



# 百一電子

## 1Q, 2025 營運報告

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# 合併綜合損益表-YoY

Unit : NTD仟元

|              | 1Q, 2025 |      | 1Q, 2024 |      | YoY      |       |
|--------------|----------|------|----------|------|----------|-------|
|              | Amount   | %    | Amount   | %    | Amount   | %     |
| 營業收入淨額       | 378,879  | 100  | 351,571  | 100  | 27,308   | 8     |
| 營業成本         | 318,453  | 84   | 318,561  | 91   | (108)    | (0)   |
| 營業毛利         | 60,426   | 16   | 33,010   | 9    | 27,416   | 83    |
| 營業費用         | 127,533  | 34   | 123,689  | 35   | 3,844    | 3     |
| 銷售費用         | 26,450   | 7    | 21,974   | 6    | 4,476    | 20    |
| 管理費用         | 47,878   | 13   | 47,063   | 14   | 815      | 2     |
| 研發費用         | 52,961   | 14   | 57,029   | 16   | (4,068)  | (7)   |
| 預期信用減損損失(利益) | 244      | 0    | (2,377)  | (1)  | 2,621    | 110   |
| 營業利益(損失)     | (67,107) | (18) | (90,679) | (26) | 23,572   | 26    |
| 營業外收入及支出     | 41,581   | 11   | 53,811   | 15   | (12,230) | (23)  |
| 稅前淨利(損)      | (25,526) | (7)  | (36,868) | (11) | 11,342   | 31    |
| 所得稅利益(費用)    | 0        | 0    | 0        | 0    | 0        | 0     |
| 本期淨利(損)      | (25,526) | (7)  | (36,868) | (11) | 11,342   | 31    |
| 非控制權益淨利(損)   | (523)    | (0)  | (258)    | (0)  | (265)    | (103) |
| 母公司業主淨利(損)   | (25,003) | (7)  | (36,610) | (11) | 11,607   | 32    |

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# 合併綜合損益表-QoQ

Unit : NTD仟元

|              | 1Q, 2025 |      | 4Q, 2024 |      | QoQ      |      |
|--------------|----------|------|----------|------|----------|------|
|              | Amount   | %    | Amount   | %    | Amount   | %    |
| 營業收入淨額       | 378,879  | 100  | 442,068  | 100  | (63,189) | (14) |
| 營業成本         | 318,453  | 84   | 381,062  | 86   | (62,609) | (16) |
| 營業毛利         | 60,426   | 16   | 61,006   | 14   | (580)    | (1)  |
| 營業費用         | 127,533  | 34   | 127,811  | 29   | (278)    | (0)  |
| 銷售費用         | 26,450   | 7    | 29,034   | 7    | (2,584)  | (9)  |
| 管理費用         | 47,878   | 13   | 40,706   | 9    | 7,172    | 18   |
| 研發費用         | 52,961   | 14   | 58,075   | 13   | (5,114)  | (9)  |
| 預期信用減損損失(利益) | 244      | 0    | (4)      | (0)  | 248      | 6200 |
| 營業利益(損失)     | (67,107) | (18) | (66,805) | (15) | (302)    | (0)  |
| 營業外收入及支出     | 41,581   | 11   | 51,646   | 12   | (10,065) | (19) |
| 稅前淨利(損)      | (25,526) | (7)  | (15,159) | (3)  | (10,367) | (68) |
| 所得稅利益(費用)    | 0        | 0    | (634)    | (0)  | 634      | 0    |
| 本期淨利(損)      | (25,526) | (7)  | (15,793) | (4)  | (9,733)  | (62) |
| 非控制權益淨利(損)   | (523)    | (0)  | (636)    | (0)  | 113      | 18   |
| 母公司業主淨利(損)   | (25,003) | (7)  | (15,157) | (3)  | (9,846)  | (65) |

