



2Q, 2025 Operating Rpt.

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Comprehensive I/S-YoY

Unit : NTD thousand

	1-2Q, 2025		1-2Q, 2024		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenues	745,335	100	1,212,960	100	(467,625)	(39)
Operating costs	634,157	85	1,010,157	83	(376,000)	(37)
Gross Profit	111,178	15	202,803	17	(91,625)	(45)
Operating Expense	256,137	34	281,639	23	(25,502)	(9)
Sales and marketing	48,616	7	68,150	6	(19,534)	(29)
General and administrative	99,049	13	100,687	8	(1,638)	(2)
Research and development	108,035	14	115,108	9	(7,073)	(6)
Expected credit gains (losses)	437	0	(2,306)	(0)	2,743	119
Operating income(losses)	(144,959)	(19)	(78,836)	(6)	(66,123)	(84)
Non-operating incomes and expenses	(28,427)	(4)	83,641	6	(112,068)	(134)
Income before income tax (loss)	(173,386)	(23)	4,805	0	(178,191)	(3708)
Income tax expense	14	0	0	0	14	0
Net income (loss)	(173,372)	(23)	4,805	0	(178,177)	(3708)
Net income for the non-controlling interests	(1,204)	(0)	136	0	(1,340)	(985)
Net income for the owners of parent	(172,168)	(23)	4,669	0	(176,837)	(3787)
EPS(NT\$)						
		(1.03)		0.03		

Comprehensive I/S-QoQ

Unit : NTD thousand

	2Q, 2025		1Q, 2025		QoQ	
	Amount	%	Amount	%	Amount	%
Operating revenues	366,456	100	378,879	100	(12,423)	(3)
Operating costs	315,704	86	318,453	84	(2,749)	(1)
Gross Profit	50,752	14	60,426	16	(9,674)	(16)
Operating Expense	128,604	35	127,533	34	1,071	1
Sales and marketing	22,166	6	26,450	7	(4,284)	(16)
General and administrative	51,171	14	47,878	13	3,293	7
Research and development	55,074	15	52,961	14	2,113	4
Expected credit gains (losses)	193	0	244	0	(51)	(21)
Operating income(losses)	(77,852)	(21)	(67,107)	(18)	(10,745)	(16)
Non-operating incomes and expenses	(70,008)	(19)	41,581	11	(111,589)	(268)
Income before income tax (loss)	(147,860)	(40)	(25,526)	(7)	(122,334)	(479)
Income tax expense	14	0	0	0	14	0
Net income (loss)	(147,846)	(40)	(25,526)	(7)	(122,320)	(479)
Net income for the non-controlling interests	(681)	(0)	(523)	(0)	(158)	(30)
Net income for the owners of parent	(147,165)	(40)	(25,003)	(7)	(122,162)	(489)

EPS(NT\$)

(0.88)

(0.15)

Consolidated B/S-YoY



Selected Items Unit : NTD thousand

	6/30, 2025		6/30, 2024		YoY		%
	Amount	%	Amount	%	Amount	%	
Cash and cash equivalents	868,236	34	760,805	26	107,431	14	
Financial assets at fair value through profit or loss	107,570	4	63,592	2	43,978	69	
Accounts/Notes receivable, net	348,063	14	749,762	25	(401,699)	(54)	
Inventories	559,680	22	619,571	21	(59,891)	(10)	
Other current assets	68,820	2	101,118	3	(32,298)	(32)	
Total current assets	1,953,464	76	2,295,563	77	(342,099)	(15)	
Property, plant, and equipment	353,750	14	412,126	14	(58,376)	(14)	
Right-of-use assets	82,974	3	92,449	3	(9,475)	(10)	
Investment properties	141,563	6	174,636	6	(33,073)	(19)	
Other non-current assets	31,672	1	26,507	(0)	5,165	19	
Total assets	2,563,423	100	3,001,281	100	(437,858)	(15)	
Short-term loans	230,000	9	160,000	5	70,000	44	
Accounts/Notes payable	403,381	16	635,589	22	(232,208)	(37)	
Other payables	141,704	6	154,748	5	(13,044)	(8)	
Other current liabilities	314,304	12	277,903	9	36,401	13	
Long-term liabilities-current portion	60,853	2	54,350	2	6,503	12	
Total current liabilities	1,150,242	45	1,282,590	43	(132,348)	(10)	
Long-term loans	80,964	3	106,817	4	(25,853)	(24)	
Other non-current liabilities	52,306	2	68,137	2	(15,831)	(23)	
Total liabilities	1,283,512	50	1,457,544	49	(174,032)	(12)	
Total equity	1,279,911	50	1,543,737	51	(263,826)	(17)	

