



3Q, 2018 Operating Rpt.

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Consolidated Balance Sheet

Selected Items Unit : NTD thousand	9/30, 2018		9/30, 2017		YoY	%
Cash and Cash equivalents	724,447	14%	1,039,867	16%	(315,420)	-30%
Contract assets	126,105	2%	0	0%	126,105	-
Accounts/Notes Receivable	2,059,299	39%	2,315,307	36%	(256,008)	-11%
Inventories	1,045,416	20%	1,511,327	24%	(465,911)	-31%
Total Current Assets	4,151,262	79%	5,153,122	80%	(1,001,860)	-19%
Property, plant and equipment	978,238	19%	1,131,008	18%	(152,770)	-14%
Total Assets	5,238,336	100%	6,424,283	100%	(1,185,947)	-18%
Short-term borrowings	1,354,991	26%	1,562,758	24%	(207,767)	-13%
Accounts Payable	1,559,405	30%	2,026,490	32%	(467,085)	-23%
Total Current Liabilities	3,514,904	67%	4,216,146	66%	(701,242)	-17%
Total Liabilities	3,586,946	68%	4,346,045	68%	(759,099)	-17%
Total Shareholders' Equity	1,651,390	32%	2,078,238	32%	(426,848)	-21%

3Q18 Comprehensive I/S-QoQ



Unit : NTD thousand	3Q18		3Q17		YoY	
Net Sales	1,648,764	100%	1,936,821	100%	(288,057)	-15%
Gross Profit	170,108	10.3%	213,542	11.0%	(43,434)	-20%
Operating Expense	223,079	13.5%	274,276	14.2%	(51,197)	-19%
Operating Income(Loss)	(52,971)	-3.2%	(60,734)	-3.1%	7,763	-13%
Non-operating Income and Exp.	10,823	0.7%	(16,464)	-0.9%	27,287	-166%
Net Income(Loss)	(40,830)	-2.5%	(69,109)	-3.6%	28,279	-41%
Profit for the owners of parent	(38,946)	-2.4%	(67,552)	-3.5%	28,606	(42.35)
EPS(NT\$)	(0.23)		(0.41)			

3Q18 Comprehensive I/S-YoY



Unit : NTD thousand

	3Q18		2Q18		QoQ	
Net Sales	1,648,764	100%	2,022,412	100%	(373,648)	-18%
Gross Profit	170,108	10.3%	147,725	7.3%	22,383	15%
Operating Expense	223,079	13.5%	258,340	12.8%	(35,261)	-14%
Operating Income(Loss)	(52,971)	-3.2%	(110,615)	-5.5%	57,644	-52%
Non-operating Income and Exp.	10,823	0.7%	949	0.0%	9,874	1040%
Net Income(Loss)	(40,830)	-2.5%	(112,080)	-5.5%	71,250	-64%
Profit for the owners of parent	(38,946)	-2.4%	(108,874)	-5.4%	69,928	(64)
EPS(NT\$)	(0.23)		(0.65)			

1-3Q,18 Comprehensive I/S

Unit : NTD thousand

	1-3Q, 2018	1-3Q, 2017	YoY
Net Sales	5,155,378 100.0%	6,068,793 100.0%	(913,415) -15%
Gross Profit	413,323 8.0%	752,933 12.4%	(339,610) -45%
Operating Expense	737,917 14.3%	811,999 13.4%	(74,082) -9%
Operating Income(Loss)	(324,594) -6.3%	(59,066) -1.0%	(265,528) 450%
Non-operating Income	(1,838) 0.0%	(17,954) -0.3%	16,116 -90%
Income(Loss) before Tax	(326,432) -6.3%	(77,020) -1.3%	(249,412) 324%
Net Income(Loss)	(327,468) -6.4%	(59,803) -1.0%	(267,665) 448%
Income(Loss) for the owners of parent	(319,861) -6.2%	(55,769) -0.9%	(264,092) 474%
EPS	(1.91)	(0.34)	

Consolidated Cash Flow



Selected Item Unit : NTD thousands

	<u>1-3Q, 2018</u>	<u>1-3Q, 2017</u>
Net Income (loss) before tax	(326,432)	(77,020)
Depreciation & Amortization	120,050	120,248
Net A/R (Increase)/Decrease	179,590	30,432
Inventories (Increase)/Decrease	102,075	(234,717)
A/P Increase/(Decrease)	(389,662)	(299,723)
From Operation	(225,789)	(394,590)
From Investment	108,285	(76,139)
Short & Long Term Loans	(75,454)	29,328
From Financing	(59,638)	39,555
exchange influence	23,482	(19,056)
Net Cash Position Change	(153,660)	(450,230)
Beginning Cash & Cash Equivalents	878,107	1,490,097
Ending Cash Balance	724,447	1,039,867



Thank you !