



# 百一電子

## 4Q, 2024 營運報告

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# 合併綜合損益表-YoY

Unit : NTD仟元

|              | 1-4Q, 2024 |     | 1-4Q, 2023 |     | YoY      |      |
|--------------|------------|-----|------------|-----|----------|------|
|              | Amount     | %   | Amount     | %   | Amount   | %    |
| 營業收入淨額       | 2,268,560  | 100 | 2,189,249  | 100 | 79,311   | 4    |
| 營業成本         | 1,893,357  | 84  | 1,780,906  | 81  | 112,451  | 6    |
| 營業毛利         | 375,203    | 16  | 408,343    | 19  | (33,140) | (8)  |
| 營業費用         | 546,059    | 24  | 515,249    | 24  | 30,810   | 6    |
| 銷售費用         | 128,659    | 6   | 125,887    | 6   | 2,772    | 2    |
| 管理費用         | 191,462    | 8   | 191,251    | 9   | 211      | 0    |
| 研發費用         | 229,696    | 10  | 218,047    | 10  | 11,649   | 5    |
| 預期信用減損損失(利益) | (3,758)    | (0) | (19,936)   | (1) | 16,178   | 81   |
| 營業利益(損失)     | (170,856)  | (8) | (106,906)  | (5) | (63,950) | (60) |
| 營業外收入及支出     | 130,985    | 6   | 84,784     | 4   | 46,201   | 54   |
| 稅前淨利(損)      | (39,871)   | (2) | (22,122)   | (1) | (17,749) | (80) |
| 所得稅利益(費用)    | (634)      | (0) | 3          | 0   | (637)    | 0    |
| 本期淨利(損)      | (40,505)   | (2) | (22,119)   | (1) | (18,386) | (83) |
| 非控制權益淨利(損)   | (1,271)    | (0) | (1,661)    | (0) | 390      | 23   |
| 母公司業主淨利(損)   | (39,234)   | (2) | (20,458)   | (1) | (18,776) | (92) |

EPS

(0.23)

(0.12)

# 合併綜合損益表-QoQ

Unit : NTD仟元

|              | 4Q, 2024 |      | 3Q, 2024 |     | QoQ       |       |
|--------------|----------|------|----------|-----|-----------|-------|
|              | Amount   | %    | Amount   | %   | Amount    | %     |
| 營業收入淨額       | 442,068  | 100  | 613,532  | 100 | (171,464) | (28)  |
| 營業成本         | 381,062  | 86   | 502,138  | 82  | (121,076) | (24)  |
| 營業毛利         | 61,006   | 14   | 111,394  | 18  | (50,388)  | (45)  |
| 營業費用         | 127,811  | 29   | 136,609  | 22  | (8,798)   | (6)   |
| 銷售費用         | 29,034   | 7    | 31,475   | 5   | (2,441)   | (8)   |
| 管理費用         | 40,706   | 9    | 50,069   | 8   | (9,363)   | (19)  |
| 研發費用         | 58,075   | 13   | 56,513   | 9   | 1,562     | 3     |
| 預期信用減損損失(利益) | (4)      | (0)  | (1,448)  | (0) | 1,444     | 100   |
| 營業利益(損失)     | (66,805) | (15) | (25,215) | (4) | (41,590)  | (165) |
| 營業外收入及支出     | 51,646   | 12   | (4,302)  | (1) | 55,948    | 1301  |
| 稅前淨利(損)      | (15,159) | (3)  | (29,517) | (5) | 14,358    | 49    |
| 所得稅利益(費用)    | (634)    | (0)  | 0        | 0   | (634)     | 0     |
| 本期淨利(損)      | (15,793) | (4)  | (29,517) | (5) | 13,724    | 46    |
| 非控制權益淨利(損)   | (636)    | (0)  | (771)    | (0) | 135       | 18    |
| 母公司業主淨利(損)   | (15,157) | (3)  | (28,746) | (5) | 13,589    | 47    |
| EPS          | (0.09)   |      | (0.17)   |     |           |       |

