



# 百一電子

## 4Q, 2023 營運報告

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# 合併綜合損益表-YoY

Unit : NTD仟元

	1-4Q, 2023		1-4Q, 2022		YoY	
	Amount	%	Amount	%	Amount	%
<b>營業收入淨額</b>	<b>2,189,249</b>	<b>100</b>	<b>3,939,834</b>	<b>100</b>	<b>(1,750,585)</b>	<b>(44)</b>
營業成本	1,780,906	81	3,347,684	85	(1,566,778)	(47)
<b>營業毛利</b>	<b>408,343</b>	<b>19</b>	<b>592,150</b>	<b>15</b>	<b>(183,807)</b>	<b>(31)</b>
<b>營業費用</b>	<b>515,249</b>	<b>24</b>	<b>569,022</b>	<b>14</b>	<b>(53,773)</b>	<b>(9)</b>
銷售費用	125,887	6	165,576	4	(39,689)	(24)
管理費用	191,251	9	197,885	5	(6,634)	(3)
研發費用	218,047	10	211,379	5	6,668	3
預期信用減損損失(利益)	(19,936)	(1)	(5,818)	(0)	(14,118)	(243)
<b>營業利益(損失)</b>	<b>(106,906)</b>	<b>(5)</b>	<b>23,128</b>	<b>1</b>	<b>(130,034)</b>	<b>(562)</b>
營業外收入及支出	84,784	4	115,925	3	(31,141)	(27)
稅前淨利(損)	(22,122)	(1)	139,053	4	(161,175)	(116)
所得稅利益(費用)	3	0	0	0	3	0
<b>本期淨利(損)</b>	<b>(22,119)</b>	<b>(1)</b>	<b>139,053</b>	<b>4</b>	<b>(161,172)</b>	<b>(116)</b>
<b>非控制權益淨利(損)</b>	<b>(1,661)</b>	<b>(0)</b>	<b>3,189</b>	<b>0</b>	<b>(4,850)</b>	<b>(152)</b>
<b>母公司業主淨利(損)</b>	<b>(20,458)</b>	<b>(1)</b>	<b>135,864</b>	<b>3</b>	<b>(156,322)</b>	<b>(115)</b>
<b>EPS</b>	<b>(0.12)</b>		<b>0.81</b>			

# 合併綜合損益表-QoQ

Unit : NTD仟元

	4Q, 2023		3Q, 2023		QoQ	
	Amount	%	Amount	%	Amount	%
<b>營業收入淨額</b>	<b>533,257</b>	<b>100</b>	<b>431,132</b>	<b>100</b>	<b>102,125</b>	<b>24</b>
營業成本	422,550	79	339,539	79	83,011	24
<b>營業毛利</b>	<b>110,707</b>	<b>21</b>	<b>91,593</b>	<b>21</b>	<b>19,114</b>	<b>21</b>
<b>營業費用</b>	<b>126,121</b>	<b>24</b>	<b>122,561</b>	<b>28</b>	<b>3,560</b>	<b>3</b>
銷售費用	30,021	6	28,881	7	1,140	4
管理費用	47,024	9	48,928	11	(1,904)	(4)
研發費用	59,367	11	53,042	12	6,325	12
預期信用減損損失(利益)	(10,291)	(2)	(8,290)	(2)	(2,001)	(24)
<b>營業利益(損失)</b>	<b>(15,414)</b>	<b>(3)</b>	<b>(30,968)</b>	<b>(7)</b>	<b>15,554</b>	<b>50</b>
營業外收入及支出	5,546	1	51,934	12	(46,388)	(89)
稅前淨利(損)	(9,868)	(2)	20,966	5	(30,834)	(147)
所得稅利益(費用)	0	0	0	0	0	0
<b>本期淨利(損)</b>	<b>(9,868)</b>	<b>(2)</b>	<b>20,966</b>	<b>5</b>	<b>(30,834)</b>	<b>(147)</b>
<b>非控制權益淨利(損)</b>	<b>60</b>	<b>0</b>	<b>(405)</b>	<b>(0)</b>	<b>465</b>	<b>(115)</b>
<b>母公司業主淨利(損)</b>	<b>(9,925)</b>	<b>(2)</b>	<b>21,371</b>	<b>5</b>	<b>(31,296)</b>	<b>(146)</b>

