



Prime

2Q, 2011 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	6/30, 2011		3/31, 2011	6/30, 2010
Cash and Cash equivalents	1,141,947	15.9%	991,312	937,962
Accounts Receivable-Non Related	2,404,268	33.6%	1,832,526	1,677,984
Receivable from Related Parties	304,409	4.2%	453,328	387,689
Inventories	1,691,204	23.6%	1,518,816	1,445,295
Total Current Assets	6,030,142	84.2%	5,388,388	4,753,429
Funds and Investments	79,736	1.1%	80,292	92,436
Net Fixed Assets	950,224	13.3%	942,421	903,105
Total Assets	7,165,335	100.0%	6,517,803	5,850,491
Short-term Loans	774,256	10.8%	641,158	424,653
Accounts Payable	2,526,293	35.3%	2,128,527	2,057,723
Accounts Expense	374,648	5.2%	393,912	353,937
Accounts Cash Dividends	277,112	3.9%	0	168,742
Total Current Liabilities	4,290,185	59.9%	3,459,266	3,307,464
Long-term Loans	188,831	2.6%	210,998	57,250
Total Liabilities	4,569,640	63.8%	3,741,043	3,403,350
Capital Stock	1,532,848	21.4%	1,531,005	1,411,833
Capital Surplus	584,793	8.2%	583,941	580,488
Retained Earnings	311,630	4.3%	527,192	181,797
Total Shareholders' Equity	2,595,695	36.2%	2,776,760	2,447,141

1H, 2011 Consolidated I/S

Unit : NTD thousand

	1H, 2011	1H, 2010	YoY
Net Sales	5,703,021	4,930,298	16%
Gross Profit	877,242	826,666	6%
<i>Gross Margin</i>	15.38%	16.77%	-8%
Operating Expense	557,384	596,258	-7%
Sales & Marketing Exp.	87,681	120,917	-27%
General & Administrative Exp.	314,512	325,804	-3%
Research & Development Exp.	155,191	149,537	4%
Operating Income	319,858	230,408	39%
<i>Operating Margin</i>	5.61%	4.67%	20%
Non-operating Income	14,794	26,586	-44%
Non-operating Expense	(40,899)	(24,639)	66%
Income before Tax	293,753	232,355	26%
Income Tax Expense	(74,911)	(73,754)	2%
Net Income	218,675	158,616	38%

EPS(NT\$)

1.43

1.04



2Q, 2011 Consolidated I/S

Unit : NTD thousand

	2Q, 2011	1Q, 2011	2Q, 2010	QoQ	YoY
Net Sales	2,982,643	2,720,378	2,671,281	10	12
Gross Profit	471,743	405,499	431,650	16	9
<i>Gross Margin</i>	15.82%	14.91%	16.16%	6	(2)
Operating Expense	288,261	269,123	325,479	7	(11)
Selling & Marketing Exp.	51,940	35,741	64,342	45	(19)
General & Administrative Exp.	154,367	160,145	180,816	(4)	(15)
Research & Development Exp.	81,954	73,237	80,321	12	2
Operating Income	183,482	136,376	106,171	35	73
<i>Operating Margin</i>	6.15%	5.01%	3.97%	23	55
Non-operating Income	(8,750)	23,544	14,118	(137)	(162)
Non-operating Expense	(33,051)	(7,848)	(2,155)	321	1434
Income before Tax	141,681	152,072	118,134	(7)	20
Income Tax Expense	(41,508)	(33,403)	(34,406)	24	21
Net Income	100,093	118,582	83,733	(16)	20
EPS(NT\$)	0.65	0.78	0.55		



Consolidated Cash Flow

Unit : NTD thousands

	1H, 2011	2Q,2011	1Q,2011
Net Income	218,842	100,173	118,669
Depreciation & Amortization	83,041	40,866	42,175
Net A/R (Increase)/Decrease-Non Related	(54,832)	(571,742)	516,910
Net A/R (Increase)/Decrease-Related	203,585	148,919	54,666
Inventories (Increase)/Decrease	(218,110)	(172,388)	(45,722)
A/P Increase/(Decrease)	28,243	397,766	(369,523)
From Operation	296,244	69,207	227,037
Capital Expenditure	(149,678)	(59,325)	(90,353)
Long-term Investment	(10,271)	(10,271)	0
From Investment	(149,285)	(67,108)	(82,177)
Short & Long Term Loans	221,908	146,431	75,477
From Financing	226,967	149,123	77,844
Net Cash Position Change	378,933	151,222	228,748
Ending Cash Balance	1,141,497	1,142,534	991,312