Prime Electronics & Satellitics Inc.

3Q, 2025
Operating Rpt.

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Pro Broadband Inc.

Comprehensive I/S-YoY

Prime

Unit：NTD thousand	1-3Q, 2025		1-3Q, 2024		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenues	1,113,629	100	1,826,492	100	(712,863)	(39)
Operating costs	955,863	86	1,512,295	83	(556,432)	(37)
Gross Profit	157,766	14	314,197	17	(156,431)	(50)
Operating Expense	387,328	35	418,248	23	(30,920)	(7)
Sales and marketing	75,727	8	99,625	6	(23,898)	(24)
General and administrative	147,992	13	150,756	8	(2,764)	(2)
Research and development	163,179	14	171,621	9	(8,442)	(5)
Expected credit gains (losses)	430	0	(3,754)	(0)	4,184	111
Operating income(losses)	(229,562)	(21)	(104,051)	(6)	(125,511)	(121)
Non-operating incomes and expenses	24,726	3	79,339	5	(54,613)	(69)
Income before income tax (loss)	(204,836)	(18)	(24,712)	(1)	(180,124)	(729)
Income tax expense	14	0	0	0	14	0
Net income (loss)	(204,822)	(18)	(24,712)	(1)	(180,110)	(729)
Net income for the non-controlling interests	(784)	(0)	(635)	(0)	(149)	(23)
Net income for the owners of parent	(204,038)	(18)	(24,077)	(1)	(179,961)	(747)
EPS(NT$)	(1.22)		(0.14)			

Comprehensive I/S-QoQ

Prime

Unit：NTD thousand	3Q, 2025		2Q, 2025		QoQ	
	Amount	%	Amount	%	Amount	%
Operating revenues	368,294	100	366,456	100	1,838	1
Operating costs	321,706	87	315,704	86	6,002	2
Gross Profit	46,588	13	50,752	14	(4,164)	(8)
Operating Expense	131,191	36	128,604	35	2,587	2
Sales and marketing	27,111	8	22,166	6	4,945	22
General and administrative	48,943	13	51,171	14	(2,228)	(4)
Research and development	55,144	15	55,074	15	70	0
Expected credit gains (losses)	(7)	(0)	193	0	(200)	(104)
Operating income(losses)	(84,603)	(23)	(77,852)	(21)	(6,751)	(9)
Non-operating incomes and expenses	53,153	14	(70,008)	(19)	123,161	176
Income before income tax (loss)	(31,450)	(9)	(147,860)	(40)	116,410	79
Income tax expense	0	0	14	0	(14)	0
Net income (loss)	(31,450)	(9)	(147,846)	(40)	116,396	79
Net income for the non-controlling interests	420	0	(681)	(0)	1,101	162
Net income for the owners of parent	(31,870)	(9)	(147,165)	(40)	115,295	78
EPS(NT$)	(0.19)		(0.88)			

Consolidated B/S-YoY

Prime

Selected Items Unit：NTD thousand	9/30, 2025		9/30, 2024		YoY	%
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	992,658	**35**	706,986	**24**	285,672	**40**
Financial assets at fair value through profit or loss	52,956	**2**	71,324	**3**	(18,368)	**(26)**
Accounts/Notes receivable, net	385,882	**14**	765,796	**26**	(379,914)	**(50)**
Inventories	733,182	**26**	633,808	**22**	99,374	**16**
Other current assets	79,709	**2**	74,478	**2**	5,231	**7**
Total current assets	2,244,428	**79**	2,252,684	**77**	(8,256)	**(0)**
Property, plant, and equipment	357,646	**13**	401,334	**14**	(43,688)	**(11)**
Right-of-use assets	81,769	**3**	89,236	**3**	(7,467)	**(8)**
Investment properties	143,228	**5**	175,455	**6**	(32,227)	**(18)**
Other non-current assets	30,540	**0**	26,000	**(0)**	4,540	**17**
Total assets	**2,857,611**	**100**	**2,944,709**	**100**	**(87,098)**	**(3)**
Short-term loans	353,534	**12**	180,000	**6**	173,534	**96**
Accounts/Notes payable	577,677	**20**	622,448	**21**	(44,771)	**(7)**
Other payables	143,675	**5**	160,728	**6**	(17,053)	**(11)**
Other current liabilities	332,735	**12**	256,478	**8**	76,257	**30**
Long-term liabilities-current portion	57,570	**2**	53,059	**2**	4,511	**9**
Total current liabilities	1,465,191	**51**	1,272,713	**43**	192,478	**15**
Long-term loans	68,829	**2**	93,552	**3**	(24,723)	**(26)**
Other non-current liabilities	50,530	**2**	66,896	**3**	(16,366)	**(24)**
Total liabilities	**1,584,550**	**55**	**1,433,161**	**49**	**151,389**	**11**
Total equity	**1,273,061**	**45**	**1,511,548**	**51**	**(238,487)**	**(16)**

