



3Q, 2024 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

	1-3Q, 2024		1-3Q, 2023		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenues	1,826,492	100	1,655,992	100	170,500	10
Operating costs	1,512,295	83	1,358,356	82	153,939	11
Gross Profit	314,197	17	297,636	18	16,561	6
Operating Expense	418,248	23	389,128	24	29,120	7
Sales and marketing	99,625	6	95,866	6	3,759	4
General and administrative	150,756	8	144,227	9	6,529	5
Research and development	171,621	9	158,680	10	12,941	8
Expected credit gains (losses)	(3,754)	(0)	(9,645)	(1)	5,891	61
Operating Income	(104,051)	(6)	(91,492)	(6)	(12,559)	(14)
Non-operating incomes and expenses	79,339	5	79,238	5	101	0
Income before income tax	(24,712)	(1)	(12,254)	(1)	(12,458)	(102)
Income tax expense	0	0	0	0	0	0
Net income	(24,712)	(1)	(12,254)	(1)	(12,458)	(102)
Net income for the non-controlling interests	(635)	(0)	(1,721)	(0)	1,086	63
Net income for the owners of parent	(24,077)	(1)	(10,533)	(1)	(13,544)	(129)

EPS(NT\$)

(0.14)

(0.06)

Comprehensive I/S-QoQ

Unit : NTD thousand

Operating revenues

Operating costs

Gross Profit

Operating Expense

Sales and marketing

General and administrative

Research and development

Expected credit gains (losses)

Operating Income

Non-operating incomes and expenses

Income before income tax

Income tax expense

Net Income

Net income for the non-controlling interests

Net income for the owners of parent

	3Q, 2024		2Q, 2024		QoQ	
	Amount	%	Amount	%	Amount	%
Operating revenues	613,532	100	861,389	100	(247,857)	(29)
Operating costs	502,138	82	691,596	80	(189,458)	(27)
Gross Profit	111,394	18	169,793	20	(58,399)	(34)
Operating Expense	136,609	22	157,950	18	(21,341)	(14)
Sales and marketing	31,475	5	46,176	5	(14,701)	(32)
General and administrative	50,069	8	53,624	6	(3,555)	(7)
Research and development	56,513	9	58,079	7	(1,566)	(3)
Expected credit gains (losses)	(1,448)	(0)	71	0	(1,519)	(2139)
Operating Income	(25,215)	(4)	11,843	2	(37,058)	(313)
Non-operating incomes and expenses	(4,302)	(1)	29,830	3	(34,132)	(114)
Income before income tax	(29,517)	(5)	41,673	5	(71,190)	(171)
Income tax expense	0	0	0	0	0	0
Net Income	(29,517)	(5)	41,673	5	(71,190)	(171)
Net income for the non-controlling interests	(771)	(0)	394	0	(1,165)	(296)
Net income for the owners of parent	(28,746)	(5)	41,279	5	(70,025)	(170)

EPS(NT\$)

(0.17)

0.25

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

	9/30, 2024		9/30, 2023		YoY	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	706,986	24	732,243	27	(25,257)	(3)
Financial assets at fair value through profit or loss	71,324	3	85,754	3	(14,430)	(17)
Accounts/Notes receivable, net	765,796	26	496,947	19	268,849	54
Inventories	633,808	22	661,444	25	(27,636)	(4)
Other current assets	74,478	2	89,626	3	(15,148)	(17)
Total current assets	2,252,684	77	2,066,014	77	186,670	9
Property, plant, and equipment	401,334	14	341,185	13	60,149	18
Right-of-use assets	89,236	3	69,024	3	20,212	29
Investment properties	175,455	6	200,688	7	(25,233)	(13)
Other non-current assets	26,000	(0)	15,754	(0)	10,246	65
Total assets	2,944,709	100	2,692,665	100	252,044	9
Short-term loans	180,000	6	162,500	6	17,500	11
Accounts/Notes payable	622,448	21	589,203	22	33,245	6
Other payables	160,728	6	160,502	6	226	0
Other current liabilities	256,478	8	90,255	3	166,223	184
Long-term liabilities-current portion	53,059	2	41,316	2	11,743	28
Total current liabilities	1,272,713	43	1,043,776	39	228,937	22
Long-term loans	93,552	3	92,071	4	1,481	2
Other non-current liabilities	66,896	3	38,259	1	28,637	75
Total liabilities	1,433,161	49	1,174,106	44	259,055	22
Total equity	1,511,548	51	1,518,559	56	(7,011)	(0)

