



Prime

1Q, 2012 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	3/31, 2012	12/31, 2011	3/31, 2011	QoQ	YoY
Cash and Cash equivalents	1,005,375	1,250,310	991,312	(244,935)	14,063
Accounts Receivable	2,540,892	2,734,493	2,285,854	(193,601)	255,038
Inventories	1,586,466	1,465,093	1,518,816	121,373	67,650
Total Current Assets	5,673,808	5,856,814	5,388,388	(183,006)	285,420
Funds and Investments	84,860	86,312	80,292	(1,452)	4,568
Net Fixed Assets	1,169,848	1,238,364	942,421	(68,516)	227,427
Total Assets	7,018,130	7,274,920	6,517,803	(256,790)	500,327
Short-term Loans	773,167	1,095,914	641,158	(322,747)	132,009
Accounts Payable	1,958,705	1,969,356	2,128,527	(10,651)	(169,822)
Accounts Expense	384,425	411,330	393,912	(26,905)	(9,487)
Within one-year long term loans	292,435	248,818	94,418	43,617	198,017
Total Current Liabilities	3,728,892	4,074,777	3,459,266	(345,885)	269,626
Long-term Loans	162,563	142,847	210,998	19,716	(48,435)
Total Liabilities	4,021,096	4,336,266	3,741,043	(315,170)	280,053
Capital Stock	1,541,355	1,538,218	1,531,005	3,137	10,350
Total Shareholders' Equity	2,997,034	2,938,654	2,776,760	58,380	220,274



1Q, 2012 Consolidated I/S

Unit : NTD thousand

	1Q, 2012	4Q, 2011	1Q, 2010	QoQ	YoY
Net Sales	2,451,382	2,973,801	2,720,378	(18)	(10)
Gross Profit	440,286	431,975	405,499	2	9
<i>Gross Margin</i>	17.96%	14.53%	14.91%	24	20
Operating Expense	303,151	283,507	269,123	7	13
Operating Income	137,135	148,468	136,376	(8)	1
<i>Operating Margin</i>	5.59%	4.99%	5.01%	12	12
Non-operating Income	9,210	15,788	23,544	(42)	(61)
Non-operating Expense	(36,999)	(13,784)	(7,848)	168	371
Income before Tax	109,346	150,472	152,072	(27)	(28)
Income Tax Expense	(27,486)	(43,960)	(33,403)	(37)	(18)
Net Income	82,721	106,769	118,582	(23)	(30)
EPS(NT\$)	0.54	0.70	0.77		



Consolidated Cash Flow

Unit : NTD thousands	1Q,2012	4Q,2011	1Q,2011	QoQ	YoY
Net Income	81,860	106,512	118,669	(24,652)	(36,809)
Depreciation & Amortization	42,651	41,875	42,175	776	476
Net A/R (Increase)/Decrease	195,801	(102,865)	571,576	298,666	(375,775)
Inventories (Increase)/Decrease	(121,373)	184,523	(45,722)	(305,896)	(75,651)
A/P Increase/(Decrease)	(10,651)	(226,095)	(369,523)	215,444	358,872
From Operation	45,892	343,887	227,037	(297,995)	(181,145)
Capital Expenditure	(31,099)	(75,389)	(90,353)	44,290	59,254
From Investment	(36,238)	(75,219)	(82,177)	38,981	45,939
Short & Long Term Loans	(259,414)	(127,796)	75,477	(131,618)	(334,891)
From Financing	(254,108)	(107,004)	77,844	(147,104)	(331,952)
Net Cash Position Change	(244,935)	150,836	228,748	(395,771)	(473,683)
Ending Cash Balance	1,005,375	1,251,347	991,312	(245,972)	14,063