Consolidated B/S-QoQ

Prime

Selected Items Unit：NTD thousand	9/30, 2025		6/30, 2025		QoQ	%
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	992,658	**35**	868,236	**34**	124,422	**14**
Financial assets at fair value through profit or loss	52,956	**2**	107,570	**4**	(54,614)	**(51)**
Accounts/Notes receivable, net	385,882	**14**	348,063	**14**	37,819	**11**
Inventories	733,182	**26**	559,680	**22**	173,502	**31**
Other current assets	79,709	**2**	68,820	**2**	10,889	**16**
Total current assets	2,244,428	**79**	1,953,464	**76**	290,964	**15**
Property, plant, and equipment	357,646	**13**	353,750	**14**	3,896	**1**
Right-of-use assets	81,769	**3**	82,974	**3**	(1,205)	**(1)**
Investment properties	143,228	**5**	141,563	**6**	1,665	**1**
Other non-current assets	30,540	**0**	31,672	**1**	(1,132)	**(4)**
Total assets	**2,857,611**	**100**	**2,563,423**	**100**	**294,188**	**11**
Short-term loans	353,534	**12**	230,000	**9**	123,534	**54**
Accounts/Notes payable	577,677	**20**	403,381	**16**	174,296	**43**
Other payables	143,675	**5**	141,704	**6**	1,971	**1**
Other current liabilities	332,735	**12**	314,304	**12**	18,431	**6**
Long-term liabilities-current portion	57,570	**2**	60,853	**2**	(3,283)	**(5)**
Total current liabilities	1,465,191	**51**	1,150,242	**45**	314,949	**27**
Long-term loans	68,829	**2**	80,964	**3**	(12,135)	**(15)**
Other non-current liabilities	50,530	**2**	52,306	**2**	(1,776)	**(3)**
Total liabilities	**1,584,550**	**55**	**1,283,512**	**50**	**301,038**	**23**
Total equity	**1,273,061**	**45**	**1,279,911**	**50**	**(6,850)**	**(1)**

Consolidated Cash Flow

Prime

Selected Item Unit：NTD thousand	1-3Q, 2025	3Q,2025	2Q,2025	1Q, 2025
Income before income tax	(204,836)	(31,450)	(147,860)	(25,526)
Expected credit losses	(6,505)	(2,499)	160	(4,166)
Depreciation and Amortization	59,383	19,144	19,500	20,739
Notes and accounts receivable	71,606	(37,857)	141,585	(32,122)
Inventories	(127,652)	(173,502)	(5,727)	51,577
Notes and accounts payable	144,936	174,296	22,458	(51,818)
Other payables	8,606	1,322	18,553	(11,269)
Other current liabilities	(1,210)	11,706	(40,913)	27,997
Net cash provided by (used in) operating activities	**(55,672)**	**(38,840)**	**7,756**	**(24,588)**
Acquisition of property, plant and equipment	(6,558)	(3,202)	232	(3,588)
Proceeds and Acquisition of financial assets at amortized cost	15,035	54,614	(49,698)	10,119
Other Investment Sources/(Uses)	(5,628)	(149)	(5,803)	324
Net cash provided by (used in) investing activities	**2,849**	**51,263**	**(55,269)**	**6,855**
Incrase in (repayments of) short-term loans and long-term loans	156,586	108,116	(13,265)	61,735
Other Financing Sources/(Uses)	(17,348)	(2,679)	(5,218)	(9,451)
Net cash provided by (used in) financing activities	**139,238**	**105,437**	**(18,483)**	**52,284**
Effect of exchange rate changes	(6,952)	6,562	(30,192)	16,678
Increase (decrease) in cash and cash equivalents	79,463	124,422	(96,188)	51,229
Cash and cash equivalents at the beginning of period	913,195	868,236	964,424	913,195
Cash and cash equivalents at the end of period	**992,658**	**992,658**	**868,236**	**964,424**


Thank you !