



2Q, 2024 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

Operating revenues

Operating costs

Gross Profit

Operating Expense

Sales and marketing

General and administrative

Research and development

Expected credit gains (losses)

Operating Income

Non-operating incomes and expenses

Income before income tax

Income tax expense

Net income

Net income for the non-controlling interests

Net income for the owners of parent

	1-2Q, 2024		1-2Q, 2023		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenues	1,212,960	100	1,224,860	100	(11,900)	(1)
Operating costs	1,010,157	83	1,018,817	83	(8,660)	(1)
Gross Profit	202,803	17	206,043	17	(3,240)	(2)
Operating Expense	281,639	23	266,567	22	15,072	6
Sales and marketing	68,150	6	66,985	5	1,165	2
General and administrative	100,687	8	95,299	8	5,388	6
Research and development	115,108	9	105,638	9	9,470	9
Expected credit gains (losses)	(2,306)	(0)	(1,355)	(0)	(951)	(70)
Operating Income	(78,836)	(6)	(60,524)	(5)	(18,312)	(30)
Non-operating incomes and expenses	83,641	6	27,304	2	56,337	206
Income before income tax	4,805	0	(33,220)	(3)	38,025	114
Income tax expense	0	0	0	0	0	0
Net income	4,805	0	(33,220)	(3)	38,025	114
Net income for the non-controlling interests	136	0	(1,316)	(0)	1,452	110
Net income for the owners of parent	4,669	0	(31,904)	(3)	36,573	115

EPS(NT\$)

0.03

(0.19)

Comprehensive I/S-QoQ

Unit : NTD thousand

	2Q, 2024		1Q, 2024		QoQ	
	Amount	%	Amount	%	Amount	%
Operating revenues	861,389	100	351,571	100	509,818	145
Operating costs	691,596	80	318,561	91	373,035	117
Gross Profit	169,793	20	33,010	9	136,783	414
Operating Expense	157,950	18	123,689	35	34,261	28
Sales and marketing	46,176	5	21,974	6	24,202	110
General and administrative	53,624	6	47,063	14	6,561	14
Research and development	58,079	7	57,029	16	1,050	2
Expected credit gains (losses)	71	0	(2,377)	(1)	2,448	103
Operating Income	11,843	2	(90,679)	(26)	102,522	113
Non-operating incomes and expenses	29,830	3	53,811	15	(23,981)	(45)
Income before income tax	41,673	5	(36,868)	(11)	78,541	213
Income tax expense	0	0	0	0	0	0
Net Income	41,673	5	(36,868)	(11)	78,541	213
Net income for the non-controlling interests	394	0	(258)	(0)	652	253
Net income for the owners of parent	41,279	5	(36,610)	(11)	77,889	213

EPS(NT\$)

0.25

(0.22)

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

	6/30, 2024		6/30, 2023		YoY		%
	Amount	%	Amount	%	Amount	%	
Cash and cash equivalents	760,805	26	706,107	26	54,698	8	
Financial assets at fair value through profit or loss	63,592	2	104,791	4	(41,199)	(39)	
Accounts/Notes receivable, net	749,762	25	589,923	22	159,839	27	
Inventories	619,571	21	553,963	21	65,608	12	
Other current assets	101,118	3	86,259	3	14,859	17	
Total current assets	2,295,563	77	2,041,043	76	254,520	12	
Property, plant, and equipment	412,126	14	346,321	13	65,805	19	
Right-of-use assets	92,449	3	69,345	3	23,104	33	
Investment properties	174,636	6	199,666	7	(25,030)	(13)	
Other non-current assets	26,507	(0)	15,663	1	10,844	69	
Total assets	3,001,281	100	2,672,038	100	329,243	12	
Short-term loans	160,000	5	196,250	7	(36,250)	(18)	
Accounts/Notes payable	635,589	22	598,017	22	37,572	6	
Other payables	154,748	5	145,387	5	9,361	6	
Other current liabilities	277,903	9	86,680	3	191,223	221	
Long-term liabilities-current portion	54,350	2	76,892	3	(22,542)	(29)	
Total current liabilities	1,282,590	43	1,103,226	41	179,364	16	
Long-term loans	106,817	4	44,212	2	62,605	142	
Other non-current liabilities	68,137	2	39,196	1	28,941	74	
Total liabilities	1,457,544	49	1,186,634	44	270,910	23	
Total equity	1,543,737	51	1,485,404	56	58,333	4	