EPS

(0.06)

0.13

# 合併資產負債表-YoY

Selected Item Unit : NTD仟元

Selected Item	12/31, 2022		12/31, 2021		YoY		%	
	Amount	%	Amount	%	Amount	%	Amount	%
現金及約當現金	673,604	21.25	580,471	17.13	93,133	16.04		
按攤銷後成本衡量之金融資產	105,304	3.32	185,478	5.47	(80,174)	(43.23)		
應收帳款及票據	970,898	30.63	1,077,779	31.80	(106,881)	(9.92)		
存貨淨額	642,835	20.28	742,219	21.90	(99,384)	(13.39)		
其他流動資產	133,616	4.23	116,131	3.43	17,485	15.06		
流動資產合計	2,526,257	79.71	2,702,078	79.72	(175,821)	(6.51)		
不動產、廠房及設備	354,004	11.17	453,633	13.39	(99,629)	(21.96)		
使用權資產	64,395	2.03	72,968	2.15	(8,573)	(11.75)		
投資性不動產	218,096	6.88	154,653	4.56	63,443	41.02		
其他資產	6,607	0.21	6,106	0.18	501	8.21		
<b>資產總計</b>	<b>3,169,359</b>	<b>100.00</b>	<b>3,389,438</b>	<b>100.00</b>	<b>(220,079)</b>	<b>(6.49)</b>		
短期借款及短票	455,667	14.38	618,404	18.25	(162,737)	(26.32)		
應付帳款及票據	769,490	24.28	961,916	28.38	(192,426)	(20.00)		
其他應付款	156,243	4.93	178,265	5.26	(22,022)	(12.35)		
其他流動負債	90,864	2.87	53,883	1.59	36,981	68.63		
一年到期長借	80,277	2.53	66,182	1.95	14,095	21.30		
流動負債合計	1,552,541	48.99	1,878,650	55.43	(326,109)	(17.36)		
長期借款	44,191	1.39	87,019	2.57	(42,828)	(49.22)		
其他負債	28,794	0.91	39,466	1.16	(10,672)	(27.04)		
<b>負債合計</b>	<b>1,625,526</b>	<b>51.29</b>	<b>2,005,135</b>	<b>59.16</b>	<b>(379,609)</b>	<b>(18.93)</b>		
<b>股東權益合計</b>	<b>1,543,833</b>	<b>48.71</b>	<b>1,384,303</b>	<b>40.84</b>	<b>159,530</b>	<b>11.52</b>		