# 合併資產負債表-YoY

Selected Item Unit : NTD仟元

|               | 12/31, 2024      |            | 12/31, 2023      |            | YoY            |            |
|---------------|------------------|------------|------------------|------------|----------------|------------|
|               | Amount           | %          | Amount           | %          | Amount         | %          |
| 現金及約當現金       | 913,195          | 33         | 931,724          | 34         | (18,529)       | (2)        |
| 按攤銷後成本衡量之金融資產 | 67,991           | 3          | 83,860           | 3          | (15,869)       | (19)       |
| 應收帳款及票據       | 457,888          | 16         | 391,300          | 14         | 66,588         | 17         |
| 存貨淨額          | 605,530          | 22         | 634,162          | 23         | (28,632)       | (5)        |
| 其他流動資產        | 97,702           | 3          | 71,321           | 3          | 26,381         | 37         |
| 流動資產合計        | 2,142,542        | 77         | 2,112,367        | 76         | 30,175         | 1          |
| 不動產、廠房及設備     | 390,181          | 14         | 333,250          | 12         | 56,931         | 17         |
| 使用權資產         | 84,399           | 3          | 98,673           | 4          | (14,274)       | (14)       |
| 投資性不動產        | 164,655          | 6          | 191,544          | 7          | (26,889)       | (14)       |
| 其他資產          | 29,300           | 0          | 43,319           | 1          | (14,019)       | (32)       |
| 資產總計          | <b>2,811,077</b> | <b>100</b> | <b>2,779,153</b> | <b>100</b> | <b>31,924</b>  | <b>1</b>   |
| 短期借款及短票       | 190,000          | 7          | 198,750          | 7          | (8,750)        | (4)        |
| 應付帳款及票據       | 432,741          | 15         | 458,896          | 17         | (26,155)       | (6)        |
| 其他應付款         | 133,457          | 5          | 128,283          | 5          | 5,174          | 4          |
| 其他流動負債        | 354,070          | 13         | 285,533          | 10         | 68,537         | 24         |
| 一年到期長借        | 55,976           | 2          | 42,728           | 1          | 13,248         | 31         |
| 流動負債合計        | 1,166,244        | 41         | 1,114,190        | 40         | 52,054         | 5          |
| 長期借款          | 77,371           | 3          | 80,726           | 3          | (3,355)        | (4)        |
| 其他負債          | 62,152           | 2          | 75,694           | 3          | (13,542)       | (18)       |
| 負債合計          | <b>1,305,767</b> | <b>46</b>  | <b>1,270,610</b> | <b>46</b>  | <b>35,157</b>  | <b>3</b>   |
| 股東權益合計        | <b>1,505,310</b> | <b>54</b>  | <b>1,508,543</b> | <b>54</b>  | <b>(3,233)</b> | <b>(0)</b> |

# 合併資產負債表-QoQ

Selected Item Unit : NTD仟元

|               | 12/31, 2024      |            | 9/30, 2024       |            | QoQ              |   | %          |  |
|---------------|------------------|------------|------------------|------------|------------------|---|------------|--|
|               | Amount           | %          | Amount           | %          | Amount           | % |            |  |
| 現金及約當現金       | 913,195          | 33         | 706,986          | 24         | 206,209          |   | 29         |  |
| 按攤銷後成本衡量之金融資產 | 67,991           | 3          | 71,324           | 3          | (3,333)          |   | (5)        |  |
| 應收帳款及票據       | 457,888          | 16         | 765,796          | 26         | (307,908)        |   | (40)       |  |
| 存貨淨額          | 605,530          | 22         | 633,808          | 22         | (28,278)         |   | (4)        |  |
| 其他流動資產        | 97,702           | 3          | 74,478           | 2          | 23,224           |   | 31         |  |
| 流動資產合計        | 2,142,542        | 77         | 2,252,684        | 77         | (110,142)        |   | (5)        |  |
| 不動產、廠房及設備     | 390,181          | 14         | 401,334          | 14         | (11,153)         |   | (3)        |  |
| 使用權資產         | 84,399           | 3          | 89,236           | 3          | (4,837)          |   | (5)        |  |
| 投資性不動產        | 164,655          | 6          | 175,455          | 6          | (10,800)         |   | (6)        |  |
| 其他資產          | 29,300           | 0          | 26,000           | (0)        | 3,300            |   | 13         |  |
| <b>資產總計</b>   | <b>2,811,077</b> | <b>100</b> | <b>2,944,709</b> | <b>100</b> | <b>(133,632)</b> |   | <b>(5)</b> |  |
| 短期借款及短票       | 190,000          | 7          | 180,000          | 6          | 10,000           |   | 6          |  |
| 應付帳款及票據       | 432,741          | 15         | 622,448          | 21         | (189,707)        |   | (30)       |  |
| 其他應付款         | 133,457          | 5          | 160,728          | 6          | (27,271)         |   | (17)       |  |
| 其他流動負債        | 354,070          | 13         | 256,478          | 8          | 97,592           |   | 38         |  |
| 一年到期長借        | 55,976           | 2          | 53,059           | 2          | 2,917            |   | 5          |  |
| 流動負債合計        | 1,166,244        | 41         | 1,272,713        | 43         | (106,469)        |   | (8)        |  |
| 長期借款          | 77,371           | 3          | 93,552           | 3          | (16,181)         |   | (17)       |  |
| 其他負債          | 62,152           | 2          | 66,896           | 3          | (4,744)          |   | (7)        |  |
| <b>負債合計</b>   | <b>1,305,767</b> | <b>46</b>  | <b>1,433,161</b> | <b>49</b>  | <b>(127,394)</b> |   | <b>(9)</b> |  |
| <b>股東權益合計</b> | <b>1,505,310</b> | <b>54</b>  | <b>1,511,548</b> | <b>51</b>  | <b>(6,238)</b>   |   | <b>(0)</b> |  |