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

	6/30, 2024		3/31, 2024		QoQ	%
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	760,805	26	720,135	26	40,670	6
Financial assets at fair value through profit or loss	63,592	2	61,708	2	1,884	3
Accounts/Notes receivable, net	749,762	25	482,140	17	267,622	56
Inventories	619,571	21	750,112	27	(130,541)	(17)
Other current assets	101,118	3	108,039	4	(6,921)	(6)
Total current assets	2,295,563	77	2,123,277	75	172,286	8
Property, plant, and equipment	412,126	14	360,002	13	52,124	14
Right-of-use assets	92,449	3	96,200	4	(3,751)	(4)
Investment properties	174,636	6	178,161	6	(3,525)	(2)
Other non-current assets	26,507	(0)	65,302	2	(38,795)	(59)
Total assets	3,001,281	100	2,822,942	100	178,339	6
Short-term loans	160,000	5	210,000	8	(50,000)	(24)
Accounts/Notes payable	635,589	22	547,169	19	88,420	16
Other payables	154,748	5	140,119	5	14,629	10
Other current liabilities	277,903	9	284,496	10	(6,593)	(2)
Long-term liabilities-current portion	54,350	2	27,408	1	26,942	98
Total current liabilities	1,282,590	43	1,209,192	43	73,398	6
Long-term loans	106,817	4	69,382	2	37,435	54
Other non-current liabilities	68,137	2	73,234	3	(5,097)	(7)
Total liabilities	1,457,544	49	1,351,808	48	105,736	8
Total equity	1,543,737	51	1,471,134	52	72,603	5

Consolidated Cash Flow

Selected Item Unit : NTD thousand

	1-2Q, 2024	2Q,2024	1Q, 2024
Income before income tax	4,805	41,673	(36,868)
Expected credit losses	(5,929)	(1,760)	(4,169)
Depreciation and Amortization	42,381	21,678	20,703
Notes and accounts receivable	(356,952)	(268,432)	(88,520)
Inventories	14,591	130,541	(115,950)
Notes and accounts payable	176,693	88,420	88,273
Other payables	25,590	18,659	6,931
Other current liabilities	(33,906)	4,317	(38,223)
Net cash provided by (used in) operating activities	(132,727)	35,096	(167,823)
Acquisition of property, plant and equipment	(65,179)	(28,298)	(36,881)
Proceeds and Acquisition of financial assets at amortized cost	20,268	(1,884)	22,152
Other Investment Sources/(Uses)	(517)	(877)	360
Net cash provided by (used in) investing activities	(45,428)	(31,059)	(14,369)
Increase in (repayments of) short-term loans and long-term loans	(1,037)	(12,287)	11,250
Other Financing Sources/(Uses)	(9,941)	21,804	(31,745)
Net cash provided by (used in) financing activities	(10,978)	9,517	(20,495)
Effect of exchange rate changes	18,214	27,116	(8,902)
Increase (decrease) in cash and cash equivalents	(170,919)	40,670	(211,589)
Cash and cash equivalents at the beginning of period	931,724	720,135	931,724
Cash and cash equivalents at the end of period	760,805	760,805	720,135

A 3D rendered character, a simple yellow figure, stands on the left side of the frame, holding a large, rectangular, light-yellow sign with its right hand. The sign is positioned horizontally and contains the text 'Thank you !' in a bold, red, italicized serif font.

Thank you !