



Prime

4Q, 2010 Result

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Selected from Consolidated B/S

Unit : NTD thousand

	12/31, 2010		9/30, 2010		12/31, 2009	
Cash and Cash equivalents	762,564	11.4%	810,260	11.9%	1,197,307	23.0%
Accounts Receivable	2,857,430	42.8%	2,754,441	40.4%	1,545,705	29.7%
Inventories	1,473,094	22.1%	1,777,438	26.1%	1,084,282	20.8%
Total Current Assets	5,596,509	83.8%	5,730,761	84.1%	4,126,377	79.2%
Funds and Investments	82,262	1.2%	96,149	1.4%	81,520	1.6%
Net Fixed Assets	889,520	13.3%	877,982	12.9%	896,958	17.2%
Total Assets	6,679,601	100.0%	6,811,986	100%	5,209,124	100%
Short-term Loans	647,910	9.7%	522,556	7.7%	222,831	4.3%
Accounts Payable	2,498,050	37.4%	2,851,889	41.9%	1,782,836	34.2%
Accounts Expense	345,569	5.2%	359,991	5.3%	309,844	5.9%
Total Current Liabilities	3,835,718	57.4%	4,066,561	59.7%	2,611,586	50.1%
Long-term Loans	139,667	2.1%	108,333	1.6%	129,684	2.5%
Total Liabilities	4,041,519	60.5%	4,230,645	62.1%	2,779,857	53.4%
Capital Stock	1,528,950	22.9%	1,528,493	22.4%	1,403,978	27.0%
Total Shareholders' Equity	2,638,082	39.5%	2,581,341	37.9%	2,429,267	46.6%



2010 Consolidated I/S

Unit:NTD thousand

	2010年		2009年		Change	
Net Sales	11,883,881	100.0%	8,475,480	100.0%	3,408,401	40%
Gross Profit	1,810,145	15.2%	1,419,308	16.7%	390,837	28%
Operating Expense	1,152,682	9.7%	1,064,720	12.6%	87,962	8%
Sales & Marketing Exp.	195,043	1.6%	222,288	2.6%	(27,245)	-12%
General & Administrative Exp.	644,023	5.4%	548,620	6.5%	95,403	17%
Research & Development Exp.	313,616	2.6%	293,812	3.5%	19,804	7%
Operating Income	657,463	5.5%	354,588	4.2%	302,875	85%
Non-operating Income	61,597	0.5%	111,636	1.3%	(50,039)	-45%
Non-operating Expense	(195,481)	-1.6%	(60,112)	-0.7%	(135,369)	225%
Exchange Loss	(146,356)	-1.2%	(21,201)	-0.3%	(125,155)	590%
Income before Tax	523,579	4.4%	406,112	4.8%	117,467	29%
Income Tax Expense	(138,161)	-1.2%	(77,506)	-0.9%	(60,655)	78%
Net Income	385,418	3.2%	328,606	3.9%	56,812	17%
EPS	2.53		2.37		0.16	7%



4Q, 2010 Consolidated I/S

Unit : NTD thousand

	4Q, 2010	3Q, 2010	4Q, 2009	QoQ	YoY
Net Sales	3,704,645	3,248,938	2,578,210	14	44
Gross Profit	526,740	456,739	400,499	15	32
<i>Gross Margin</i>	14.2%	14.1%	15.5%	1	(8)
Operating Expense	252,317	304,107	286,426	(17)	(12)
Selling & Marketing Exp.	18,240	55,886	75,961	(67)	(76)
General & Administrative Exp.	151,547	166,672	134,997	(9)	12
Research & Development Exp.	82,530	81,549	75,468	1	9
Operating Income	274,423	152,632	114,073	80	141
<i>Operating Margin</i>	7.4%	4.7%	4.4%	58	67
Non-operating Income	(5,933)	40,944	44,816	(114)	(113)
Non-operating Expense	(136,567)	(34,275)	(19,905)	298	586
Income before Tax	131,923	159,301	138,984	(17)	(5)
Net Income	94,511	132,303	114,212	(29)	(17)
EPS(NT\$)	0.62	0.87	0.83		

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Consolidated Cash Flow

Unit : NTD thousands

	2010	2009
Net Income	385,418	328,606
Depreciation & Amortization	173,875	182,128
Net A/R (Increase)/Decrease	(1,311,725)	(116,660)
Inventories (Increase)/Decrease	(388,812)	50,918
A/P Increase/(Decrease)	715,214	340,601
From Operation	(449,725)	862,248
Capital Expenditure	(202,366)	(320,141)
From Investment	(240,686)	(392,792)
Short & Long Term Loans	425,079	(231,827)
Cash Dividends	(168,478)	(130,654)
From Financing	252,513	(369,123)
Net Cash Position Change	(437,898)	100,333
Ending Cash Balance	762,564	1,197,307