



2Q, 2022 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

	1-2Q, 2022		1-2Q, 2021		YoY	
	Amount	%	Amount	%	Amount	%
Net Sales	1,593,484	100.00	1,553,437	100.00	40,047	2.58
Operating costs	1,392,388	87.38	1,329,487	85.58	62,901	4.73
Gross Profit	201,096	12.62	223,950	14.42	(22,854)	(10.20)
Operating Expense	267,709	16.80	301,402	19.41	(33,693)	(11.18)
Selling & Marketing Exp.	70,123	4.40	82,863	5.34	(12,740)	(15.37)
General & Administrative Exp.	98,248	6.16	95,662	6.16	2,586	2.70
Research & Development Exp.	105,312	6.61	113,553	7.31	(8,241)	(7.26)
Expected credit losses	(5,974)	(0.37)	9,324	0.60	(15,298)	(164.07)
Operating Income	(66,613)	(4.18)	(77,452)	(4.99)	10,839	13.99
Non-operating Income & Exp.	93,466	5.87	32,635	2.10	60,831	186.40
Income before Tax	26,853	1.69	(44,817)	(2.89)	71,670	159.92
Income Tax Expense	0	0.00	0	0.00	0	0.00
Net Income	26,853	1.69	(44,817)	(2.89)	71,670	159.92
Profit for the non-controlling interests	2,839	0.18	467	0.03	2,372	507.92
Profit for the owners of parent	24,014	1.51	(45,284)	(2.92)	69,298	(153.03)

EPS(NT\$)

0.14

(0.27)

Comprehensive I/S-QoQ

Unit : NTD thousand

	2Q, 2022		1Q, 2022		QoQ	
	Amount	%	Amount	%	Amount	%
Net Sales	1,015,105	100.00	578,379	100.00	436,726	75.51
Operating costs	891,849	87.86	500,539	86.54	391,310	78.18
Gross Profit	123,256	12.14	77,840	13.46	45,416	58.35
Operating Expense	142,394	14.03	125,315	21.67	17,079	13.63
Selling & Marketing Exp.	33,667	3.32	36,456	6.30	(2,789)	(7.65)
General & Administrative Exp.	52,503	5.18	45,745	7.91	6,758	14.77
Research & Development Exp.	53,338	5.25	51,974	8.99	1,364	2.62
Expected credit losses	2,886	0.28	(8,860)	(1.53)	11,746	132.57
Operating Income	(19,138)	(1.89)	(47,475)	(8.21)	28,337	59.69
Non-operating Income & Exp.	42,252	4.16	51,214	8.86	(8,962)	(17.50)
Income before Tax	23,114	2.28	3,739	0.65	19,375	518.19
Income Tax Expense	0	0.00	0	0.00	0	0.00
Net Income	23,114	2.28	3,739	0.65	19,375	518.19
Profit for the non-controlling interests	2,449	0.24	390	0.07	2,059	527.95
Profit for the owners of parent	20,665	2.04	3,349	0.58	17,316	517.05
EPS(NT\$)	0.12		0.02			

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

Selected Items	6/30, 2022		6/30, 2021		YoY	%
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	644,372	17.93	736,035	20.12	(91,663)	(12.45)
Financial assets carried at amortized cost	182,344	5.08	169,163	4.62	13,181	7.79
Accounts/Notes Receivable	909,529	25.31	786,214	21.49	123,315	15.68
Inventories	988,896	27.52	947,714	25.91	41,182	4.35
OtherCurrentAssets	182,628	5.08	285,400	7.80	(102,772)	(36.01)
Total Current Assets	2,907,769	80.92	2,924,526	79.94	(16,757)	(0.57)
Property, plant and equipment	450,281	12.53	476,497	13.02	(26,216)	(5.50)
Right-of-use Assets	69,785	1.94	76,449	2.09	(6,664)	(8.72)
Investment property	159,644	4.45	160,573	4.39	(929)	(0.58)
OtherNoncurrentAssets	5,889	0.16	20,432	0.56	(14,543)	(71.18)
Total Assets	3,593,368	100.00	3,658,477	100.00	(65,109)	(1.78)
Short-term borrowings	548,022	15.25	728,489	19.91	(180,467)	(24.77)
Accounts/Notes Payable	1,123,683	31.27	1,018,178	27.83	105,505	10.36
Other payables	130,170	3.62	196,438	5.37	(66,268)	(33.73)
Other current liabilities	138,633	3.86	194,075	5.30	(55,442)	(28.57)
Within one-year long term loans	94,422	2.63	83,444	2.28	10,978	13.16
Total Current Liabilities	2,034,930	56.63	2,220,624	60.70	(185,694)	(8.36)
Long-term Loans	79,585	2.21	76,994	2.11	2,591	3.37
OtherNoncurrentLiabilities	30,151	0.84	42,554	1.16	(12,403)	(29.15)
Total Liabilities	2,144,666	59.68	2,340,172	63.97	(195,506)	(8.35)
Total Shareholders' Equity	1,448,702	40.32	1,318,305	36.03	130,397	9.89