Consolidated B/S-QoQ

Selected Items Unit : NTD thousand

	6/30, 2025		3/31, 2025		QoQ		%	
	Amount	%	Amount	%	Amount	%		
Cash and cash equivalents	868,236	34	964,424	35	(96,188)	(10)		
Financial assets at fair value through profit or loss	107,570	4	57,872	2	49,698	86		
Accounts/Notes receivable, net	348,063	14	489,753	17	(141,690)	(29)		
Inventories	559,680	22	553,953	20	5,727	1		
Other current assets	68,820	2	76,061	3	(7,241)	(10)		
Total current assets	1,953,464	76	2,143,541	77	(190,077)	(9)		
Property, plant, and equipment	353,750	14	389,758	14	(36,008)	(9)		
Right-of-use assets	82,974	3	81,210	3	1,764	2		
Investment properties	141,563	6	163,285	6	(21,722)	(13)		
Other non-current assets	31,672	1	27,138	(0)	4,534	17		
Total assets	2,563,423	100	2,804,932	100	(241,509)	(9)		
Short-term loans	230,000	9	230,000	8	0	0		
Accounts/Notes payable	403,381	16	380,923	14	22,458	6		
Other payables	141,704	6	122,203	5	19,501	16		
Other current liabilities	314,304	12	358,328	12	(44,024)	(12)		
Long-term liabilities-current portion	60,853	2	59,622	2	1,231	2		
Total current liabilities	1,150,242	45	1,151,076	41	(834)	(0)		
Long-term loans	80,964	3	95,460	3	(14,496)	(15)		
Other non-current liabilities	52,306	2	52,248	2	58	0		
Total liabilities	1,283,512	50	1,298,784	46	(15,272)	(1)		
Total equity	1,279,911	50	1,506,148	54	(226,237)	(15)		

Consolidated Cash Flow

Selected Item Unit : NTD thousand

	1-2Q, 2025	2Q,2025	1Q, 2025
Income before income tax	(173,386)	(147,860)	(25,526)
Expected credit losses	(4,006)	160	(4,166)
Depreciation and Amortization	40,239	19,500	20,739
Notes and accounts receivable	109,463	141,585	(32,122)
Inventories	45,850	(5,727)	51,577
Notes and accounts payable	(29,360)	22,458	(51,818)
Other payables	7,284	18,553	(11,269)
Other current liabilities	(12,916)	(40,913)	27,997
Net cash provided by (used in) operating activities	(16,832)	7,756	(24,588)
Acquisition of property, plant and equipment	(3,356)	232	(3,588)
Proceeds and Acquisition of financial assets at amortized cost	(39,579)	(49,698)	10,119
Other Investment Sources/(Uses)	(5,479)	(5,803)	324
Net cash provided by (used in) investing activities	(48,414)	(55,269)	6,855
Increase in (repayments of) short-term loans and long-term loans	48,470	(13,265)	61,735
Other Financing Sources/(Uses)	(14,669)	(5,218)	(9,451)
Net cash provided by (used in) financing activities	33,801	(18,483)	52,284
Effect of exchange rate changes	(13,514)	(30,192)	16,678
Increase (decrease) in cash and cash equivalents	(44,959)	(96,188)	51,229
Cash and cash equivalents at the beginning of period	913,195	964,424	913,195
Cash and cash equivalents at the end of period	868,236	868,236	964,424

A 3D rendered character, a simple yellow figure, stands on the left side of the image, holding a large rectangular sign with both hands. The sign is white with a thin yellow border and contains the text 'Thank you !' in red.

Thank you !