



Prime

4Q, 2012 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	12/31, 2012		12/31, 2011		YoY
Cash and Cash equivalents	1,089,843	13.6%	1,250,310	17.2%	(160,467)
Accounts Receivable-Non Related	2,737,689	34.1%	2,296,978	31.6%	440,711
Receivable from Related Parties	423,539	5.3%	437,515	6.0%	(13,976)
Inventories	1,871,115	23.3%	1,465,093	20.1%	406,022
Total Current Assets	6,622,312	82.5%	5,856,814	80.5%	765,498
Net Fixed Assets	1,244,358	15.5%	1,238,364	17.0%	5,994
Total Assets	8,025,236	100%	7,274,920	100%	750,316
Short-term Loans	760,406	9.5%	1,095,914	15.1%	(335,508)
Accounts Payable	2,696,011	33.6%	1,969,356	27.1%	726,655
Accounts Expense	474,696	5.9%	411,330	5.7%	63,366
Within one-year long term loans	261,786	3.3%	248,818	3.4%	12,968
Total Current Liabilities	4,450,814	55.5%	4,074,777	56.0%	376,037
Long-term Loans	300,111	3.7%	142,847	2.0%	157,264
Total Liabilities	4,893,166	61.0%	4,336,266	59.6%	556,900
Capital Stock	1,628,579	20.3%	1,538,218	21.1%	90,361
Total Shareholders' Equity	3,132,070	39.0%	2,938,654	40.4%	193,416



Selected from Consolidated B/S

Unit : NTD thousand

	12/31, 2012		9/30, 2012		QoQ
Cash and Cash equivalents	1,089,843	13.6%	1,610,181	19.9%	(520,338)
Accounts Receivable-Non Related	2,737,689	34.1%	2,347,845	29.1%	389,844
Receivable from Related Parties	423,539	5.3%	413,630	5.1%	9,909
Inventories	1,871,115	23.3%	1,883,485	23.3%	(12,370)
Total Current Assets	6,622,312	82.5%	6,707,433	83.0%	(85,121)
Net Fixed Assets	1,244,358	15.5%	1,197,440	14.8%	46,918
Total Assets	8,025,236	100%	8,077,029	100%	(51,793)
Short-term Loans	760,406	9.5%	975,319	12.1%	(214,913)
Accounts Payable	2,696,011	33.6%	2,513,434	31.1%	182,577
Accounts Expense	474,696	5.9%	429,838	5.3%	44,858
Within one-year long term loans	261,786	3.3%	351,842	4.4%	(90,056)
Total Current Liabilities	4,450,814	55.5%	4,581,882	56.7%	(131,068)
Long-term Loans	300,111	3.7%	267,989	3.3%	32,122
Total Liabilities	4,893,166	61.0%	4,998,415	61.9%	(105,249)
Capital Stock	1,628,579	20.3%	1,627,199	20.1%	1,380
Total Shareholders' Equity	3,132,070	39.0%	3,078,614	38.1%	53,456



2012 Consolidated I/S

Unit:NTD thousand	2012	2011	Change	
Net Sales	12,678,033	11,699,874	978,159	8%
Gross Profit	1,988,956	1,683,799	305,157	18%
<i>Gross Margin</i>	15.69%	14.39%	1.30%	9%
Operating Expense	1,310,216	1,140,997	169,219	15%
Operating Income	678,740	542,802	135,938	25%
<i>Operating Margin</i>	5.35%	4.64%	0.71%	15%
Non-operating Income	33,466	109,904	(76,438)	-70%
Non-operating Expense	(110,644)	(44,861)	(65,783)	147%
Exchange Loss	(51,634)	0	(51,634)	na
Net Income	430,861	447,010	(16,149)	-4%
EPS	2.66	2.92	(0.26)	-9%



4Q, 2012 Consolidated I/S

Unit : NTD thousand

	4Q, 2012	3Q, 2012	4Q, 2011	QoQ(%)	YoY(%)
Net Sales	3,405,528	3,368,723	2,973,801	1	15
Gross Profit	442,470	518,175	431,975	(15)	2
<i>Gross Margin</i>	<i>12.99%</i>	<i>15.38%</i>	<i>14.53%</i>	(16)	(11)
Operating Expense	331,469	326,295	283,507	2	17
Operating Income	111,001	191,880	148,468	(42)	(25)
<i>Operating Margin</i>	<i>3.26%</i>	<i>5.70%</i>	<i>4.99%</i>	(43)	(35)
Non-operating Income	5,756	13,214	15,788	(56)	(64)
Non-operating Expense	(48,056)	(40,208)	(13,784)	20	249
Income before Tax	68,701	164,886	150,472	(58)	(54)
Income Tax Expense	(25,014)	(43,256)	(43,960)	(42)	(43)
Net Income	43,284	122,018	106,769	(65)	(59)
EPS(NT\$)	0.26	0.75	0.70		



Consolidated Cash Flow

Unit : NTD thousands

	Y 2012	4Q,2012	3Q,2012	4Q,2011
Net Income	430,861	43,687	121,630	106,512
Depreciation & Amortization	173,560	43,336	38,348	41,875
Net A/R (Increase)/Decrease	(426,735)	(399,753)	415,026	(102,865)
Inventories (Increase)/Decrease	(406,022)	12,370	(68,037)	184,523
A/P Increase/(Decrease)	726,655	182,577	(88,629)	(226,095)
From Operation	454,786	(164,214)	384,105	343,887
Capital Expenditure	(237,992)	(84,889)	(39,433)	(75,389)
From Investment	(243,702)	(91,959)	(39,270)	(75,219)
Short & Long Term Loans	(165,276)	(272,847)	176,877	(127,796)
Cash Dividends	(232,744)	0	(232,745)	0
From Financing	(375,971)	(269,756)	(44,492)	(107,004)
Net Cash Position Change	(160,467)	(520,338)	305,017	150,836
Beginning Cash & Cash Equivalents	1,250,310	1,610,181	1,305,164	1,099,474
Ending Cash Balance	1,089,843	1,089,843	1,610,181	1,250,310