



# Prime

## 3Q, 2012 Result

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# Selected from Consolidated B/S

Unit : NTD thousand

	9/30, 2012		6/30, 2012	9/30, 2011	QoQ	YoY
Cash and Cash equivalents	1,610,181	19.9%	1,305,164	1,099,474	305,017	510,707
Accounts Receivable-Non Related	2,347,845	29.1%	2,709,865	2,099,399	(362,020)	248,446
Receivable from Related Parties	413,630	5.1%	466,636	532,229	(53,006)	(118,599)
Inventories	1,883,485	23.3%	1,815,448	1,649,616	68,037	233,869
Total Current Assets	6,707,433	83.0%	6,779,924	5,897,951	(72,491)	809,482
Funds and Investments	87,255	1.1%	85,334	89,853	1,921	(2,598)
Net Fixed Assets	1,197,440	14.8%	1,199,343	1,202,350	(1,903)	(4,910)
<b>Total Assets</b>	<b>8,077,029</b>	<b>100.0%</b>	<b>8,152,333</b>	<b>7,292,719</b>	<b>(75,304)</b>	<b>784,310</b>
Short-term Loans	975,319	12.1%	859,146	1,137,147	116,173	(161,828)
Accounts Payable	2,513,434	31.1%	2,602,063	2,195,451	(88,629)	317,983
Accounts Expense	429,838	5.3%	471,231	452,466	(41,393)	(22,628)
Accounts Cash Dividends	0	0.0%	232,745	0	(232,745)	0
Within one-year long term loans	351,842	4.4%	320,985	240,668	30,857	111,174
Total Current Liabilities	4,581,882	56.7%	4,881,494	4,259,029	(299,612)	322,853
Long-term Loans	267,989	3.3%	178,179	137,664	89,810	130,325
<b>Total Liabilities</b>	<b>4,998,415</b>	<b>61.9%</b>	<b>5,203,459</b>	<b>4,496,509</b>	<b>(205,044)</b>	<b>501,906</b>
Capital Stock	1,627,199	20.1%	1,543,273	1,537,918	83,926	89,281
Retained Earnings	572,196	7.1%	450,178	433,116	122,018	139,080
<b>Total Shareholders' Equity</b>	<b>3,078,614</b>	<b>38.1%</b>	<b>2,948,874</b>	<b>2,796,210</b>	<b>129,740</b>	<b>282,404</b>



# 1~3Q, 2012 Consolidated I/S

Unit : NTD thousand

	1-3Q, 2012	1-3Q, 2011	YoY
<b>Net Sales</b>	<b>9,272,505</b>	<b>8,726,073</b>	<b>6%</b>
<b>Gross Profit</b>	<b>1,546,486</b>	<b>1,251,824</b>	<b>24%</b>
<i>Gross Margin</i>	<i>16.68%</i>	<i>14.35%</i>	<i>16%</i>
Operating Expense	978,747	857,490	14%
<b>Operating Income</b>	<b>567,739</b>	<b>394,334</b>	<b>44%</b>
<i>Operating Margin</i>	<i>6.12%</i>	<i>4.52%</i>	<i>35%</i>
Non-operating Income	27,710	94,116	-71%
Non-operating Expense	(62,588)	(31,077)	101%
Income before Tax	532,861	457,373	17%
Income Tax Expense	(145,687)	(116,875)	25%
<b>Net Income</b>	<b>388,358</b>	<b>340,161</b>	<b>14%</b>

**EPS**

**2.40**

**2.11**



# 3Q, 2012 Consolidated I/S

Unit : NTD thousand

	3Q, 2012	2Q, 2012	3Q, 2011	QoQ(%)	YoY(%)
<b>Net Sales</b>	<b>3,368,723</b>	<b>3,452,400</b>	<b>3,023,052</b>	<b>(2)</b>	<b>11</b>
<b>Gross Profit</b>	<b>518,175</b>	<b>588,025</b>	<b>374,582</b>	<b>(12)</b>	<b>38</b>
<i>Gross Margin</i>	<i>15.38%</i>	<i>17.03%</i>	<i>12.39%</i>	(10)	24
<b>Operating Expense</b>	326,295	349,301	300,106	(7)	9
<b>Operating Income</b>	<b>191,880</b>	<b>238,724</b>	<b>74,476</b>	<b>(20)</b>	<b>158</b>
<i>Operating Margin</i>	<i>5.70%</i>	<i>6.91%</i>	<i>2.46%</i>	(18)	131
Non-operating Income	13,214	5,286	79,322	150	(83)
Non-operating Expense	(40,208)	14,619	9,822	(375)	(509)
Income before Tax	164,886	258,629	163,620	(36)	1
Income Tax Expense	(43,256)	(74,945)	(41,964)	(42)	3
<b>Net Income</b>	<b>122,018</b>	<b>183,619</b>	<b>121,486</b>	<b>(34)</b>	<b>0</b>
<b>EPS(NT\$)</b>	<b>0.75</b>	<b>1.13</b>	<b>0.79</b>		



# Consolidated Cash Flow

Unit : NTD thousands

	1-3Q, 2012	3Q,2012	2Q,2012	1Q,2012
Net Income	387,174	121,630	183,684	81,860
Depreciation & Amortization	130,224	38,348	49,225	42,651
Net A/R (Increase)/Decrease-Non Related	(50,867)	362,020	(598,510)	185,623
Net A/R (Increase)/Decrease-Related	23,885	53,006	(39,299)	10,178
Inventories (Increase)/Decrease	(418,392)	(68,037)	(228,982)	(121,373)
A/P Increase/(Decrease)	544,078	(88,629)	643,358	(10,651)
<b>From Operation</b>	<b>619,000</b>	<b>384,105</b>	<b>189,003</b>	<b>45,892</b>
Capital Expenditure	(153,103)	(39,433)	(82,571)	(31,099)
<b>From Investment</b>	<b>(151,743)</b>	<b>(39,270)</b>	<b>(76,235)</b>	<b>(36,238)</b>
Short & Long Term Loans	107,571	176,877	190,108	(259,414)
Cash Dividends	(232,745)	(232,745)	0	0
<b>From Financing</b>	<b>(106,215)</b>	<b>(44,492)</b>	<b>192,385</b>	<b>(254,108)</b>
Net Cash Position Change	359,871	305,017	299,789	(244,935)
<b>Ending Cash Balance</b>	<b>1,610,181</b>	<b>1,610,181</b>	<b>1,305,164</b>	<b>1,005,375</b>