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

	9/30, 2024		6/30, 2024		QoQ	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	706,986	24	760,805	26	(53,819)	(7)
Financial assets at fair value through profit or loss	71,324	3	63,592	2	7,732	12
Accounts/Notes receivable, net	765,796	26	749,762	25	16,034	2
Inventories	633,808	22	619,571	21	14,237	2
Other current assets	74,478	2	101,118	3	(26,640)	(26)
Total current assets	2,252,684	77	2,295,563	77	(42,879)	(2)
Property, plant, and equipment	401,334	14	412,126	14	(10,792)	(3)
Right-of-use assets	89,236	3	92,449	3	(3,213)	(3)
Investment properties	175,455	6	174,636	6	819	0
Other non-current assets	26,000	(0)	26,507	(0)	(507)	(2)
Total assets	2,944,709	100	3,001,281	100	(56,572)	(2)
Short-term loans	180,000	6	160,000	5	20,000	13
Accounts/Notes payable	622,448	21	635,589	22	(13,141)	(2)
Other payables	160,728	6	154,748	5	5,980	4
Other current liabilities	256,478	8	277,903	9	(21,425)	(8)
Long-term liabilities-current portion	53,059	2	54,350	2	(1,291)	(2)
Total current liabilities	1,272,713	43	1,282,590	43	(9,877)	(1)
Long-term loans	93,552	3	106,817	4	(13,265)	(12)
Other non-current liabilities	66,896	3	68,137	2	(1,241)	(2)
Total liabilities	1,433,161	49	1,457,544	49	(24,383)	(2)
Total equity	1,511,548	51	1,543,737	51	(32,189)	(2)

Consolidated Cash Flow

Selected Item Unit : NTD thousand

	1-3Q, 2024	3Q,2024	2Q,2024	1Q, 2024
Income before income tax	(24,712)	(29,517)	41,673	(36,868)
Expected credit losses	(9,227)	(3,298)	(1,760)	(4,169)
Depreciation and Amortization	65,476	23,095	21,678	20,703
Notes and accounts receivable	(371,118)	(14,166)	(268,432)	(88,520)
Inventories	354	(14,237)	130,541	(115,950)
Notes and accounts payable	163,552	(13,141)	88,420	88,273
Other payables	32,645	7,055	18,659	6,931
Other current liabilities	(24,796)	9,110	4,317	(38,223)
Net cash provided by (used in) operating activities	(167,826)	(35,099)	35,096	(167,823)
Acquisition of property, plant and equipment	(68,600)	(3,421)	(28,298)	(36,881)
Proceeds and Acquisition of financial assets at amortized cost	11,729	(8,539)	(1,884)	22,152
Other Investment Sources/(Uses)	310	827	(877)	360
Net cash provided by (used in) investing activities	(56,561)	(11,133)	(31,059)	(14,369)
Increase in (repayments of) short-term loans and long-term loans	4,407	5,444	(12,287)	11,250
Other Financing Sources/(Uses)	(12,723)	(2,782)	21,804	(31,745)
Net cash provided by (used in) financing activities	(8,316)	2,662	9,517	(20,495)
Effect of exchange rate changes	7,965	(10,249)	27,116	(8,902)
Increase (decrease) in cash and cash equivalents	(224,738)	(53,819)	40,670	(211,589)
Cash and cash equivalents at the beginning of period	931,724	760,805	720,135	931,724
Cash and cash equivalents at the end of period	706,986	706,986	760,805	720,135

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