



# 百一電子

## 3Q, 2010 營運報告

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Unit : NT仟元

	9/30, 2010		6/30, 2010		Change	
現金及約當現金	810,260	11.9%	937,962	16.0%	(127,702)	-14%
應收帳款-非關係人	2,297,951	33.7%	1,677,984	28.7%	619,967	37%
應收帳款-關係人	456,490	6.7%	387,689	6.6%	68,801	18%
存貨淨額	1,777,438	26.1%	1,445,295	24.7%	332,143	23%
流動資產合計	5,730,761	84.1%	4,753,429	81.2%	977,332	21%
長期投資	96,149	1.4%	92,436	1.6%	3,713	4%
固定資產淨額	877,982	12.9%	903,105	15.4%	(25,123)	-3%
<b>資產總計</b>	<b>6,811,986</b>	<b>100.0%</b>	<b>5,850,491</b>	<b>100.0%</b>	<b>961,495</b>	<b>16%</b>
短期借款	522,556	7.7%	424,653	7.3%	97,903	23%
應付帳款	2,851,889	41.9%	2,057,723	35.2%	794,166	39%
應付費用	359,991	5.3%	353,937	6.0%	6,054	2%
流動負債合計	4,066,561	59.7%	3,307,464	56.5%	759,097	23%
長期借款	108,333	1.6%	57,250	1.0%	51,083	89%
<b>負債合計</b>	<b>4,230,645</b>	<b>62.1%</b>	<b>3,403,350</b>	<b>58.2%</b>	<b>827,295</b>	<b>24%</b>
股本	1,528,493	22.4%	1,411,833	24.1%	116,660	8%
資本公積	583,413	8.6%	580,488	9.9%	2,925	1%
未分配盈餘	314,099	4.6%	181,797	3.1%	132,302	73%
<b>股東權益合計</b>	<b>2,581,341</b>	<b>37.9%</b>	<b>2,447,141</b>	<b>41.8%</b>	<b>134,200</b>	<b>5%</b>

# Prime Consolidated Income Statement

Unit : NT仟元

	2010年1~3季		2009年1~3季		年成長
營業收入淨額	<b>8,179,236</b>	<b>100.0%</b>	<b>5,897,270</b>	<b>100.0%</b>	<b>39%</b>
營業毛利	<b>1,283,405</b>	<b>15.7%</b>	<b>1,018,809</b>	<b>17.3%</b>	<b>26%</b>
營業費用	900,365	11.0%	778,294	13.2%	16%
銷售費用	176,803	2.2%	146,327	2.5%	21%
管理費用	492,476	6.0%	413,623	7.0%	19%
研發費用	231,086	2.8%	218,344	3.7%	6%
營業淨利 (損)	<b>383,040</b>	<b>4.7%</b>	<b>240,515</b>	<b>4.1%</b>	<b>59%</b>
營業外收益	67,530	0.8%	66,820	1.1%	1%
營業外支出	<b>(58,914)</b>	-0.7%	<b>(40,207)</b>	-0.7%	47%
稅前淨利	391,656	4.8%	267,128	4.5%	47%
所得稅費用	<b>(100,804)</b>	-1.2%	<b>(52,918)</b>	-0.9%	90%
母公司股東純益	<b>290,919</b>	<b>3.6%</b>	<b>213,207</b>	<b>3.6%</b>	<b>36%</b>
<b>EPS</b>	<b>1.91</b>		<b>1.44</b>		

Unit : NT仟元

	3Q, 2010		2Q, 2010		3Q, 2009		QoQ	YoY
營收淨額	<b>3,248,938</b>	<b>100.0%</b>	<b>2,671,281</b>	<b>100.0%</b>	<b>1,990,574</b>	<b>100.0%</b>	<b>22</b>	<b>63</b>
營業毛利	<b>456,739</b>	<b>14.1%</b>	<b>431,650</b>	<b>16.2%</b>	<b>354,361</b>	<b>17.8%</b>	<b>6</b>	<b>29</b>
營業費用	304,107	9.4%	325,479	12.2%	248,532	12.5%	(7)	22
推銷費用	55,886	1.7%	64,342	2.4%	41,907	2.1%	(13)	33
管理費用	166,672	5.1%	180,816	6.8%	136,491	6.9%	(8)	22
研發費用	81,549	2.5%	80,321	3.0%	70,134	3.5%	2	16
營業淨利	<b>152,632</b>	<b>4.7%</b>	<b>106,171</b>	<b>4.0%</b>	<b>105,829</b>	<b>5.3%</b>	<b>44</b>	<b>44</b>
營業外收益	40,944	1.3%	14,118	0.5%	5,392	0.3%	190	659
營業外支出	(34,275)	-1.1%	(2,155)	-0.1%	(23,630)	-1.2%	1490	45
稅前淨利	159,301	4.9%	118,134	4.4%	87,591	4.4%	35	82
所得稅費用	(27,050)	-0.8%	(34,406)	-1.3%	(13,648)	-0.7%	(21)	98
合併淨損益	<b>132,303</b>	<b>4.1%</b>	<b>83,733</b>	<b>3.1%</b>	<b>73,623</b>	<b>3.7%</b>	<b>58</b>	<b>80</b>
<b>EPS</b>	<b>0.87</b>		<b>0.55</b>		<b>0.53</b>			

Unit : NT仟元

	1-3Q, 2010	3Q,2010	2Q,2010	1Q,2010
合併總純益	290,852	132,251	83,728	74,873
折舊及攤提	129,637	45,384	42,417	41,836
應收帳款淨額(增加)減少	(1,023,826)	(619,968)	(436,274)	32,416
應收帳款淨額-關係人(增)減	(184,911)	(68,801)	(97,181)	(18,929)
存貨淨額(增加)減少	(693,156)	(332,143)	(209,417)	(151,596)
應付帳款增加(減少)	1,069,053	794,166	395,195	(120,308)
<b>營業活動之淨現金流入(出)</b>	<b>(418,180)</b>	<b>(120,474)</b>	<b>(61,825)</b>	<b>(235,881)</b>
購置固定資產	(120,440)	(25,735)	(58,166)	(36,539)
採權益法之長期投資增加	(17,006)	0	(10,031)	(6,975)
以成本衡量之金融資產增加	(8,000)	(8,000)	0	0
<b>投資活動之淨現金流入(出)</b>	<b>(140,662)</b>	<b>(38,176)</b>	<b>(58,597)</b>	<b>(43,889)</b>
舉借(償還)長短期借款	325,138	194,374	191,809	(61,045)
發放現金股利	(168,478)	(168,478)	0	0
<b>融資活動之淨現金流入(出)</b>	<b>167,067</b>	<b>30,802</b>	<b>194,887</b>	<b>(58,622)</b>
本期現金增加(減少)數	(391,775)	(127,848)	74,465	(338,392)
<b>期末現金餘額</b>	<b>810,260</b>	<b>810,260</b>	<b>937,962</b>	<b>858,566</b>