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

Selected Items	6/30, 2022		3/31, 2022		QoQ	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	644,372	17.93	695,268	21.56	(50,896)	(7.32)
Financial assets carried at amortized cost	182,344	5.08	164,983	5.12	17,361	10.52
Accounts/Notes Receivable	909,529	25.31	606,377	18.80	303,152	49.99
Inventories	988,896	27.52	886,656	27.49	102,240	11.53
OtherCurrentAssets	182,628	5.08	159,804	4.95	22,824	14.28
Total Current Assets	2,907,769	80.92	2,513,088	77.92	394,681	15.71
Property, plant and equipment	450,281	12.53	476,412	14.77	(26,131)	(5.48)
Right-of-use Assets	69,785	1.94	73,616	2.28	(3,831)	(5.20)
Investment property	159,644	4.45	156,694	4.86	2,950	1.88
OtherNoncurrentAssets	5,889	0.16	5,529	0.17	360	6.51
Total Assets	3,593,368	100.00	3,225,339	100.00	368,029	11.41
Short-term borrowings	548,022	15.25	441,265	13.68	106,757	24.19
Accounts/Notes Payable	1,123,683	31.27	842,221	26.11	281,462	33.42
Other payables	130,170	3.62	146,829	4.55	(16,659)	(11.35)
Other current liabilities	138,633	3.86	152,189	4.72	(13,556)	(8.91)
Within one-year long term loans	94,422	2.63	88,507	2.74	5,915	6.68
Total Current Liabilities	2,034,930	56.63	1,671,011	51.81	363,919	21.78
Long-term Loans	79,585	2.21	104,020	3.23	(24,435)	(23.49)
OtherNoncurrentLiabilities	30,151	0.84	32,370	1.00	(2,219)	(6.86)
Total Liabilities	2,144,666	59.68	1,807,401	56.04	337,265	18.66
Total Shareholders' Equity	1,448,702	40.32	1,417,938	43.96	30,764	2.17

Consolidated Cash Flow

Selected Item Unit : NTD thousand	1-2Q,2022	2Q,2022	1Q,2022
Net Income (loss) before tax	26,853	23,114	3,739
Provision for doubtful accounts	(5,974)	2,886	(8,860)
Depreciation & Amortization	42,333	21,227	21,106
Net A/R (Increase)/Decrease	174,224	(306,038)	480,262
Inventories (Increase)/Decrease	(246,677)	(102,240)	(144,437)
A/P Increase/(Decrease)	161,767	281,462	(119,695)
O/P Increase/(Decrease)	(48,843)	(17,790)	(31,053)
Other Op Sources/(Uses)	12,266	(35,090)	47,356
From Operation	115,949	(132,469)	248,418
Buy property, plant and equipment	(26,292)	(2,279)	(24,013)
Financial assets carried at amortized cost	3,134	(17,361)	20,495
Other Investment Sources/(Uses)	93	(493)	586
From Investment	(23,065)	(20,133)	(2,932)
Short & Long Term Loans	(49,576)	88,237	(137,813)
Other Financing Sources/(Uses)	(4,561)	(2,934)	(1,627)
From Financing	(54,137)	85,303	(139,440)
exchange influence	25,154	16,403	8,751
Net Cash Position Change	63,901	(50,896)	114,797
Beginning Cash & Cash Equivalents	580,471	695,268	580,471
Ending Cash Balance	644,372	644,372	695,268



Thank you !