



百一電子

2Q, 2010 營運報告

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Unit : NT仟元

Select Items from B/S

	6/30, 2010		3/31, 2010		Change	
	Amount	%	Amount	%	Amount	%
現金及約當現金	937,962	16.0%	858,566	16.8%	79,396	9%
應收帳款-非關係人	1,677,984	28.7%	1,241,710	24.3%	436,274	35%
應收帳款-關係人	387,689	6.6%	290,508	5.7%	97,181	33%
存貨淨額	1,445,295	24.7%	1,235,878	24.2%	209,417	17%
流動資產合計	4,753,429	81.2%	4,038,500	79.0%	714,929	18%
長期投資	92,436	1.6%	85,168	1.7%	7,268	9%
固定資產淨額	903,105	15.4%	889,439	17.4%	13,666	2%
資產總計	5,850,491	100.0%	5,113,723	100.0%	736,768	14%
短期借款	424,653	7.3%	226,594	4.4%	198,059	87%
應付帳款	2,057,723	35.2%	1,662,528	32.5%	395,195	24%
應付費用	353,937	6.0%	322,331	6.3%	31,606	10%
流動負債合計	3,307,464	56.5%	2,493,433	48.8%	814,031	33%
長期借款	57,250	1.0%	77,913	1.5%	(20,663)	-27%
負債合計	3,403,350	58.2%	2,611,058	51.1%	792,292	30%
股本	1,411,833	24.1%	1,405,764	27.5%	6,069	0%
待分配股票股利	112,318	1.9%	0	0.0%	112,318	NA
資本公積	580,488	9.9%	574,204	11.2%	6,284	1%
未分配盈餘	181,797	3.1%	411,601	8.0%	(229,804)	-56%
股東權益合計	2,447,141	41.8%	2,502,665	48.9%	(55,524)	-2%

Unit : NT仟元

	2010年上半年		2009上半年		年成長
營業收入淨額	4,930,298	100.0%	3,906,696	100.0%	26%
營業毛利	826,666	16.8%	664,448	17.0%	24%
營業費用	596,258	12.1%	529,762	13.6%	13%
銷售費用	120,917	2.5%	104,420	2.7%	16%
管理費用	325,804	6.6%	277,132	7.1%	18%
研發費用	149,537	3.0%	148,210	3.8%	1%
營業淨利 (損)	230,408	4.7%	134,686	3.4%	71%
營業外收益	26,586	0.5%	61,428	1.6%	-57%
營業外支出	(24,639)	-0.5%	(16,577)	-0.4%	49%
利息費用	(4,640)	-0.1%	(6,980)	-0.2%	-34%
兌換損失	(4,717)	-0.1%	(1,692)	0.0%	179%
按權益法認列之投損	(6,880)	-0.1%	(131)	0.0%	5152%
稅前淨利	232,355	4.7%	179,537	4.6%	29%
所得稅費用	(73,754)	-1.5%	(39,270)	-1.0%	88%
合併總純益	158,601	3.2%	140,267	3.6%	13%

EPS

1.04

0.94

Unit : NT仟元

	2Q, 2010		1Q, 2010		2Q, 2009		QoQ	YoY
營收淨額	2,671,281	100.0%	2,259,017	100.0%	1,939,981	100.0%	18	38
營業毛利	431,650	16.2%	395,016	17.5%	308,464	15.9%	9	40
營業費用	325,479	12.2%	270,779	12.0%	266,780	13.8%	20	22
推銷費用	64,342	2.4%	56,575	2.5%	43,119	2.2%	14	49
管理費用	180,816	6.8%	144,988	6.4%	150,469	7.8%	25	20
研發費用	80,321	3.0%	69,216	3.1%	73,192	3.8%	16	10
營業淨利	106,171	4.0%	124,237	5.5%	41,684	2.1%	(15)	155
營業外收益	14,118	0.5%	12,468	0.6%	380	0.0%	13	3615
營業外支出	(2,155)	-0.1%	(22,484)	-1.0%	(1,430)	-0.1%	(90)	51
兌換損失	9,894	0.4%	(14,611)	-0.6%	(1,692)	-0.1%	(168)	(685)
稅前淨利	118,134	4.4%	114,221	5.1%	40,634	2.1%	3	191
所得稅費用	(34,406)	-1.3%	(39,348)	-1.7%	(12,687)	-0.7%	(13)	171
合併總純益	83,728	3.1%	74,873	3.3%	27,947	1.4%	12	200
合併淨損益	83,733	3.1%	74,883	3.3%	27,687	1.4%	12	202
EPS	0.55		0.49		0.20			

Unit : NT仟元	2010上半年	2Q,2010	1Q,2010	Change
合併總純益	158,601	83,728	74,873	8,855
折舊及攤提	84,253	42,417	41,836	581
應收帳款淨額(增加)減少	(403,858)	(436,274)	32,416	(468,690)
應收帳款淨額-關係人(增)減	(116,110)	(97,181)	(18,929)	
存貨淨額(增加)減少	(361,013)	(209,417)	(151,596)	(57,821)
應付帳款增加(減少)	274,887	395,195	(120,308)	515,503
應付費用/所得稅增(減)	51,324	21,230	30,094	(8,864)
其他營業項目	14,210	138,477	(124,267)	262,744
營業活動之淨現金流入(出)	(297,706)	(61,825)	(235,881)	174,056
購置固定資產	(94,705)	(58,166)	(36,539)	(21,627)
採權益法之長期投資增加	(17,006)	(10,031)	(6,975)	(3,056)
投資活動之淨現金流入(出)	(102,486)	(58,597)	(43,889)	(14,708)
舉借(償還)長短期借款	130,764	191,809	(61,045)	252,854
行使員工認股權憑證	5,631	3,205	2,426	779
融資活動之淨現金流入(出)	136,265	194,887	(58,622)	253,509
本期現金增加(減少)數	(263,927)	74,465	(338,392)	412,857
匯率影響數	4,582	4,931	(349)	5,280
期末現金餘額	937,962	937,962	858,566	79,396