



Prime

1Q, 2011 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	3/31, 2011		12/31, 2010		3/31, 2010	
Cash and Cash equivalents	991,312	15.2%	762,564	11.4%	858,566	16.8%
Accounts Receivable	2,285,854	35.1%	2,857,430	42.8%	1,532,218	30.0%
Inventories	1,518,816	23.3%	1,473,094	22.1%	1,235,878	24.2%
Total Current Assets	5,388,388	82.7%	5,596,509	83.8%	4,038,500	79.0%
Funds and Investments	80,292	1.2%	82,262	1.2%	85,168	1.7%
Net Fixed Assets	942,421	14.5%	889,520	13.3%	889,439	17.4%
Total Assets	6,517,803	100%	6,679,601	100%	5,113,723	100%
Short-term Loans	641,158	9.8%	647,910	9.7%	226,594	4.4%
Accounts Payable	2,128,527	32.7%	2,498,050	37.4%	1,662,528	32.5%
Accounts Expense	393,912	6.0%	345,569	5.2%	322,331	6.3%
Total Current Liabilities	3,459,266	53.1%	3,835,718	57.4%	2,493,433	48.8%
Long-term Loans	210,998	3.2%	139,667	2.1%	77,913	1.5%
Total Liabilities	3,741,043	57.4%	4,041,519	60.5%	2,611,058	51.1%
Capital Stock	1,531,005	23.5%	1,528,950	22.9%	1,405,764	27.5%
Total Shareholders' Equity	2,776,760	42.6%	2,638,082	39.5%	2,502,665	48.9%



1Q, 2011 Consolidated I/S

Unit : NTD thousand

	1Q, 2011	4Q, 2010	1Q, 2010	QoQ	YoY
Net Sales	2,720,378	3,704,645	2,259,017	(27)	20
Gross Profit	405,499	526,740	395,016	(23)	3
<i>Gross Margin</i>	14.91%	14.22%	17.49%	5	(15)
Operating Expense	269,123	252,317	270,779	7	(1)
Selling & Marketing Exp.	35,741	18,240	56,575	96	(37)
General & Administrative Exp.	160,145	151,547	144,988	6	10
Research & Development Exp.	73,237	82,530	69,216	(11)	6
Operating Income	136,376	274,423	124,237	(50)	10
Non-operating Income	23,544	(5,933)	12,468	(497)	89
Non-operating Expense	(7,848)	(136,567)	(22,484)	(94)	(65)
Income before Tax	152,072	131,923	114,221	15	33
Net Income	118,582	94,511	74,883	25	58
EPS(NT\$)	0.78	0.62	0.49		



Consolidated Cash Flow

Unit : NTD thousands

	1Q,2011	4Q,2010	1Q,2010
Net Income	118,669	94,566	74,873
Depreciation & Amortization	42,175	44,238	41,836
Net A/R (Increase)/Decrease-Non Related	516,910	(51,484)	32,416
Net A/R (Increase)/Decrease-Related	54,666	(51,504)	(18,929)
Inventories (Increase)/Decrease	(45,722)	304,344	(151,596)
A/P Increase/(Decrease)	(369,523)	(353,839)	(120,308)
From Operation	227,037	(31,545)	(235,881)
Capital Expenditure	(90,353)	(81,926)	(36,539)
From Investment	(82,177)	(100,024)	(43,889)
Short & Long Term Loans	75,477	99,941	(61,045)
From Financing	77,844	85,446	(58,622)
Net Cash Position Change	222,704	(46,123)	(338,392)
Ending Cash Balance	991,312	762,564	858,566