



3Q, 2017 Operating Rpt.

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1-3Q,17 Comprehensive I/S

Unit : NTD thousand

	1-3Q, 2017	1-3Q, 2016	YoY
Net Sales	6,068,793 100.0%	6,394,092 100.0%	(325,299) -5%
Gross Profit	752,933 12.4%	804,655 12.6%	(51,722) -6%
Operating Expense	811,999 13.4%	902,864 14.1%	(90,865) -10%
Sales & Marketing Exp.	183,165 3.0%	203,386 3.2%	(20,221) -10%
General & Admin. Exp.	364,458 6.0%	426,822 6.7%	(62,364) -15%
R & D Exp.	264,376 4.4%	272,656 4.3%	(8,280) -3%
Operating Income(Loss)	(59,066) -1.0%	(98,209) -1.5%	39,143 -40%
Non-operating Income	(17,954) -0.3%	29,029 0.5%	(46,983) -162%
Net Income(Loss)	(59,803) -1.0%	(79,512) -1.2%	19,709 -25%
Income(Loss) for the owners of parent	(55,769) -0.9%	(81,196) -1.3%	25,427 -31%
EPS	(0.34)	(0.49)	

3Q17 Comprehensive I/S

Unit : NTD thousand

	3Q17	2Q17	3Q16	QoQ	YoY
Net Sales	1,936,821	2,229,677	2,320,606	-13%	-17%
Gross Profit	213,542	270,613	321,878	-21%	-34%
<i>Gross Margin</i>	<i>11.03%</i>	<i>12.14%</i>	<i>13.87%</i>	-9%	-21%
Operating Expense	274,276	275,208	299,235	0%	-8%
Selling & Marketing Exp.	60,070	62,722	78,067	-4%	-23%
General & Admin. Exp.	123,322	125,382	127,851	-2%	-4%
R & D Exp.	90,884	87,104	93,317	4%	-3%
Operating Income(Loss)	(60,734)	(4,595)	22,643	1222%	-368%
Non-operating Income and Exp.	(16,464)	1,491	(4,939)	-1204%	233%
Net Income(Loss)	(69,109)	6,076	16,310	-1237%	-524%
Income(Loss) for the owners of parent	(67,552)	7,925	14,673	(952)	(560)
EPS(NT\$)	(0.41)	0.05	0.09		

3Q17 Consolidated B/S

Selected Items Unit:NTD K	9/30, 2017		6/30, 2017		9/30, 2016	
Cash and Cash equivalents	1,169,415	18%	1,234,217	19%	1,543,256	23%
Accounts Receivable, net	2,310,662	36%	2,245,119	35%	2,133,929	32%
Inventories	1,511,327	24%	1,410,192	22%	1,278,219	19%
Total Current Assets	5,153,122	80%	5,197,559	80%	5,186,800	78%
PP&E	1,131,008	18%	1,136,071	18%	1,280,528	19%
Total Assets	6,424,283	100%	6,474,714	100%	6,630,370	100%
Short & Long borrowings	1,562,758	24%	1,555,571	24%	1,470,355	22%
Accounts & Notes Payable	2,026,490	32%	2,035,063	31%	2,031,056	31%
Total Liabilities	4,346,045	68%	4,309,606	67%	4,444,322	67%
Capital Stock	1,724,005	27%	1,724,005	27%	1,724,005	26%
Capital Surplus	541,667	8%	541,640	8%	540,242	8%
Retained Earnings	(108,926)	-2%	(41,374)	-1%	(81,196)	-1%
Total Shareholders' Equity	2,078,238	32%	2,165,108	33%	2,186,048	33%

Consolidated Cash Flow

Selected Item Unit : NTD K	1-3Q, 2017	3Q,2017	2Q,2017	3Q,2016
Net Income before tax	(77,020)	(77,198)	(3,104)	17,704
Depreciation & Amortization	120,248	40,282	39,352	44,872
Net A/R (Increase)/Decrease	30,432	(100,091)	(120,122)	(122,543)
Inventories (Increase)/Decrease	(234,717)	(79,583)	29,951	(45,513)
A/P Increase/(Decrease)	(299,723)	(12,941)	(73,125)	104,836
From Operation	(394,590)	(86,538)	(93,075)	52,187
From Investment	(76,139)	(15,059)	(55,274)	9,738
From Financing	39,555	11,316	(114,962)	54,485
exchange influence	(19,056)	(30,575)	5,622	28,708
Net Cash Position Change	(450,230)	(120,856)	(257,689)	145,118
Ending Cash Balance	1,039,867	1,039,867	1,160,723	1,520,940



Thank you !