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# 合併資產負債表-YoY

Selected Item Unit : NTD仟元

| Selected Item | 3/31, 2025       |            | 3/31, 2024       |            | YoY             |            |
|---------------|------------------|------------|------------------|------------|-----------------|------------|
|               | Amount           | %          | Amount           | %          | Amount          | %          |
| 現金及約當現金       | 964,424          | 35         | 720,135          | 26         | 244,289         | 34         |
| 按攤銷後成本衡量之金融資產 | 57,872           | 2          | 61,708           | 2          | (3,836)         | (6)        |
| 應收帳款及票據       | 489,753          | 17         | 482,140          | 17         | 7,613           | 2          |
| 存貨淨額          | 553,953          | 20         | 750,112          | 27         | (196,159)       | (26)       |
| 其他流動資產        | 76,061           | 3          | 108,039          | 4          | (31,978)        | (30)       |
| 流動資產合計        | 2,143,541        | 77         | 2,123,277        | 75         | 20,264          | 1          |
| 不動產、廠房及設備     | 389,758          | 14         | 360,002          | 13         | 29,756          | 8          |
| 使用權資產         | 81,210           | 3          | 96,200           | 4          | (14,990)        | (16)       |
| 投資性不動產        | 163,285          | 6          | 178,161          | 6          | (14,876)        | (8)        |
| 其他資產          | 27,138           | (0)        | 65,302           | 2          | (38,164)        | (58)       |
| <b>資產總計</b>   | <b>2,804,932</b> | <b>100</b> | <b>2,822,942</b> | <b>100</b> | <b>(18,010)</b> | <b>(1)</b> |
| 短期借款及短票       | 230,000          | 8          | 210,000          | 8          | 20,000          | 10         |
| 應付帳款及票據       | 380,923          | 14         | 547,169          | 19         | (166,246)       | (30)       |
| 其他應付款         | 122,203          | 5          | 140,119          | 5          | (17,916)        | (13)       |
| 其他流動負債        | 417,950          | 14         | 284,496          | 10         | 133,454         | 47         |
| 一年到期長借        | 0                | 0          | 27,408           | 1          | (27,408)        | (100)      |
| 流動負債合計        | 1,151,076        | 41         | 1,209,192        | 43         | (58,116)        | (5)        |
| 長期借款          | 95,460           | 3          | 69,382           | 2          | 26,078          | 38         |
| 其他負債          | 52,248           | 2          | 73,234           | 3          | (20,986)        | (29)       |
| <b>負債合計</b>   | <b>1,298,784</b> | <b>46</b>  | <b>1,351,808</b> | <b>48</b>  | <b>(53,024)</b> | <b>(4)</b> |
| <b>股東權益合計</b> | <b>1,506,148</b> | <b>54</b>  | <b>1,471,134</b> | <b>52</b>  | <b>35,014</b>   | <b>2</b>   |

