



Prime

4Q, 2011 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	12/31, 2011		9/30, 2011	12/31, 2010	QoQ	YoY
Cash and Cash equivalents	1,250,310	17.2%	1,099,474	762,564	150,836	487,746
Accounts Receivable-Non Related	2,296,978	31.6%	2,099,399	2,349,436	197,579	(52,458)
Receivable from Related Parties	437,515	6.0%	532,229	507,994	(94,714)	(70,479)
Inventories	1,465,093	20.1%	1,649,616	1,473,094	(184,523)	(8,001)
Total Current Assets	5,856,814	80.5%	5,897,951	5,596,509	(41,137)	260,305
Funds and Investments	86,312	1.2%	89,853	82,262	(3,541)	4,050
Net Fixed Assets	1,238,364	17.0%	1,202,350	889,520	36,014	348,844
Total Assets	7,274,920	100.0%	7,292,719	6,679,601	(17,799)	595,319
Short-term Loans	1,095,914	15.1%	1,137,147	647,910	(41,233)	448,004
Accounts Payable	1,969,356	27.1%	2,195,451	2,498,050	(226,095)	(528,694)
Accounts Expense	411,330	5.7%	452,466	345,569	(41,136)	65,761
Within one-year long term loans	248,818	3.4%	240,668	83,520	8,150	165,298
Total Current Liabilities	4,074,777	56.0%	4,259,029	3,835,718	(184,252)	239,059
Long-term Loans	142,847	2.0%	137,664	139,667	5,183	3,180
Total Liabilities	4,336,266	59.6%	4,496,509	4,041,519	(160,243)	294,747
Capital Stock	1,538,218	21.1%	1,537,918	1,528,950	300	9,268
Retained Earnings	539,885	7.4%	433,116	408,610	106,769	131,275
Total Shareholders' Equity	2,938,654	40.4%	2,796,210	2,638,082	142,444	300,572



2011 Consolidated I/S

Unit:NTD thousand	2011年	2010年	Change	
Net Sales	11,699,874	11,883,881	(184,007)	-2%
Gross Profit	1,683,799	1,810,145	(126,346)	-7%
<i>Gross Margin</i>	14.39%	15.23%	(0)	-6%
Operating Expense	1,140,997	1,152,682	(11,685)	-1%
Operating Income	542,802	657,463	(114,661)	-17%
<i>Operating Margin</i>	4.64%	5.53%	(0)	-16%
Non-operating Income	109,904	61,597	48,307	78%
Non-operating Expense	(44,861)	(195,481)	150,620	-77%
Income before Tax	607,845	523,579	84,266	16%
Income Tax Expense	(160,835)	(138,161)	(22,674)	16%
Net Income	447,010	385,418	61,592	16%
EPS	2.92	2.53		

4Q, 2011 Consolidated I/S

Unit : NTD thousand

	4Q, 2011	3Q, 2011	4Q, 2010	QoQ	YoY
Net Sales	2,973,801	3,023,052	3,704,645	(2)	(20)
Gross Profit	431,975	374,582	526,740	15	(18)
<i>Gross Margin</i>	14.53%	12.39%	14.22%	17	2
Operating Expense	283,507	300,106	252,317	(6)	12
Operating Income	148,468	74,476	274,423	99	(46)
<i>Operating Margin</i>	4.99%	2.46%	7.41%	103	(33)
Non-operating Income	15,788	79,322	(5,933)	(80)	(366)
Non-operating Expense	(13,784)	9,822	(136,567)	(240)	(90)
Income before Tax	150,472	163,620	131,923	(8)	14
Income Tax Expense	(43,960)	(41,964)	(37,357)	5	18
Net Income	106,769	121,486	94,511	(12)	13
EPS(NT\$)	0.70	0.79	0.62		

Consolidated Cash Flow

Selected Items	Unit : NTD thousands	2011	2010
Net Income		447,010	385,418
Depreciation & Amortization		166,093	173,875
Net A/R (Increase)/Decrease-Non Related		52,458	(1,075,310)
Net A/R (Increase)/Decrease-Related		70,479	(236,415)
Inventories (Increase)/Decrease		8,001	(388,812)
A/P Increase/(Decrease)		(528,694)	715,214
From Operation		611,002	(449,725)
Capital Expenditure		(439,693)	(202,366)
Long-term Investment		(17,209)	(17,005)
From Investment		(435,553)	(240,686)
Short & Long Term Loans		516,586	425,079
Cash Dividends		(277,112)	(168,478)
From Financing		271,360	252,513
Net Cash Position Change		487,746	(434,743)
Ending Cash Balance		1,250,310	762,564