Short-term borrowings	813,004	22.38	585,451	18.73	227,553	38.87
Accounts/Notes Payable	1,033,878	28.46	723,776	23.15	310,102	42.85
Other payables	182,889	5.03	204,860	6.55	(21,971)	(10.72)
Other current liabilities	66,373	1.83	83,094	2.66	(16,721)	(20.12)
Within one-year long term loans	84,783	2.33	54,541	1.74	30,242	55.45
Total Current Liabilities	2,180,927	60.03	1,651,722	52.84	529,205	32.04
Long-term Loans	86,014	2.37	96,475	3.09	(10,461)	(10.84)
OtherNoncurrentLiabilities	41,362	1.14	48,798	1.56	(7,436)	(15.24)
Total Liabilities	2,308,303	63.54	1,796,995	57.49	511,308	28.45
Total Shareholders' Equity	1,324,542	36.46	1,328,982	42.51	(4,440)	(0.33)

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

Selected Items	9/30, 2021		6/30, 2021		QoQ	%
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	592,208	16.30	736,035	20.12	(143,827)	(19.54)
Financial assets carried at amortized cost	189,747	5.22	169,163	4.62	20,584	12.17
Accounts/Notes Receivable	843,618	23.22	786,214	21.49	57,404	7.30
Inventories	1,006,796	27.72	947,714	25.91	59,082	6.23
OtherCurrentAssets	299,219	8.24	285,400	7.80	13,819	4.84
Total Current Assets	2,931,588	80.70	2,924,526	79.94	7,062	0.24
Property, plant and equipment	464,115	12.77	476,497	13.02	(12,382)	(2.60)
Right-of-use Assets	74,942	2.06	76,449	2.09	(1,507)	(1.97)
Investment property	156,879	4.32	160,573	4.39	(3,694)	(2.30)
OtherNoncurrentAssets	5,321	0.15	20,432	0.56	(15,111)	(73.96)
Total Assets	3,632,845	100.00	3,658,477	100.00	(25,632)	(0.70)
Short-term borrowings	813,004	22.38	728,489	19.91	84,515	11.60
Accounts/Notes Payable	1,033,878	28.46	1,018,178	27.83	15,700	1.54
Other payables	182,889	5.03	196,438	5.37	(13,549)	(6.90)
Other current liabilities	66,373	1.83	194,075	5.30	(127,702)	(65.80)
Within one-year long term loans	84,783	2.33	83,444	2.28	1,339	1.60
Total Current Liabilities	2,180,927	60.03	2,220,624	60.70	(39,697)	(1.79)
Long-term Loans	86,014	2.37	76,994	2.11	9,020	11.72
OtherNoncurrentLiabilities	41,362	1.14	42,554	1.16	(1,192)	(2.80)
Total Liabilities	2,308,303	63.54	2,340,172	63.97	(31,869)	(1.36)
Total Shareholders' Equity	1,324,542	36.46	1,318,305	36.03	6,237	0.47

Consolidated Cash Flow

Selected Item Unit : NTD thousand	1-3Q, 2021	3Q,2021	2Q,2021	1Q,2021
Net Income (loss) before tax	(37,065)	7,752	(17,276)	(27,541)
Provision for doubtful accounts	10,336	1,012	10,180	(856)
Depreciation & Amortization	68,504	21,308	23,050	24,146
Net A/R (Increase)/Decrease	144,618	(58,416)	51,661	151,373
Inventories (Increase)/Decrease	(363,083)	(59,082)	(167,083)	(136,918)
A/P Increase/(Decrease)	85,945	15,700	132,602	(62,357)
O/P Increase/(Decrease)	561	(13,436)	25,913	(11,916)
Other Op Sources/(Uses)	(202,345)	(142,863)	(23,440)	(36,042)
From Operation	(292,529)	(228,025)	35,607	(100,111)
Buy property, plant and equipment	(5,841)	(2,790)	(2,080)	(971)
Sold property, plant and equipment	28,349	1,079	23,980	3,290
Financial assets carried at amortized cost	(114,087)	(20,584)	(92,230)	(1,273)
Other Investment Sources/(Uses)	19,139	14,953	(618)	4,804
From Investment	(72,440)	(7,342)	(70,948)	5,850
Short & Long Term Loans	298,434	92,500	130,989	74,945
Other Financing Sources/(Uses)	(4,527)	98	(2,850)	(1,775)
From Financing	293,907	92,598	128,139	73,170
exchange influence	(27,430)	(1,058)	(15,564)	(10,808)
Net Cash Position Change	(98,492)	(143,827)	77,234	(31,899)
Beginning Cach & Cash Equivalents	690,700	736,035	658,801	690,700
Ending Cash Balance	592,208	592,208	736,035	658,801



Thank you !