



4Q, 2024 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

Operating revenues

Operating costs

Gross Profit

Operating Expense

Sales and marketing

General and administrative

Research and development

Expected credit gains (losses)

Operating income(losses)

Non-operating incomes and expenses

Income before income tax (loss)

Income tax expense

Net income (loss)

Net income for the non-controlling interests

Net income for the owners of parent

	1-4Q, 2024		1-4Q, 2023		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenues	2,268,560	100	2,189,249	100	79,311	4
Operating costs	1,893,357	84	1,780,906	81	112,451	6
Gross Profit	375,203	16	408,343	19	(33,140)	(8)
Operating Expense	546,059	24	515,249	24	30,810	6
Sales and marketing	128,659	6	125,887	6	2,772	2
General and administrative	191,462	8	191,251	9	211	0
Research and development	229,696	10	218,047	10	11,649	5
Expected credit gains (losses)	(3,758)	(0)	(19,936)	(1)	16,178	81
Operating income(losses)	(170,856)	(8)	(106,906)	(5)	(63,950)	(60)
Non-operating incomes and expenses	130,985	6	84,784	4	46,201	54
Income before income tax (loss)	(39,871)	(2)	(22,122)	(1)	(17,749)	(80)
Income tax expense	(634)	(0)	3	0	(637)	0
Net income (loss)	(40,505)	(2)	(22,119)	(1)	(18,386)	(83)
Net income for the non-controlling interests	(1,271)	(0)	(1,661)	(0)	390	23
Net income for the owners of parent	(39,234)	(2)	(20,458)	(1)	(18,776)	(92)

EPS(NT\$)

(0.23)

(0.12)

Comprehensive I/S-QoQ

Unit : NTD thousand

Operating revenues

Operating costs

Gross Profit

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Sales and marketing

General and administrative

Research and development

Expected credit gains (losses)

Operating income(losses)

Non-operating incomes and expenses

Income before income tax (loss)

Income tax expense

Net income (loss)

Net income for the non-controlling interests

Net income for the owners of parent

EPS(NT\$)

4Q, 2024		3Q, 2024		QoQ	
Amount	%	Amount	%	Amount	%
442,068	100	613,532	100	(171,464)	(28)
381,062	86	502,138	82	(121,076)	(24)
61,006	14	111,394	18	(50,388)	(45)
127,811	29	136,609	22	(8,798)	(6)
29,034	7	31,475	5	(2,441)	(8)
40,706	9	50,069	8	(9,363)	(19)
58,075	13	56,513	9	1,562	3
(4)	(0)	(1,448)	(0)	1,444	100
(66,805)	(15)	(25,215)	(4)	(41,590)	(165)
51,646	12	(4,302)	(1)	55,948	1301
(15,159)	(3)	(29,517)	(5)	14,358	49
(634)	(0)	0	0	(634)	0
(15,793)	(4)	(29,517)	(5)	13,724	46
(636)	(0)	(771)	(0)	135	18
(15,157)	(3)	(28,746)	(5)	13,589	47

(0.09)

(0.17)

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

Cash and cash equivalents
Financial assets at fair value through profit or loss
Accounts/Notes receivable, net
Inventories
Other current assets
Total current assets
Property, plant, and equipment
Right-of-use assets
Investment properties
Other non-current assets
Total assets
Short-term loans
Accounts/Notes payable
Other payables
Other current liabilities
Long-term liabilities-current portion
Total current liabilities
Long-term loans
Other non-current liabilities
Total liabilities
Total equity

12/31, 2024		12/31, 2023		YoY	
Amount	%	Amount	%	Amount	%
913,195	33	931,724	34	(18,529)	(2)
67,991	3	83,860	3	(15,869)	(19)
457,888	16	391,300	14	66,588	17
605,530	22	634,162	23	(28,632)	(5)
97,702	3	71,321	3	26,381	37
2,142,542	77	2,112,367	76	30,175	1
390,181	14	333,250	12	56,931	17
84,399	3	98,673	4	(14,274)	(14)
164,655	6	191,544	7	(26,889)	(14)
29,300	0	43,319	1	(14,019)	(32)
2,811,077	100	2,779,153	100	31,924	1
190,000	7	198,750	7	(8,750)	(4)
432,741	15	458,896	17	(26,155)	(6)
133,457	5	128,283	5	5,174	4
354,070	13	285,533	10	68,537	24
55,976	2	42,728	1	13,248	31
1,166,244	41	1,114,190	40	52,054	5
77,371	3	80,726	3	(3,355)	(4)
62,152	2	75,694	3	(13,542)	(18)
1,305,767	46	1,270,610	46	35,157	3
1,505,310	54	1,508,543	54	(3,233)	(0)

