



Prime

2Q, 2012 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	6/30, 2012	3/31, 2012	6/30, 2011	QoQ	YoY
Cash and Cash equivalents	1,305,164	1,005,375	1,141,947	299,789	163,217
Accounts Receivable-Non Related	2,709,865	2,113,555	2,404,268	596,310	305,597
Receivable from Related Parties	466,636	427,337	304,409	39,299	162,227
Inventories	1,815,448	1,586,466	1,691,204	228,982	124,244
Total Current Assets	6,779,924	5,673,808	6,030,142	1,106,116	749,782
Funds and Investments	85,334	84,860	79,736	474	5,598
Net Fixed Assets	1,199,343	1,169,848	950,224	29,495	249,119
Total Assets	8,152,333	7,018,130	7,165,335	1,134,203	986,998
Short-term Loans	859,146	773,167	774,256	85,979	84,890
Accounts Payable	2,602,063	1,958,705	2,526,293	643,358	75,770
Accounts Expense	471,231	384,425	374,648	86,806	96,583
Within one-year long term loans	320,985	292,435	129,918	28,550	191,067
Total Current Liabilities	4,881,494	3,728,892	4,290,185	1,152,602	591,309
Long-term Loans	178,179	162,563	188,831	15,616	(10,652)
Total Liabilities	5,203,459	4,021,096	4,569,640	1,182,363	633,819
Capital Stock	1,543,273	1,541,355	1,532,848	1,918	10,425
Capital Surplus	588,998	588,700	584,793	298	4,205
Retained Earnings	450,178	622,606	311,630	(172,428)	138,548
Total Shareholders' Equity	2,948,874	2,997,034	2,595,695	(48,160)	353,179



1H, 2012 Consolidated I/S

Unit : NTD thousand

	1H, 2012	1H, 2011	YoY
Net Sales	5,903,782	5,703,021	4%
Gross Profit	1,028,311	877,242	17%
<i>Gross Margin</i>	<i>17.42%</i>	<i>15.38%</i>	<i>13%</i>
Operating Expense	652,452	557,384	17%
Sales & Marketing Exp.	98,643	87,681	13%
General & Administrative Exp.	374,175	314,512	19%
Research & Development Exp.	179,634	155,191	16%
Operating Income	375,859	319,858	18%
<i>Operating Margin</i>	<i>6.37%</i>	<i>5.61%</i>	<i>14%</i>
Non-operating Income	14,496	14,794	-2%
Non-operating Expense	(22,380)	(40,899)	-45%
Income before Tax	367,975	293,753	25%
Income Tax Expense	(102,431)	(74,911)	37%
Net Income	266,340	218,675	22%

EPS(NT\$)

1.65

1.36



2Q, 2012 Consolidated I/S

Unit : NTD thousand

	2Q, 2012	1Q, 2012	2Q, 2011	QoQ	YoY
Net Sales	3,452,400	2,451,382	2,982,643	41	16
Gross Profit	588,025	440,286	471,743	34	25
<i>Gross Margin</i>	<i>17.03%</i>	<i>17.96%</i>	<i>15.82%</i>	(5)	8
Operating Expense	349,301	303,151	288,261	15	21
Operating Income	238,724	137,135	183,482	74	30
<i>Operating Margin</i>	<i>6.91%</i>	<i>5.59%</i>	<i>6.15%</i>	24	12
Non-operating Income	5,286	9,210	(8,750)	(43)	(160)
Non-operating Expense	14,619	(36,999)	(33,051)	(140)	(144)
Income before Tax	258,629	109,346	141,681	137	83
Income Tax Expense	(74,945)	(27,486)	(41,508)	173	81
Net Income	183,619	82,721	100,093	122	83

EPS(NT\$)

1.135

0.511

0.654



Consolidated Cash Flow

Unit : NTD thousands	1H, 2012	2Q,2012	1Q,2012
Net Income	265,544	183,684	81,860
Depreciation & Amortization	91,876	49,225	42,651
Net A/R (Increase)/Decrease-Non Related	(412,887)	(598,510)	185,623
Net A/R (Increase)/Decrease-Related	(29,121)	(39,299)	10,178
Inventories (Increase)/Decrease	(350,355)	(228,982)	(121,373)
A/P Increase/(Decrease)	632,707	643,358	(10,651)
From Operation	234,895	189,003	45,892
Capital Expenditure	(113,670)	(82,571)	(31,099)
From Investment	(112,473)	(76,235)	(36,238)
Short & Long Term Loans	(69,306)	190,108	(259,414)
From Financing	(61,723)	192,385	(254,108)
Net Cash Position Change	54,854	305,153	(244,935)
Beginning Cash & Cash Equivalents	1,250,310	1,005,375	1,250,310
Ending Cash Balance	1,305,164	1,310,528	1,005,375