# 合併現金流量表

| Selected Item        | Unit : NTD仟元 | 1-4Q, 2024      | 4Q,2024        | 3Q,2024         | 2Q,2024         | 1Q, 2024         |
|----------------------|--------------|-----------------|----------------|-----------------|-----------------|------------------|
| 本期稅前淨利(損)            |              | (39,871)        | (15,159)       | (29,517)        | 41,673          | (36,868)         |
| 預期信用減損損(益)           |              | 9,948           | 19,175         | (3,298)         | (1,760)         | (4,169)          |
| 折舊及攤提                |              | 88,227          | 22,751         | 23,095          | 21,678          | 20,703           |
| 應收帳款, 票據, 合約資產(增)減   |              | (62,394)        | 308,724        | (14,166)        | (268,432)       | (88,520)         |
| 存貨淨額(增加)減少           |              | 28,632          | 28,278         | (14,237)        | 130,541         | (115,950)        |
| 應付帳款及票據增加(減少)        |              | (26,155)        | (189,707)      | (13,141)        | 88,420          | 88,273           |
| 其他應付款增加(減少)          |              | 5,250           | (27,395)       | 7,055           | 18,659          | 6,931            |
| 其他營業項目               |              | 32,158          | 56,954         | 9,110           | 4,317           | (38,223)         |
| <b>營業活動之淨現金流入(出)</b> |              | <b>35,795</b>   | <b>203,621</b> | <b>(35,099)</b> | <b>35,096</b>   | <b>(167,823)</b> |
| 取得不動產、廠房及設備          |              | (70,696)        | (2,096)        | (3,421)         | (28,298)        | (36,881)         |
| (取得)及處分按攤銷後成本衡量之金融資產 |              | 15,869          | 4,140          | (8,539)         | (1,884)         | 22,152           |
| 其他投資項目               |              | (460)           | (770)          | 827             | (877)           | 360              |
| <b>投資活動之淨現金流入(出)</b> |              | <b>(55,287)</b> | <b>1,274</b>   | <b>(11,133)</b> | <b>(31,059)</b> | <b>(14,369)</b>  |
| 舉借(償還)長短期借款          |              | 1,143           | (3,264)        | 5,444           | (12,287)        | 11,250           |
| 其他融資項目               |              | (17,613)        | (4,890)        | (2,782)         | 21,804          | (31,745)         |
| <b>籌資活動之淨現金流入(出)</b> |              | <b>(16,470)</b> | <b>(8,154)</b> | <b>2,662</b>    | <b>9,517</b>    | <b>(20,495)</b>  |
| 匯率影響數                |              | 17,433          | 9,468          | (10,249)        | 27,116          | (8,902)          |
| 本期現金增加(減少)數          |              | (18,529)        | 206,209        | (53,819)        | 40,670          | (211,589)        |
| 期初現金餘額               |              | 931,724         | 706,986        | 760,805         | 720,135         | 931,724          |
| <b>期末現金餘額</b>        |              | <b>913,195</b>  | <b>913,195</b> | <b>706,986</b>  | <b>760,805</b>  | <b>720,135</b>   |

A 3D rendered character, a simple yellow figure with a round head and no facial features, is holding a large, rectangular, light-yellow sign with a thin gold border. The character is standing on a light yellow surface and is holding the sign with both hands, one at the top and one at the bottom.

***Thank you !***