# 合併資產負債表-QoQ

Selected Item Unit : NTD仟元

| Selected Item | 3/31, 2025       |            | 12/31, 2024      |            | QoQ            |            |
|---------------|------------------|------------|------------------|------------|----------------|------------|
|               | Amount           | %          | Amount           | %          | Amount         | %          |
| 現金及約當現金       | 964,424          | 35         | 913,195          | 33         | 51,229         | 6          |
| 按攤銷後成本衡量之金融資產 | 57,872           | 2          | 67,991           | 3          | (10,119)       | (15)       |
| 應收帳款及票據       | 489,753          | 17         | 457,888          | 16         | 31,865         | 7          |
| 存貨淨額          | 553,953          | 20         | 605,530          | 22         | (51,577)       | (9)        |
| 其他流動資產        | 76,061           | 3          | 97,702           | 3          | (21,641)       | (22)       |
| 流動資產合計        | 2,143,541        | 77         | 2,142,542        | 77         | 999            | 0          |
| 不動產、廠房及設備     | 389,758          | 14         | 390,181          | 14         | (423)          | (0)        |
| 使用權資產         | 81,210           | 3          | 84,399           | 3          | (3,189)        | (4)        |
| 投資性不動產        | 163,285          | 6          | 164,655          | 6          | (1,370)        | (1)        |
| 其他資產          | 27,138           | (0)        | 29,300           | 0          | (2,162)        | (7)        |
| <b>資產總計</b>   | <b>2,804,932</b> | <b>100</b> | <b>2,811,077</b> | <b>100</b> | <b>(6,145)</b> | <b>(0)</b> |
| 短期借款及短票       | 230,000          | 8          | 190,000          | 7          | 40,000         | 21         |
| 應付帳款及票據       | 380,923          | 14         | 432,741          | 15         | (51,818)       | (12)       |
| 其他應付款         | 122,203          | 5          | 133,457          | 5          | (11,254)       | (8)        |
| 其他流動負債        | 417,950          | 14         | 354,070          | 13         | 63,880         | 18         |
| 一年到期長借        | 0                | 0          | 55,976           | 2          | (55,976)       | (100)      |
| 流動負債合計        | 1,151,076        | 41         | 1,166,244        | 41         | (15,168)       | (1)        |
| 長期借款          | 95,460           | 3          | 77,371           | 3          | 18,089         | 23         |
| 其他負債          | 52,248           | 2          | 62,152           | 2          | (9,904)        | (16)       |
| <b>負債合計</b>   | <b>1,298,784</b> | <b>46</b>  | <b>1,305,767</b> | <b>46</b>  | <b>(6,983)</b> | <b>(1)</b> |
| <b>股東權益合計</b> | <b>1,506,148</b> | <b>54</b>  | <b>1,505,310</b> | <b>54</b>  | <b>838</b>     | <b>0</b>   |



# 合併現金流量表

| Selected Item            | Unit : NTD仟元 | 1Q, 2025        | 1Q, 2024         |
|--------------------------|--------------|-----------------|------------------|
| 本期稅前淨利(損)                |              | (25,526)        | (36,868)         |
| 預期信用減損損(益)               |              | (4,166)         | (4,169)          |
| 折舊及攤提                    |              | 20,739          | 20,703           |
| 應收帳款, 票據, 合約資產(增)減       |              | (32,122)        | (88,520)         |
| 存貨淨額(增加)減少               |              | 51,577          | (115,950)        |
| 應付帳款及票據增加(減少)            |              | (51,818)        | 88,273           |
| 其他應付款增加(減少)              |              | (11,269)        | 6,931            |
| 其他營業項目                   |              | 27,997          | (38,223)         |
| <b>營業活動之淨現金流入(出)</b>     |              | <b>(24,588)</b> | <b>(167,823)</b> |
| 取得不動產、廠房及設備              |              | (3,588)         | (36,881)         |
| (取得)及處分按攤銷後成本衡量之<br>金融資產 |              | 10,119          | 22,152           |
| 其他投資項目                   |              | 324             | 360              |
| <b>投資活動之淨現金流入(出)</b>     |              | <b>6,855</b>    | <b>(14,369)</b>  |
| 舉借(償還)長短期借款              |              | 61,735          | 11,250           |
| 其他融資項目                   |              | (9,451)         | (31,745)         |
| <b>籌資活動之淨現金流入(出)</b>     |              | <b>52,284</b>   | <b>(20,495)</b>  |
| 匯率影響數                    |              | 16,678          | (8,902)          |
| 本期現金增加(減少)數              |              | 51,229          | (211,589)        |
| 期初現金餘額                   |              | 913,195         | 931,724          |
| <b>期末現金餘額</b>            |              | <b>964,424</b>  | <b>720,135</b>   |

A 3D rendered character, a simple yellow figure, stands on the left side of the image, holding a large rectangular sign with both hands. The sign is white with a thin yellow border and contains the text 'Thank you !' in red.

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