



# 百一電子

## 4Q, 2010 營運報告

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# 合併資產負債表

Unit : NT仟元

	12/31, 2010		9/30, 2010		12/31, 2009	
現金及約當現金	762,564	11.4%	810,260	11.9%	1,197,307	23.0%
應收帳款淨額	2,857,430	42.8%	2,754,441	40.4%	1,545,705	29.7%
存貨淨額	1,473,094	22.1%	1,777,438	26.1%	1,084,282	20.8%
流動資產合計	5,596,509	83.8%	5,730,761	84.1%	4,126,377	79.2%
長期投資	82,262	1.2%	96,149	1.4%	81,520	1.6%
固定資產淨額	889,520	13.3%	877,982	12.9%	896,958	17.2%
<b>資產總計</b>	<b>6,679,601</b>	<b>100.0%</b>	<b>6,811,986</b>	<b>100%</b>	<b>5,209,124</b>	<b>100%</b>
短期借款	647,910	9.7%	522,556	7.7%	222,831	4.3%
應付帳款	2,498,050	37.4%	2,851,889	41.9%	1,782,836	34.2%
應付費用	345,569	5.2%	359,991	5.3%	309,844	5.9%
流動負債合計	3,835,718	57.4%	4,066,561	59.7%	2,611,586	50.1%
長期借款	139,667	2.1%	108,333	1.6%	129,684	2.5%
<b>負債合計</b>	<b>4,041,519</b>	<b>60.5%</b>	<b>4,230,645</b>	<b>62.1%</b>	<b>2,779,857</b>	<b>53.4%</b>
股本	1,528,950	22.9%	1,528,493	22.4%	1,403,978	27.0%
<b>股東權益合計</b>	<b>2,638,082</b>	<b>39.5%</b>	<b>2,581,341</b>	<b>37.9%</b>	<b>2,429,267</b>	<b>46.6%</b>



# 合併損益表-2010

Unit : NT仟元

	2010年		2009年		Change	
營業收入淨額	<b>11,883,881</b>	<b>100.0%</b>	<b>8,475,480</b>	<b>100.0%</b>	<b>3,408,401</b>	<b>40%</b>
營業成本	10,073,736	84.8%	7,056,172	83.3%	3,017,564	43%
營業毛利	<b>1,810,145</b>	<b>15.2%</b>	<b>1,419,308</b>	<b>16.7%</b>	<b>390,837</b>	<b>28%</b>
營業費用	1,152,682	9.7%	1,064,720	12.6%	87,962	8%
推銷費用	195,043	1.6%	222,288	2.6%	(27,245)	-12%
管理費用	644,023	5.4%	548,620	6.5%	95,403	17%
研發費用	313,616	2.6%	293,812	3.5%	19,804	7%
營業淨利	<b>657,463</b>	<b>5.5%</b>	<b>354,588</b>	<b>4.2%</b>	<b>302,875</b>	<b>85%</b>
營業外收入及利益	61,597	0.5%	111,636	1.3%	(50,039)	-45%
營業外支出及損失	(195,481)	-1.6%	(60,112)	-0.7%	(135,369)	225%
兌換損失	(146,356)	-1.2%	(21,201)	-0.3%	(125,155)	590%
本期稅前淨利	523,579	4.4%	406,112	4.8%	117,467	29%
所得稅費用	(138,161)	-1.2%	(77,506)	-0.9%	(60,655)	78%
合併總純益	<b>385,418</b>	<b>3.2%</b>	<b>328,606</b>	<b>3.9%</b>	<b>56,812</b>	<b>17%</b>
稅後基本每股盈餘	2.53		2.37		0.16	7%



# 合併損益表-4Q, 2010

Unit : NT仟元

	4Q, 2010	3Q, 2010	4Q, 2009	QoQ	YoY
營收淨額	3,704,645	3,248,938	2,578,210	14	44
營業毛利	526,740	456,739	400,499	15	32
毛利率	14.2%	14.1%	15.5%	1	(8)
營業費用	252,317	304,107	286,426	(17)	(12)
推銷費用	18,240	55,886	75,961	(67)	(76)
管理費用	151,547	166,672	134,997	(9)	12
研發費用	82,530	81,549	75,468	1	9
營業淨利	274,423	152,632	114,073	80	141
營業淨利率	7.4%	4.7%	4.4%	58	67
營業外收益	(5,933)	40,944	44,816	(114)	(113)
營業外支出	(136,567)	(34,275)	(19,905)	298	586
稅前淨利	131,923	159,301	138,984	(17)	(5)
合併淨損益	94,511	132,303	114,212	(29)	(17)
EPS	0.62	0.87	0.83		



# 合併現金流量表

Unit : NT仟元

	2010	2009
合併總純益	385,418	328,606
折舊及攤提	173,875	182,128
應收帳款淨額(增加)減少	(1,311,725)	(116,660)
存貨淨額(增加)減少	(388,812)	50,918
應付帳款增加(減少)	715,214	340,601
<b>營業活動之淨現金流入(出)</b>	<b>(449,725)</b>	862,248
購置固定資產	(202,366)	(320,141)
<b>投資活動之淨現金流入(出)</b>	<b>(240,686)</b>	(392,792)
舉借(償還)長短期借款	425,079	(231,827)
發放現金股利	(168,478)	(130,654)
<b>融資活動之淨現金流入(出)</b>	<b>252,513</b>	(369,123)
本期現金增加(減少)數	(437,898)	100,333
<b>期末現金餘額</b>	<b>762,564</b>	<b>1,197,307</b>