# 合併資產負債表-QoQ

Selected Item Unit : NTD仟元

	12/31, 2022		9/30, 2022		QoQ		%	
	Amount	%	Amount	%	Amount	%		
現金及約當現金	673,604	<b>21.25</b>	627,674	<b>16.72</b>	45,930	<b>7.32</b>		
按攤銷後成本衡量之金融資產	105,304	<b>3.32</b>	116,848	<b>3.11</b>	(11,544)	<b>(9.88)</b>		
應收帳款及票據	970,898	<b>30.63</b>	1,220,233	<b>32.51</b>	(249,335)	<b>(20.43)</b>		
存貨淨額	642,835	<b>20.28</b>	926,141	<b>24.67</b>	(283,306)	<b>(30.59)</b>		
其他流動資產	133,616	<b>4.23</b>	190,052	<b>5.07</b>	(56,436)	<b>(29.70)</b>		
流動資產合計	2,526,257	<b>79.71</b>	3,080,948	<b>82.08</b>	(554,691)	<b>(18.00)</b>		
不動產、廠房及設備	354,004	<b>11.17</b>	370,289	<b>9.87</b>	(16,285)	<b>(4.40)</b>		
使用權資產	64,395	<b>2.03</b>	68,095	<b>1.81</b>	(3,700)	<b>(5.43)</b>		
投資性不動產	218,096	<b>6.88</b>	226,458	<b>6.03</b>	(8,362)	<b>(3.69)</b>		
其他資產	6,607	<b>0.21</b>	7,858	<b>0.21</b>	(1,251)	<b>(15.92)</b>		
<b>資產總計</b>	<b>3,169,359</b>	<b>100.00</b>	<b>3,753,648</b>	<b>100.00</b>	<b>(584,289)</b>	<b>(15.57)</b>		
短期借款及短票	455,667	<b>14.38</b>	602,268	<b>16.05</b>	(146,601)	<b>(24.34)</b>		
應付帳款及票據	769,490	<b>24.28</b>	1,157,969	<b>30.85</b>	(388,479)	<b>(33.55)</b>		
其他應付款	156,243	<b>4.93</b>	164,095	<b>4.37</b>	(7,852)	<b>(4.79)</b>		
其他流動負債	90,864	<b>2.87</b>	125,250	<b>3.34</b>	(34,386)	<b>(27.45)</b>		
一年到期長借	80,277	<b>2.53</b>	83,857	<b>2.23</b>	(3,580)	<b>(4.27)</b>		
流動負債合計	1,552,541	<b>48.99</b>	2,133,439	<b>56.84</b>	(580,898)	<b>(27.23)</b>		
長期借款	44,191	<b>1.39</b>	62,289	<b>1.66</b>	(18,098)	<b>(29.05)</b>		
其他負債	28,794	<b>0.91</b>	30,591	<b>0.81</b>	(1,797)	<b>(5.87)</b>		
<b>負債合計</b>	<b>1,625,526</b>	<b>51.29</b>	<b>2,226,319</b>	<b>59.31</b>	<b>(600,793)</b>	<b>(26.99)</b>		
<b>股東權益合計</b>	<b>1,543,833</b>	<b>48.71</b>	<b>1,527,329</b>	<b>40.69</b>	<b>16,504</b>	<b>1.08</b>		



# 合併現金流量表

Selected Item	Unit : NTD仟元	1-4Q, 2023	4Q,2023	3Q,2023	2Q,2023	1Q, 2023
本期稅前淨利(損)		(22,122)	(9,868)	20,966	8,269	(41,489)
預期信用減損損(益)		(23,200)	(12,097)	(9,748)	(350)	(1,005)
折舊及攤提		77,311	20,218	17,795	19,330	19,968
應收帳款, 票據, 合約資產(增)減		599,511	115,990	101,191	26,427	355,903
存貨淨額(增加)減少		8,673	27,282	(107,481)	64,622	24,250
應付帳款及票據增加(減少)		(310,594)	(130,307)	(8,814)	(57,284)	(114,189)
其他應付款增加(減少)		(14,482)	(23,961)	19,620	1,944	(12,085)
其他營業項目		243,104	210,028	(3,170)	48,038	(11,792)
<b>營業活動之淨現金流入(出)</b>		<b>558,201</b>	<b>197,285</b>	<b>30,359</b>	<b>110,996</b>	<b>219,561</b>
取得不動產、廠房及設備 (取得)及處分按攤銷後成本衡量之金融 資產		(34,243)	(24,658)	1,495	(7,303)	(3,777)
其他投資項目		21,444	1,894	19,037	5,228	(4,715)
<b>投資活動之淨現金流入(出)</b>		<b>(41,315)</b>	<b>(33,935)</b>	<b>20,777</b>	<b>(10,270)</b>	<b>(17,887)</b>
舉借(償還)長短期借款		(257,931)	26,317	(21,467)	(60,224)	(202,557)
其他融資項目		(945)	(4,076)	(637)	5,405	(1,637)
<b>籌資活動之淨現金流入(出)</b>		<b>(258,876)</b>	<b>22,241</b>	<b>(22,104)</b>	<b>(54,819)</b>	<b>(204,194)</b>
匯率影響數		110	13,890	(2,896)	(2,945)	(7,939)
本期現金增加(減少)數		258,120	199,481	26,136	42,962	(10,459)
期初現金餘額		673,604	732,243	706,107	663,145	673,604
<b>期末現金餘額</b>		<b>931,724</b>	<b>931,724</b>	<b>732,243</b>	<b>706,107</b>	<b>663,145</b>



***Thank you !***