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

	12/31, 2024		9/30, 2024		QoQ		%	
	Amount	%	Amount	%	Amount	%		
Cash and cash equivalents	913,195	33	706,986	24	206,209		29	
Financial assets at fair value through profit or loss	67,991	3	71,324	3	(3,333)		(5)	
Accounts/Notes receivable, net	457,888	16	765,796	26	(307,908)		(40)	
Inventories	605,530	22	633,808	22	(28,278)		(4)	
Other current assets	97,702	3	74,478	2	23,224		31	
Total current assets	2,142,542	77	2,252,684	77	(110,142)		(5)	
Property, plant, and equipment	390,181	14	401,334	14	(11,153)		(3)	
Right-of-use assets	84,399	3	89,236	3	(4,837)		(5)	
Investment properties	164,655	6	175,455	6	(10,800)		(6)	
Other non-current assets	29,300	0	26,000	(0)	3,300		13	
Total assets	2,811,077	100	2,944,709	100	(133,632)		(5)	
Short-term loans	190,000	7	180,000	6	10,000		6	
Accounts/Notes payable	432,741	15	622,448	21	(189,707)		(30)	
Other payables	133,457	5	160,728	6	(27,271)		(17)	
Other current liabilities	354,070	13	256,478	8	97,592		38	
Long-term liabilities-current portion	55,976	2	53,059	2	2,917		5	
Total current liabilities	1,166,244	41	1,272,713	43	(106,469)		(8)	
Long-term loans	77,371	3	93,552	3	(16,181)		(17)	
Other non-current liabilities	62,152	2	66,896	3	(4,744)		(7)	
Total liabilities	1,305,767	46	1,433,161	49	(127,394)		(9)	
Total equity	1,505,310	54	1,511,548	51	(6,238)		(0)	

Consolidated Cash Flow

Selected Item Unit : NTD thousand	1-4Q, 2024	4Q,2024	3Q,2024	2Q,2024	1Q, 2024
Income before income tax	(39,871)	(15,159)	(29,517)	41,673	(36,868)
Expected credit losses	9,948	19,175	(3,298)	(1,760)	(4,169)
Depreciation and Amortization	88,227	22,751	23,095	21,678	20,703
Notes and accounts receivable	(62,394)	308,724	(14,166)	(268,432)	(88,520)
Inventories	28,632	28,278	(14,237)	130,541	(115,950)
Notes and accounts payable	(26,155)	(189,707)	(13,141)	88,420	88,273
Other payables	5,250	(27,395)	7,055	18,659	6,931
Other current liabilities	32,158	56,954	9,110	4,317	(38,223)
Net cash provided by (used in) operating activities	35,795	203,621	(35,099)	35,096	(167,823)
Acquisition of property, plant and equipment	(70,696)	(2,096)	(3,421)	(28,298)	(36,881)
Proceeds and Acquisition of financial assets at amortized cost	15,869	4,140	(8,539)	(1,884)	22,152
Other Investment Sources/(Uses)	(460)	(770)	827	(877)	360
Net cash provided by (used in) investing activities	(55,287)	1,274	(11,133)	(31,059)	(14,369)
Increase in (repayments of) short-term loans and long-term loans	1,143	(3,264)	5,444	(12,287)	11,250
Other Financing Sources/(Uses)	(17,613)	(4,890)	(2,782)	21,804	(31,745)
Net cash provided by (used in) financing activities	(16,470)	(8,154)	2,662	9,517	(20,495)
Effect of exchange rate changes	17,433	9,468	(10,249)	27,116	(8,902)
Increase (decrease) in cash and cash equivalents	(18,529)	206,209	(53,819)	40,670	(211,589)
Cash and cash equivalents at the beginning of period	931,724	706,986	760,805	720,135	931,724
Cash and cash equivalents at the end of period	913,195	913,195	706,986	760,805	720,135

A 3D rendered character, resembling a stylized human figure, is holding a large, rectangular, light-colored sign. The character is positioned on the left side of the sign, with its right hand resting on the top edge and its left hand supporting the bottom edge. The sign is centered in the lower half of the image.

Thank you !